

June 2025

All Home Types
Detached
Attached

Local Market Insight

Philadelphia County, PA

June 2025

Philadelphia County, PA

Email: ldavis@tcsr.realtor

New Listings**1,739****↓ -7.3%**from May 2025:
1,876**↑ 1.0%**from Jun 2024:
1,722

YTD	2025	2024	+/-
	11,675	11,343	2.9%

5-year Jun average: **2,123****New Pendings****1,283****↓ -12.0%**from May 2025:
1,458**↑ 2.1%**from Jun 2024:
1,257

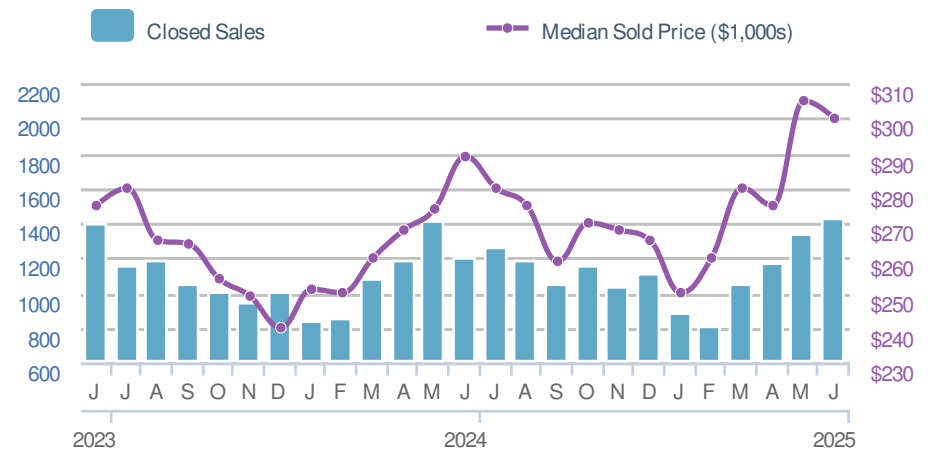
YTD	2025	2024	+/-
	7,694	7,775	-1.0%

5-year Jun average: **1,461****Closed Sales****1,418****↑ 7.1%**from May 2025:
1,324**↑ 19.4%**from Jun 2024:
1,188

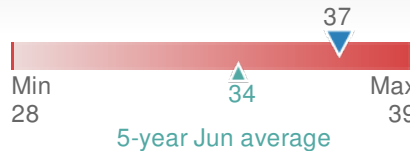
YTD	2025	2024	+/-
	6,888	6,838	0.7%

5-year Jun average: **1,579****Median Sold Price****\$300,000****↓ -1.6%**from May 2025:
\$305,000**↑ 3.5%**from Jun 2024:
\$289,900

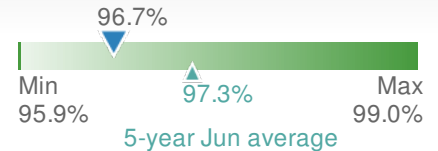
YTD	2025	2024	+/-
	\$280,000	\$265,000	5.7%

5-year Jun average: **\$287,750****Active Listings****4,472**

May 2025	Jun 2024
4,538	4,122

Avg DOM**37**

May 2025	Jun 2024	YTD
45	38	48

Avg Sold to OLP Ratio**96.7%**

May 2025	Jun 2024	YTD
96.0%	96.7%	95.8%

June 2025

Philadelphia County, PA - Detached

Tri-County Suburban REALTORS

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New Listings**95**

 **-25.8%**
 from May 2025: **128**
 **-19.5%**
 from Jun 2024: **118**

YTD	2025	2024	+/-
	665	712	-6.6%

5-year Jun average: **132****New Pending****82**

 **-16.3%**
 from May 2025: **98**
 **-9.9%**
 from Jun 2024: **91**

YTD	2025	2024	+/-
	477	485	-1.6%

5-year Jun average: **96****Closed Sales****108**

 **50.0%**
 from May 2025: **72**
 **27.1%**
 from Jun 2024: **85**

YTD	2025	2024	+/-
	437	403	8.4%

5-year Jun average: **107****Median Sold Price****\$468,000**

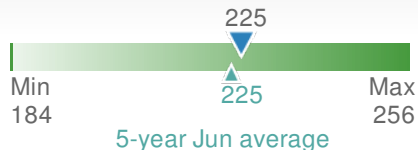
 **2.0%**
 from May 2025: **\$459,000**
 **8.8%**
 from Jun 2024: **\$430,000**

YTD	2025	2024	+/-
	\$425,000	\$415,000	2.4%

5-year Jun average: **\$428,965****Summary**

In Philadelphia County, PA, the median sold price for Detached properties for June was \$468,000, representing an increase of 2% compared to last month and an increase of 8.8% from Jun 2024. The average days on market for units sold in June was 21 days, 15% below the 5-year June average of 25 days. There was a 16.3% month over month decrease in new contract activity with 82 New Pending; a 19.7% MoM decrease in All Pending (new contracts + contracts carried over from May) to 122; and a 4.3% decrease in supply to 225 active units.

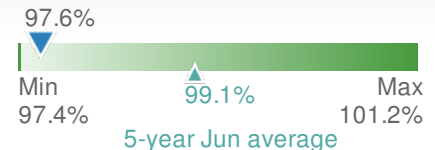
This activity resulted in a Contract Ratio of 0.54 pendings per active listing, down from 0.65 in May and a decrease from 0.65 in June 2024. The Contract Ratio is 28% lower than the 5-year June average of 0.75. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**225**

May 2025	Jun 2024
235	245

Avg DOM**21**

May 2025	Jun 2024	YTD
47	29	40

Avg Sold to OLP Ratio**97.6%**

May 2025	Jun 2024	YTD
95.8%	98.3%	97.0%

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New Listings **1,640**

↓ **-5.9%** ↑ **2.4%**
from May 2025: from Jun 2024:
1,743 **1,601**

YTD	2025	2024	+/-
	10,990	10,621	3.5%

5-year Jun average: **1,989****New Pendings** **1,199**

↓ **-11.7%** ↑ **2.9%**
from May 2025: from Jun 2024:
1,358 **1,165**

YTD	2025	2024	+/-
	7,208	7,287	-1.1%

5-year Jun average: **1,365****Closed Sales** **1,308**

↑ **4.8%** ↑ **18.6%**
from May 2025: from Jun 2024:
1,248 **1,103**

YTD	2025	2024	+/-
	6,439	6,432	0.1%

5-year Jun average: **1,471****Median Sold Price** **\$290,000**

↓ **-3.3%** ↑ **3.6%**
from May 2025: from Jun 2024:
\$299,900 **\$280,000**

YTD	2025	2024	+/-
	\$271,000	\$256,000	5.9%

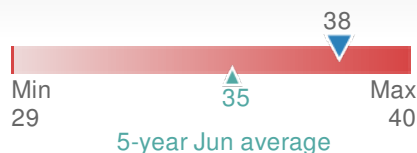
5-year Jun average: **\$279,800****Summary**

In Philadelphia County, PA, the median sold price for Attached properties for June was \$290,000, representing a decrease of 3.3% compared to last month and an increase of 3.6% from Jun 2024. The average days on market for units sold in June was 38 days, 8% above the 5-year June average of 35 days. There was an 11.7% month over month decrease in new contract activity with 1,199 New Pendings; a 10.7% MoM decrease in All Pendings (new contracts + contracts carried over from May) to 1,910; and a 1.3% decrease in supply to 4,247 active units.

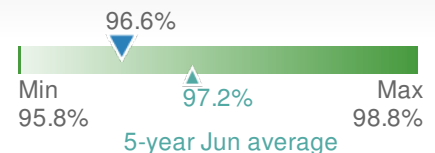
This activity resulted in a Contract Ratio of 0.45 pendings per active listing, down from 0.50 in May and a decrease from 0.52 in June 2024. The Contract Ratio is 24% lower than the 5-year June average of 0.59. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings **4,247**

May 2025	Jun 2024
4,303	3,877

Avg DOM **38**

May 2025	Jun 2024	YTD
45	38	48

Avg Sold to OLP Ratio **96.6%**

May 2025	Jun 2024	YTD
96.0%	96.6%	95.7%