July 2025

All Home Types Detached Attached

Local Market Insight

New Castle County, DE



Presented by
Lauren Davis
Tri-County Suburban REALTORS
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July 2025

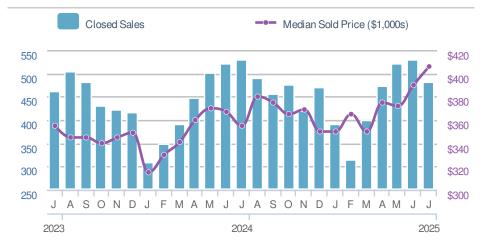
New Castle County, DE

















July 2025

New Castle County, DE - Detached

Tri-County Suburban REALTORS

Email: ldavis@tcsr.realtor

New Listings		369	
from	7.6% 7.6% from Jul 343 343		ul 2024:
YTD	2025 2,505	2024 2,341	+/- 7.0%
5-year	Jul average	: 390	

New Pendings		348		
4.8% from Jun 2025: 332		10.8% from Jul 2024: 314		
YTD 2025 2024 +/- 2,150 2,094 2.7%				
5-year Jul average: 372				

Closed Sales			309	
from	-9.6% from Jun 2025: 342		-3.7% from Jul 2024: 321	
YTD	2025 1,972	2024 1,907	+/- 3.4%	
5-year Jul average: 375				

Median Sold Price \$465,000 ♣4.7% from Jun 2025: \$444,000 ♣13.4% from Jul 2024: \$410,000 YTD 2025 2024 +/- \$427,000 \$410,000 4.1%

5-year Jul average: **\$406,890**

Summary

In New Castle County, DE, the median sold price for Detached properties for July was \$465,000, representing an increase of 4.7% compared to last month and an increase of 13.4% from Jul 2024. The average days on market for units sold in July was 21 days, 48% above the 5-year July average of 14 days. There was a 4.8% month over month increase in new contract activity with 348 New Pendings; a 3% MoM increase in All Pendings (new contracts + contracts carried over from June) to 450; and a 10.2% increase in supply to 498 active units.

This activity resulted in a Contract Ratio of 0.90 pendings per active listing, down from 0.97 in June and a decrease from 1.05 in July 2024. The Contract Ratio is 35% lower than the 5-year July average of 1.39. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.







July 2025

New Castle County, DE - Attached

Tri-County Suburban REALTORS

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Summary

In New Castle County, DE, the median sold price for Attached properties for July was \$295,000, representing an increase of 9.3% compared to last month and an increase of 7.3% from Jul 2024. The average days on market for units sold in July was 27 days, 47% above the 5-year July average of 18 days. There was a 3.7% month over month decrease in new contract activity with 183 New Pendings; a 1.1% MoM decrease in All Pendings (new contracts + contracts carried over from June) to 258; and a 2.8% increase in supply to 335 active units.

This activity resulted in a Contract Ratio of 0.77 pendings per active listing, down from 0.80 in June and a decrease from 0.97 in July 2024. The Contract Ratio is 42% lower than the 5-year July average of 1.33. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.







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Brandywine (New Castle, DE)



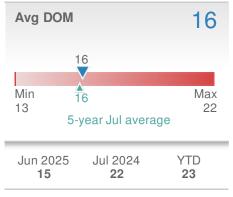














July 2025

Brandywine (New Castle, DE) - Detached

Tri-County Suburban REALTORS

Email: ldavis@tcsr.realtor

New Listings			74	
	5.7% from Jun 2025: from Jul 20		ul 2024:	
YTD 2025 2024 +/- 416 429 -3.0%				
5-year	Jul average	: 74		

New Pendings			72
2.9% from Jun 2025:		41.2% from Jul 2024: 51	
YTD	2025 387	2024 382	+/- 1.3%
5-year Jul average: 68			

Closed Sales			58
_	-12.1% Jun 2025:	, , , , , , , , , , , , , , , , , , , ,	
YTD 2025 2024 +/- 351 366 -4.1%			
5-year Jul average: 79			



Summary

In Brandywine (New Castle, DE), the median sold price for Detached properties for July was \$481,000, representing a decrease of 2% compared to last month and an increase of 6.9% from Jul 2024. The average days on market for units sold in July was 10 days, 15% below the 5-year July average of 12 days. There was a 2.9% month over month increase in new contract activity with 72 New Pendings; a 15.1% MoM increase in All Pendings (new contracts + contracts carried over from June) to 84; and a 24.4% increase in supply to 56 active units.

This activity resulted in a Contract Ratio of 1.50 pendings per active listing, down from 1.62 in June and an increase from 1.22 in July 2024. The Contract Ratio is 23% lower than the 5-year July average of 1.95. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.







July 2025

Brandywine (New Castle, DE) - Attached

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Closed Sales			27
	8.0% Jun 2025: 25	8.0% from Jul 2024: 25	
YTD 2025 2024 +/- 188 184 2.2%			
5-year Jul average: 30			

\$225,000 Median Sold Price **12.5%** -4.2% from Jun 2025: from Jul 2024: \$200,000 \$234,900 YTD 2025 2024 +/-\$230,000 \$227,450 1.1%

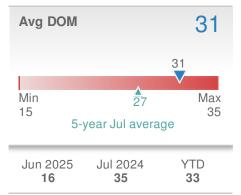
5-year Jul average: **\$210,570**

Summary

In Brandywine (New Castle, DE), the median sold price for Attached properties for July was \$225,000, representing an increase of 12.5% compared to last month and a decrease of 4.2% from Jul 2024. The average days on market for units sold in July was 31 days, 14% above the 5-year July average of 27 days. There was a 14.3% month over month decrease in new contract activity with 24 New Pendings; an 8.9% MoM decrease in All Pendings (new contracts + contracts carried over from June) to 41; and a 1.7% decrease in supply to 57 active units.

This activity resulted in a Contract Ratio of 0.72 pendings per active listing, down from 0.78 in June and a decrease from 1.32 in July 2024. The Contract Ratio is 39% lower than the 5-year July average of 1.18. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.







Presented by Lauren Davis Tri-County Suburban REALTORS

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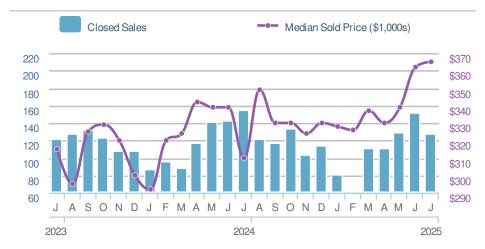
Christina (New Castle, DE)

















July 2025

Christina (New Castle, DE) - Detached

Tri-County Suburban REALTORS

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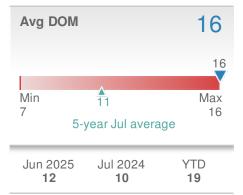


Summary

In Christina (New Castle, DE), the median sold price for Detached properties for July was \$430,000, representing an increase of 2.5% compared to last month and an increase of 10.3% from Jul 2024. The average days on market for units sold in July was 16 days, 48% above the 5-year July average of 11 days. There was a 2.4% month over month decrease in new contract activity with 82 New Pendings; a 5.9% MoM increase in All Pendings (new contracts + contracts carried over from June) to 108; and a 17.6% increase in supply to 87 active units.

This activity resulted in a Contract Ratio of 1.24 pendings per active listing, down from 1.38 in June and a decrease from 1.43 in July 2024. The Contract Ratio is 35% lower than the 5-year July average of 1.91. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.







July 2025

Christina (New Castle, DE) - Attached

Tri-County Suburban REALTORS

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Summary

In Christina (New Castle, DE), the median sold price for Attached properties for July was \$267,450, representing an increase of 2.9% compared to last month and an increase of 4% from Jul 2024. The average days on market for units sold in July was 35 days, 97% above the 5-year July average of 18 days. There was a 7.9% month over month decrease in new contract activity with 58 New Pendings; a 1.2% MoM decrease in All Pendings (new contracts + contracts carried over from June) to 80; and a 1.5% decrease in supply to 128 active units.

This activity resulted in a Contract Ratio of 0.63 pendings per active listing, up from 0.62 in June and a decrease from 0.89 in July 2024. The Contract Ratio is 52% lower than the 5-year July average of 1.32. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.







Presented by **Lauren Davis**

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Red Clay Consolidated (New Castle, DE)

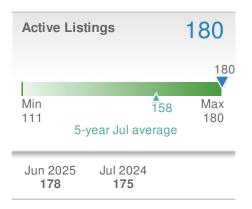














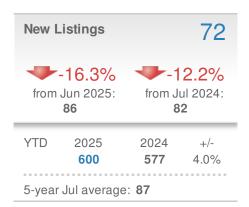


July 2025

Red Clay Consolidated (New Castle, DE) - Detached

Tri-County Suburban REALTORS

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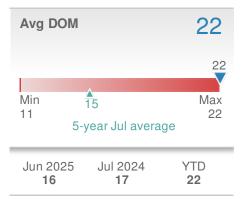


Summary

In Red Clay Consolidated (New Castle, DE), the median sold price for Detached properties for July was \$420,000, representing a decrease of 4% compared to last month and an increase of 5.8% from Jul 2024. The average days on market for units sold in July was 22 days, 47% above the 5-year July average of 15 days. There was a 14.1% month over month increase in new contract activity with 81 New Pendings; a 3% MoM increase in All Pendings (new contracts + contracts carried over from June) to 102; and a 3.3% decrease in supply to 89 active units.

This activity resulted in a Contract Ratio of 1.15 pendings per active listing, up from 1.08 in June and a decrease from 1.23 in July 2024. The Contract Ratio is 31% lower than the 5-year July average of 1.67. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.







July 2025

Red Clay Consolidated (New Castle, DE) - Attached

Tri-County Suburban REALTORS

Email: ldavis@tcsr.realtor



New Pendings			66	
13.8% from Jun 2025: 58		3.1% from Jul 2024:		
YTD 2025 2024 +/- 438 452 -3.1%				
5-year	Jul average	: 78		

Closed Sales			54
-11.5% from Jun 2025:		-27.0% from Jul 2024: 74	
YTD	2025 414	2024 414	+/- 0.0%
5-year	Jul average	: 70	

Median Sold Price \$322,500 19.4% from Jun 2025: \$270,000 13.2% from Jul 2024: \$285,000 YTD 2025 2024 +/-\$280,000 \$250,000 12.0%

5-year Jul average: **\$277,890**

Summary

In Red Clay Consolidated (New Castle, DE), the median sold price for Attached properties for July was \$322,500, representing an increase of 19.4% compared to last month and an increase of 13.2% from Jul 2024. The average days on market for units sold in July was 20 days, 35% above the 5-year July average of 15 days. There was a 13.8% month over month increase in new contract activity with 66 New Pendings; a 7.1% MoM increase in All Pendings (new contracts + contracts carried over from June) to 90; and a 5.8% increase in supply to 91 active units.

This activity resulted in a Contract Ratio of 0.99 pendings per active listing, up from 0.98 in June and an increase from 0.88 in July 2024. The Contract Ratio is 26% lower than the 5-year July average of 1.34. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.





