

# August 2025

All Home Types  
Detached  
Attached

## Local Market Insight

### Delaware County, PA

**August 2025**

Delaware County, PA

Email: ldavis@tcsr.realtor

**New Listings****489**

↓ **-19.0%**   ↓ **-11.3%**  
from Jul 2025: **604**   from Aug 2024: **551**

| YTD | 2025         | 2024         | +/-   |
|-----|--------------|--------------|-------|
|     | <b>4,731</b> | <b>4,964</b> | -4.7% |

5-year Aug average: **602****New Pendings****482**

↓ **-2.4%**   ↑ **4.3%**  
from Jul 2025: **494**   from Aug 2024: **462**

| YTD | 2025         | 2024         | +/-   |
|-----|--------------|--------------|-------|
|     | <b>3,878</b> | <b>4,008</b> | -3.2% |

5-year Aug average: **569****Closed Sales****520**

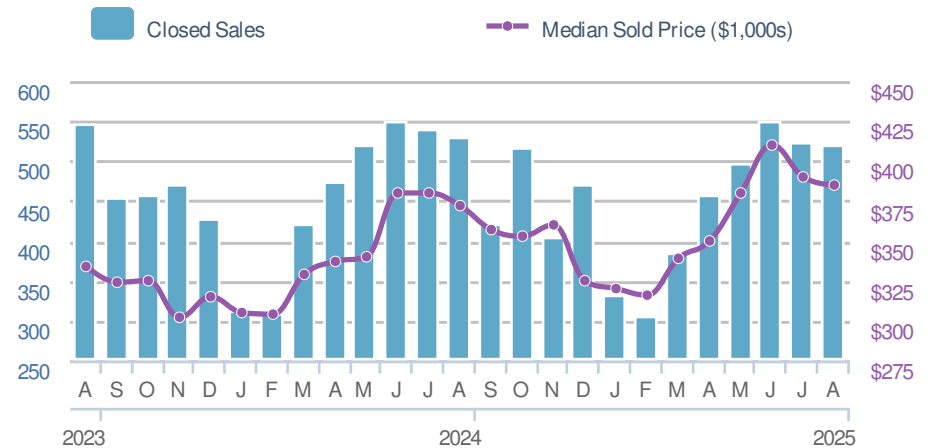
↓ **-0.6%**   ↓ **-1.7%**  
from Jul 2025: **523**   from Aug 2024: **529**

| YTD | 2025         | 2024         | +/-   |
|-----|--------------|--------------|-------|
|     | <b>3,682</b> | <b>3,791</b> | -2.9% |

5-year Aug average: **608****Median Sold Price****\$385,000**

↓ **-1.4%**   ↑ **3.4%**  
from Jul 2025: **\$390,500**   from Aug 2024: **\$372,500**

| YTD | 2025             | 2024             | +/-  |
|-----|------------------|------------------|------|
|     | <b>\$365,000</b> | <b>\$349,900</b> | 4.3% |

5-year Aug average: **\$342,000****Active Listings****733**

Min 567   679   Max 752  
5-year Aug average

| Jul 2025   | Aug 2024   |
|------------|------------|
| <b>780</b> | <b>752</b> |

**Avg DOM****21**

Min 14   18   Max 21  
5-year Aug average

| Jul 2025  | Aug 2024  | YTD       |
|-----------|-----------|-----------|
| <b>18</b> | <b>18</b> | <b>23</b> |

**Avg Sold to OLP Ratio****99.5%**

Min 99.5%   100.7%   Max 101.7%  
5-year Aug average

| Jul 2025     | Aug 2024      | YTD          |
|--------------|---------------|--------------|
| <b>99.8%</b> | <b>100.1%</b> | <b>99.7%</b> |

**August 2025**

Delaware County, PA - Detached

Tri-County Suburban REALTORS

Email: ldavis@tcsr.realtor

**New Listings****213**

**-28.3%**  
 from Jul 2025: **297**

**-24.7%**  
 from Aug 2024: **283**

| YTD | 2025         | 2024         | +/-   |
|-----|--------------|--------------|-------|
|     | <b>2,441</b> | <b>2,528</b> | -3.4% |

5-year Aug average: **292****New Pendings****234**

**-11.0%**  
 from Jul 2025: **263**

**-1.7%**  
 from Aug 2024: **238**

| YTD | 2025         | 2024         | +/-   |
|-----|--------------|--------------|-------|
|     | <b>2,021</b> | <b>2,029</b> | -0.4% |

5-year Aug average: **275****Closed Sales****298**

**-1.0%**  
 from Jul 2025: **301**

**3.8%**  
 from Aug 2024: **287**

| YTD | 2025         | 2024         | +/-  |
|-----|--------------|--------------|------|
|     | <b>1,941</b> | <b>1,903</b> | 2.0% |

5-year Aug average: **330****Median Sold Price****\$508,000**

**-3.2%**  
 from Jul 2025: **\$525,000**

**-0.4%**  
 from Aug 2024: **\$510,000**

| YTD | 2025             | 2024             | +/-  |
|-----|------------------|------------------|------|
|     | <b>\$516,000</b> | <b>\$485,000</b> | 6.4% |

5-year Aug average: **\$469,440****Summary**

In Delaware County, PA, the median sold price for Detached properties for August was \$508,000, representing a decrease of 3.2% compared to last month and a decrease of 0.4% from Aug 2024. The average days on market for units sold in August was 18 days, 8% above the 5-year August average of 17 days. There was an 11% month over month decrease in new contract activity with 234 New Pendings; a 19.6% MoM decrease in All Pendings (new contracts + contracts carried over from July) to 340; and a 15% decrease in supply to 328 active units.

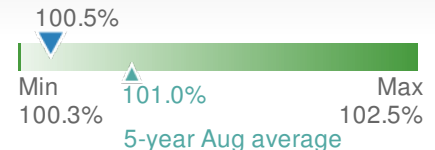
This activity resulted in a Contract Ratio of 1.04 pendings per active listing, down from 1.10 in July and an increase from 0.89 in August 2024. The Contract Ratio is 15% lower than the 5-year August average of 1.22. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

**Active Listings****328**

| Jul 2025   | Aug 2024   |
|------------|------------|
| <b>386</b> | <b>398</b> |

**Avg DOM****18**

| Jul 2025  | Aug 2024  | YTD       |
|-----------|-----------|-----------|
| <b>14</b> | <b>17</b> | <b>21</b> |

**Avg Sold to OLP Ratio****100.5%**

| Jul 2025      | Aug 2024      | YTD           |
|---------------|---------------|---------------|
| <b>101.5%</b> | <b>100.3%</b> | <b>101.0%</b> |

**August 2025**

Delaware County, PA - Attached

Tri-County Suburban REALTORS

Email: ldavis@tcsr.realtor

**New Listings****276** **-10.1%**from Jul 2025:  
**307** **3.4%**from Aug 2024:  
**267**

| YTD | 2025         | 2024         | +/-   |
|-----|--------------|--------------|-------|
|     | <b>2,287</b> | <b>2,432</b> | -6.0% |

5-year Aug average: **309****New Pendings****248** **7.4%**from Jul 2025:  
**231** **11.2%**from Aug 2024:  
**223**

| YTD | 2025         | 2024         | +/-   |
|-----|--------------|--------------|-------|
|     | <b>1,852</b> | <b>1,975</b> | -6.2% |

5-year Aug average: **294****Closed Sales****222** **0.5%**from Jul 2025:  
**221** **-7.9%**from Aug 2024:  
**241**

| YTD | 2025         | 2024         | +/-   |
|-----|--------------|--------------|-------|
|     | <b>1,736</b> | <b>1,884</b> | -7.9% |

5-year Aug average: **278****Median Sold Price****\$258,000** **3.6%**from Jul 2025:  
**\$249,000** **3.8%**from Aug 2024:  
**\$248,500**

| YTD | 2025             | 2024             | +/-  |
|-----|------------------|------------------|------|
|     | <b>\$245,000</b> | <b>\$237,700</b> | 3.1% |

5-year Aug average: **\$229,400****Summary**

In Delaware County, PA, the median sold price for Attached properties for August was \$258,000, representing an increase of 3.6% compared to last month and an increase of 3.8% from Aug 2024. The average days on market for units sold in August was 24 days, 30% above the 5-year August average of 18 days. There was a 7.4% month over month increase in new contract activity with 248 New Pendings; a 1.1% MoM decrease in All Pendings (new contracts + contracts carried over from July) to 344; and a 2.8% increase in supply to 405 active units.

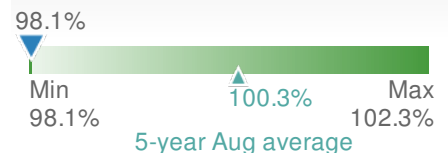
This activity resulted in a Contract Ratio of 0.85 pendings per active listing, down from 0.88 in July and a decrease from 0.99 in August 2024. The Contract Ratio is 40% lower than the 5-year August average of 1.41. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

**Active Listings****405**

| Jul 2025   | Aug 2024   |
|------------|------------|
| <b>394</b> | <b>354</b> |

**Avg DOM****24**

| Jul 2025  | Aug 2024  | YTD       |
|-----------|-----------|-----------|
| <b>24</b> | <b>19</b> | <b>25</b> |

**Avg Sold to OLP Ratio****98.1%**

| Jul 2025     | Aug 2024     | YTD          |
|--------------|--------------|--------------|
| <b>97.4%</b> | <b>99.9%</b> | <b>98.3%</b> |