

August 2025

All Home Types
Detached
Attached

Local Market Insight

Philadelphia County, PA

August 2025

Philadelphia County, PA

Email: ldavis@tcsr.realtor

New Listings **1,530**

↓ **-14.0%** ↓ **-11.1%**
from Jul 2025: from Aug 2024:
1,779 **1,722**

YTD	2025	2024	+/-
	15,320	15,088	1.5%

5-year Aug average: **1,909****New Pendings** **1,123**

↓ **-4.4%** ↓ **-8.3%**
from Jul 2025: from Aug 2024:
1,175 **1,225**

YTD	2025	2024	+/-
	9,943	10,078	-1.3%

5-year Aug average: **1,346****Closed Sales** **1,074**

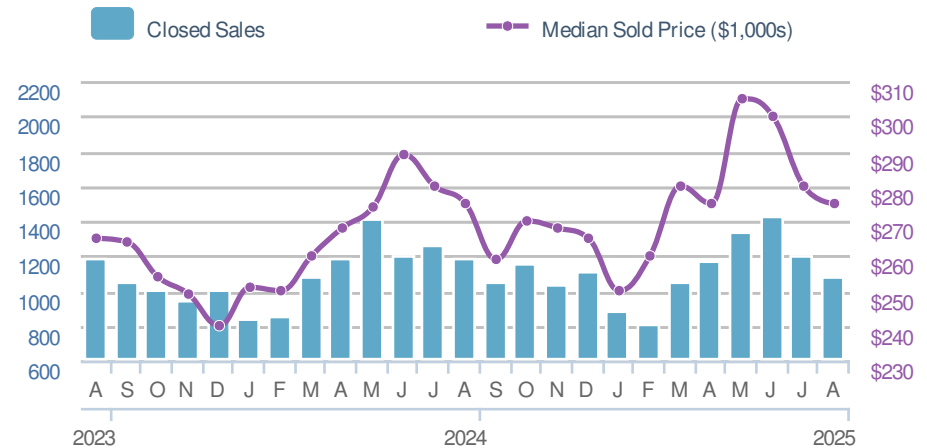
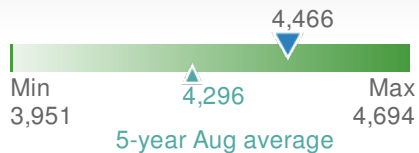
↓ **-9.8%** ↓ **-8.9%**
from Jul 2025: from Aug 2024:
1,191 **1,179**

YTD	2025	2024	+/-
	9,306	9,432	-1.3%

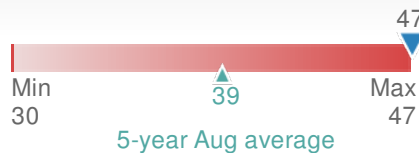
5-year Aug average: **1,295****Median Sold Price** **\$275,000**

↓ **-1.8%** ↔ **0.0%**
from Jul 2025: from Aug 2024:
\$280,000 **\$275,000**

YTD	2025	2024	+/-
	\$278,950	\$267,000	4.5%

5-year Aug average: **\$271,000****Active Listings** **4,466**

Jul 2025	Aug 2024
4,588	4,258

Avg DOM **47**

Jul 2025	Aug 2024	YTD
44	43	47

Avg Sold to OLP Ratio **95.4%**

Jul 2025	Aug 2024	YTD
95.5%	95.4%	95.7%

August 2025

Philadelphia County, PA - Detached

Tri-County Suburban REALTORS

Email: ldavis@tcsr.realtor

New Listings**96** **-5.0%**from Jul 2025:
101 **-8.6%**from Aug 2024:
105

YTD	2025	2024	+/-
	882	951	-7.3%

5-year Aug average: **115****New Pendings****78** **13.0%**from Jul 2025:
69 **-15.2%**from Aug 2024:
92

YTD	2025	2024	+/-
	617	649	-4.9%

5-year Aug average: **92****Closed Sales****63** **0.0%**from Jul 2025:
63 **-18.2%**from Aug 2024:
77

YTD	2025	2024	+/-
	572	584	-2.1%

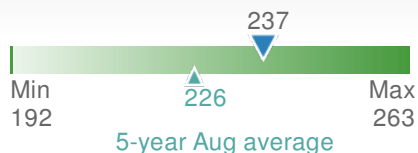
5-year Aug average: **83****Median
Sold Price****\$418,900** **7.4%**from Jul 2025:
\$390,000 **-0.3%**from Aug 2024:
\$420,000

YTD	2025	2024	+/-
	\$423,000	\$410,000	3.2%

5-year Aug average: **\$396,010****Summary**

In Philadelphia County, PA, the median sold price for Detached properties for August was \$418,900, representing an increase of 7.4% compared to last month and a decrease of 0.3% from Aug 2024. The average days on market for units sold in August was 39 days, 33% above the 5-year August average of 29 days. There was a 13% month over month increase in new contract activity with 78 New Pendings; a 4.1% MoM increase in All Pendings (new contracts + contracts carried over from July) to 127; and a 0.4% increase in supply to 237 active units.

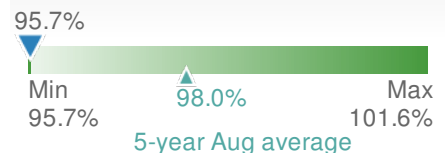
This activity resulted in a Contract Ratio of 0.54 pendings per active listing, up from 0.52 in July and a decrease from 0.63 in August 2024. The Contract Ratio is 19% lower than the 5-year August average of 0.67. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**237**

Jul 2025	Aug 2024
236	223

Avg DOM**39**

Jul 2025	Aug 2024	YTD
31	41	39

**Avg Sold to
OLP Ratio****95.7%**

Jul 2025	Aug 2024	YTD
95.9%	97.0%	96.9%

August 2025

Philadelphia County, PA - Attached

Tri-County Suburban REALTORS

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New Listings 1,433

 **-14.4%**  **-11.3%**
 from Jul 2025: 1,675 from Aug 2024: 1,616

YTD	2025	2024	+/-
	14,414	14,125	2.0%

5-year Aug average: **1,792****New Pendings 1,044**

 **-5.5%**  **-7.8%**
 from Jul 2025: 1,105 from Aug 2024: 1,132

YTD	2025	2024	+/-
	9,316	9,425	-1.2%

5-year Aug average: **1,253****Closed Sales 1,010**

 **-10.4%**  **-8.3%**
 from Jul 2025: 1,127 from Aug 2024: 1,102

YTD	2025	2024	+/-
	8,720	8,844	-1.4%

5-year Aug average: **1,211****Median Sold Price \$269,000**

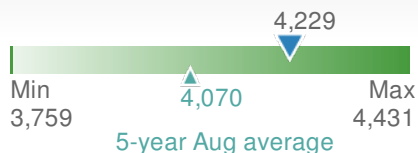
 **-2.2%**  **1.3%**
 from Jul 2025: \$275,000 from Aug 2024: \$265,500

YTD	2025	2024	+/-
	\$270,000	\$260,000	3.8%

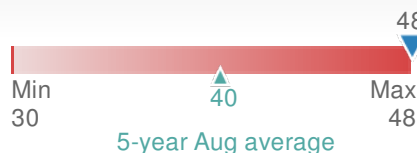
5-year Aug average: **\$263,900****Summary**

In Philadelphia County, PA, the median sold price for Attached properties for August was \$269,000, representing a decrease of 2.2% compared to last month and an increase of 1.3% from Aug 2024. The average days on market for units sold in August was 48 days, 21% above the 5-year August average of 40 days. There was a 5.5% month over month decrease in new contract activity with 1,044 New Pendings; a 0.7% MoM decrease in All Pendings (new contracts + contracts carried over from July) to 1,731; and a 2.8% decrease in supply to 4,229 active units.

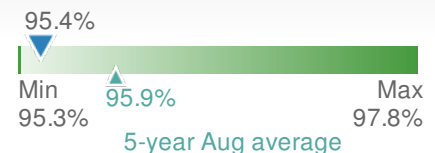
This activity resulted in a Contract Ratio of 0.41 pendings per active listing, up from 0.40 in July and a decrease from 0.43 in August 2024. The Contract Ratio is 15% lower than the 5-year August average of 0.48. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings 4,229

Jul 2025	Aug 2024
4,352	4,035

Avg DOM 48

Jul 2025	Aug 2024	YTD
45	43	48

Avg Sold to OLP Ratio 95.4%

Jul 2025	Aug 2024	YTD
95.5%	95.3%	95.6%