

August 2025

All Home Types
Detached
Attached

Local Market Insight

Lower Merion (Montgomery, PA)

August 2025

Lower Merion (Montgomery, PA)

Email: ldavis@tcsr.realtor

New Listings**60****↓ -17.8%**from Jul 2025:
73**↑ 11.1%**from Aug 2024:
54

YTD	2025	2024	+/-
	632	591	6.9%

5-year Aug average: **66****New Pendings****63****↑ 10.5%**from Jul 2025:
57**↑ 37.0%**from Aug 2024:
46

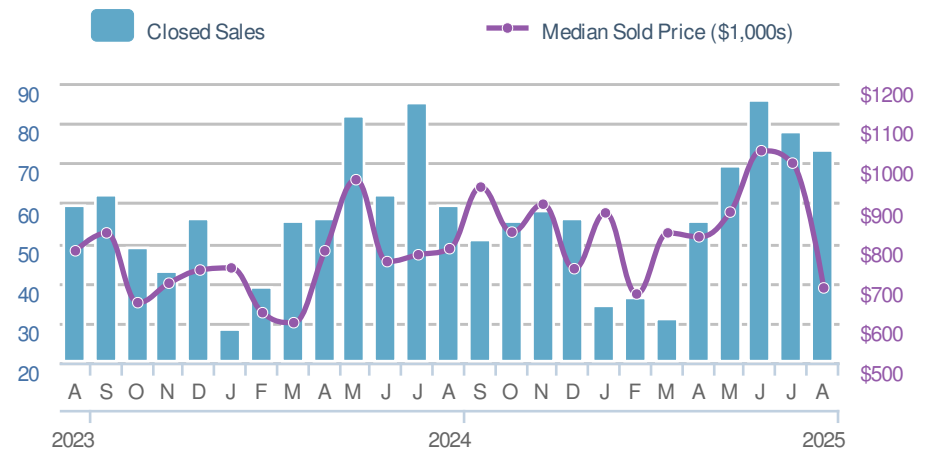
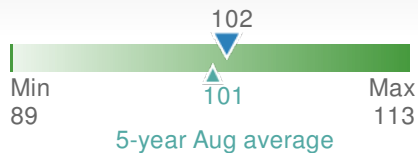
YTD	2025	2024	+/-
	500	495	1.0%

5-year Aug average: **58****Closed Sales****73****↓ -6.4%**from Jul 2025:
78**↑ 23.7%**from Aug 2024:
59

YTD	2025	2024	+/-
	477	475	0.4%

5-year Aug average: **75****Median Sold Price****\$687,500****↓ -31.3%**from Jul 2025:
\$1,000,000**↓ -12.4%**from Aug 2024:
\$785,000

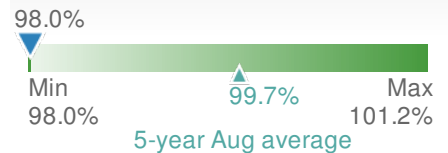
YTD	2025	2024	+/-
	\$855,000	\$770,000	11.0%

5-year Aug average: **\$731,708****Active Listings****102**

Jul 2025	Aug 2024
117	89

Avg DOM**23**

Jul 2025	Aug 2024	YTD
27	33	26

Avg Sold to OLP Ratio**98.0%**

Jul 2025	Aug 2024	YTD
100.5%	100.9%	100.6%

August 2025

Lower Merion (Montgomery, PA) - Detached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****31**

↓ -8.8%
from Jul 2025:
34

↓ -6.1%
from Aug 2024:
33

YTD	2025	2024	+/-
	370	380	-2.6%

5-year Aug average: **38****New Pendings****31**

↓ -3.1%
from Jul 2025:
32

↑ 19.2%
from Aug 2024:
26

YTD	2025	2024	+/-
	306	295	3.7%

5-year Aug average: **33****Closed Sales****42**

↓ -20.8%
from Jul 2025:
53

↑ 13.5%
from Aug 2024:
37

YTD	2025	2024	+/-
	297	283	4.9%

5-year Aug average: **49****Median Sold Price****\$1,120,000**

↓ -6.7%
from Jul 2025:
\$1,201,000

↓ -3.4%
from Aug 2024:
\$1,160,000

YTD	2025	2024	+/-
	\$1,150,000	\$1,125,000	2.2%

5-year Aug average: **\$1,007,600****Summary**

In Lower Merion (Montgomery, PA), the median sold price for Detached properties for August was \$1,120,000, representing a decrease of 6.7% compared to last month and a decrease of 3.4% from Aug 2024. The average days on market for units sold in August was 16 days, 39% below the 5-year August average of 26 days. There was a 3.1% month over month decrease in new contract activity with 31 New Pendings; a 20.8% MoM decrease in All Pendings (new contracts + contracts carried over from July) to 42; and a 9.8% decrease in supply to 46 active units.

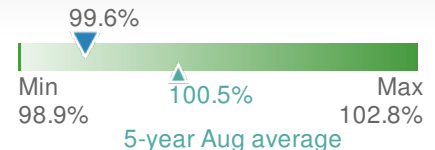
This activity resulted in a Contract Ratio of 0.91 pendings per active listing, down from 1.04 in July and an increase from 0.68 in August 2024. The Contract Ratio is 4% higher than the 5-year August average of 0.87. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**46**

Jul 2025	Aug 2024
51	66

Avg DOM**16**

Jul 2025	Aug 2024	YTD
27	37	24

Avg Sold to OLP Ratio**99.6%**

Jul 2025	Aug 2024	YTD
100.8%	102.8%	101.8%

August 2025

Lower Merion (Montgomery, PA) - Attached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****29** **-25.6%**from Jul 2025:
39 **38.1%**from Aug 2024:
21

YTD	2025	2024	+/-
	262	211	24.2%

5-year Aug average: **28****New Pendings****32** **28.0%**from Jul 2025:
25 **60.0%**from Aug 2024:
20

YTD	2025	2024	+/-
	194	200	-3.0%

5-year Aug average: **25****Closed Sales****31** **24.0%**from Jul 2025:
25 **40.9%**from Aug 2024:
22

YTD	2025	2024	+/-
	180	192	-6.3%

5-year Aug average: **26****Median
Sold Price****\$350,000** **-3.4%**from Jul 2025:
\$362,500 **9.4%**from Aug 2024:
\$320,000

YTD	2025	2024	+/-
	\$372,500	\$343,250	8.5%

5-year Aug average: **\$317,105****Summary**

In Lower Merion (Montgomery, PA), the median sold price for Attached properties for August was \$350,000, representing a decrease of 3.4% compared to last month and an increase of 9.4% from Aug 2024. The average days on market for units sold in August was 32 days, 31% above the 5-year August average of 24 days. There was a 28% month over month increase in new contract activity with 32 New Pendings; a 5.6% MoM decrease in All Pendings (new contracts + contracts carried over from July) to 34; and a 15.2% decrease in supply to 56 active units.

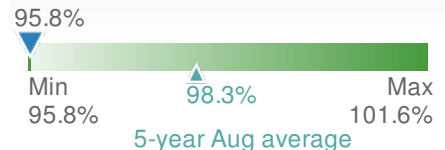
This activity resulted in a Contract Ratio of 0.61 pendings per active listing, up from 0.55 in July and a decrease from 1.39 in August 2024. The Contract Ratio is 40% lower than the 5-year August average of 1.02. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**56**

Jul 2025	Aug 2024
66	23

Avg DOM**32**

Jul 2025	Aug 2024	YTD
26	28	30

**Avg Sold to
OLP Ratio****95.8%**

Jul 2025	Aug 2024	YTD
99.9%	97.8%	98.6%