

August 2025

All Home Types
Detached
Attached

Local Market Insight

Upper Merion Area (Montgomery, PA)

August 2025

Upper Merion Area (Montgomery, PA)

Email: ldavis@tcsr.realtor

New Listings**45****↑18.4%**from Jul 2025:
38**↑2.3%**from Aug 2024:
44

YTD	2025	2024	+/-
	374	348	7.5%

5-year Aug average: **44****New Pendings****35****↓-2.8%**from Jul 2025:
36**↓-2.8%**from Aug 2024:
36

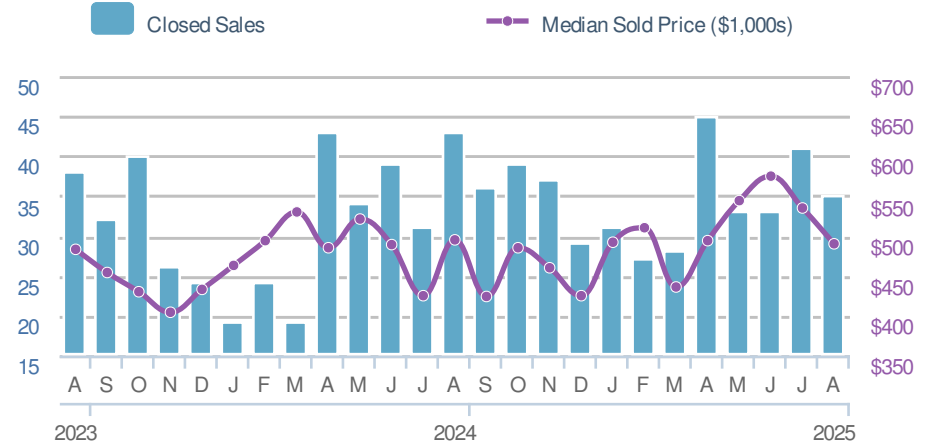
YTD	2025	2024	+/-
	283	292	-3.1%

5-year Aug average: **39****Closed Sales****35****↓-14.6%**from Jul 2025:
41**↓-18.6%**from Aug 2024:
43

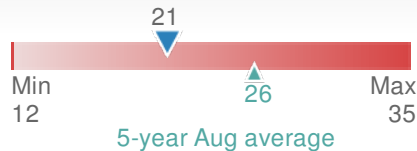
YTD	2025	2024	+/-
	290	267	8.6%

5-year Aug average: **41****Median Sold Price****\$490,000****↓-8.4%**from Jul 2025:
\$535,000**↓-1.0%**from Aug 2024:
\$495,000

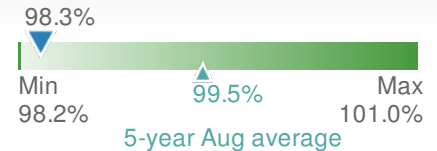
YTD	2025	2024	+/-
	\$497,812	\$503,709	-1.2%

5-year Aug average: **\$465,150****Active Listings****83**

Jul 2025	Aug 2024
75	62

Avg DOM**21**

Jul 2025	Aug 2024	YTD
21	29	25

Avg Sold to OLP Ratio**98.3%**

Jul 2025	Aug 2024	YTD
100.5%	98.2%	98.7%

August 2025

Upper Merion Area (Montgomery, PA) - Detached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****15**

 **-16.7%**
 from Jul 2025: **18**

 **-25.0%**
 from Aug 2024: **20**

YTD	2025	2024	+/-
	156	165	-5.5%

5-year Aug average: **20****New Pendings****14**

 **-36.4%**
 from Jul 2025: **22**

 **-30.0%**
 from Aug 2024: **20**

YTD	2025	2024	+/-
	127	141	-9.9%

5-year Aug average: **21****Closed Sales****20**

 **11.1%**
 from Jul 2025: **18**

 **-4.8%**
 from Aug 2024: **21**

YTD	2025	2024	+/-
	126	129	-2.3%

5-year Aug average: **21****Median Sold Price****\$536,600**

 **-2.4%**
 from Jul 2025: **\$550,000**

 **-5.9%**
 from Aug 2024: **\$570,000**

YTD	2025	2024	+/-
	\$549,000	\$540,000	1.7%

5-year Aug average: **\$526,200****Summary**

In Upper Merion Area (Montgomery, PA), the median sold price for Detached properties for August was \$536,600, representing a decrease of 2.4% compared to last month and a decrease of 5.9% from Aug 2024. The average days on market for units sold in August was 13 days, 17% below the 5-year August average of 16 days. There was a 36.4% month over month decrease in new contract activity with 14 New Pendings; a 35.7% MoM decrease in All Pendings (new contracts + contracts carried over from July) to 18; and a 19.2% increase in supply to 31 active units.

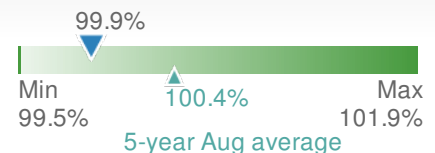
This activity resulted in a Contract Ratio of 0.58 pendings per active listing, down from 1.08 in July and a decrease from 1.32 in August 2024. The Contract Ratio is 55% lower than the 5-year August average of 1.30. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**31**

Jul 2025	Aug 2024
26	19

Avg DOM**13**

Jul 2025	Aug 2024	YTD
9	19	20

Avg Sold to OLP Ratio**99.9%**

Jul 2025	Aug 2024	YTD
101.3%	100.4%	100.2%

August 2025

Upper Merion Area (Montgomery, PA) - Attached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****30**
 **50.0%**
from Jul 2025:
20
 **25.0%**
from Aug 2024:
24

YTD	2025	2024	+/-
	218	182	19.8%

5-year Aug average: **24****New Pending****21**
 **50.0%**
from Jul 2025:
14
 **31.3%**
from Aug 2024:
16

YTD	2025	2024	+/-
	156	150	4.0%

5-year Aug average: **18****Closed Sales****15**
 **-34.8%**
from Jul 2025:
23
 **-31.8%**
from Aug 2024:
22

YTD	2025	2024	+/-
	164	137	19.7%

5-year Aug average: **20****Median
Sold Price****\$405,000**
 **-21.0%**
from Jul 2025:
\$512,900
 **-8.0%**
from Aug 2024:
\$440,000

YTD	2025	2024	+/-
	\$467,750	\$460,000	1.7%

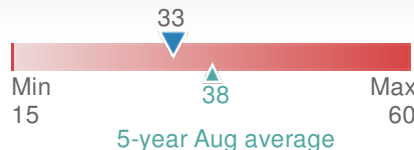
5-year Aug average: **\$396,800****Summary**

In Upper Merion Area (Montgomery, PA), the median sold price for Attached properties for August was \$405,000, representing a decrease of 21% compared to last month and a decrease of 8% from Aug 2024. The average days on market for units sold in August was 33 days, 14% below the 5-year August average of 38 days. There was a 50% month over month increase in new contract activity with 21 New Pending; a 25% MoM increase in All Pending (new contracts + contracts carried over from July) to 25; and a 6.1% increase in supply to 52 active units.

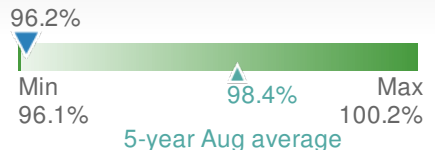
This activity resulted in a Contract Ratio of 0.48 pendencies per active listing, up from 0.41 in July and a decrease from 0.65 in August 2024. The Contract Ratio is 39% lower than the 5-year August average of 0.79. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**52**

Jul 2025	Aug 2024
49	43

Avg DOM**33**

Jul 2025	Aug 2024	YTD
30	39	29

**Avg Sold to
OLP Ratio****96.2%**

Jul 2025	Aug 2024	YTD
99.9%	96.1%	97.5%