

September 2025

All Home Types
Detached
Attached

Local Market Insight

Berks County, PA

September 2025

Berks County, PA

Email: ldavis@tcsr.realtor

New Listings**410****↓ -8.5%**from Aug 2025:
448**↑ 8.2%**from Sep 2024:
379

YTD	2025	2024	+/-
	3,742	3,655	2.4%

5-year Sep average: **414****New Pendings****381****↓ -2.3%**from Aug 2025:
390**↑ 3.3%**from Sep 2024:
369

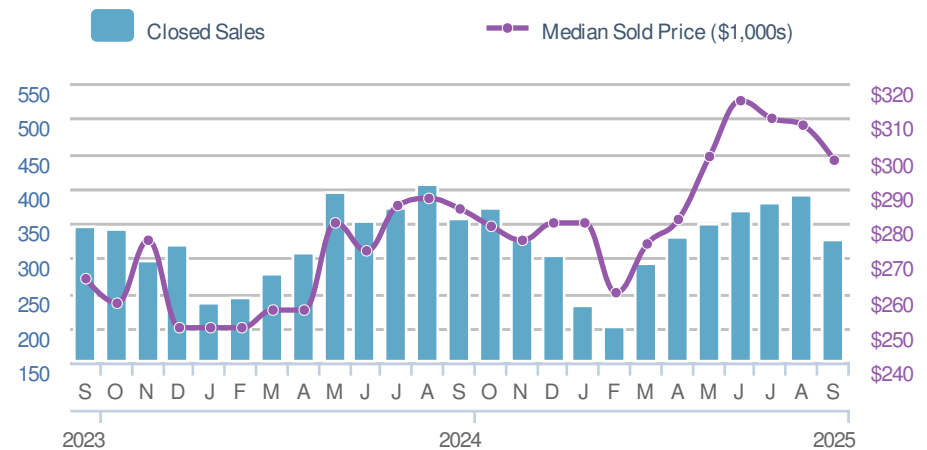
YTD	2025	2024	+/-
	3,207	3,276	-2.1%

5-year Sep average: **393****Closed Sales****325****↓ -16.2%**from Aug 2025:
388**↓ -8.5%**from Sep 2024:
355

YTD	2025	2024	+/-
	2,951	3,041	-3.0%

5-year Sep average: **392****Median Sold Price****\$298,000****↓ -3.2%**from Aug 2025:
\$308,000**↑ 4.8%**from Sep 2024:
\$284,250

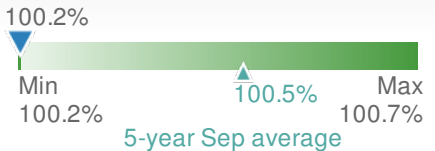
YTD	2025	2024	+/-
	\$290,000	\$270,000	7.4%

5-year Sep average: **\$261,740****Active Listings****523**

Aug 2025	Sep 2024
497	405

Avg DOM**19**

Aug 2025	Sep 2024	YTD
19	20	22

Avg Sold to OLP Ratio**100.2%**

Aug 2025	Sep 2024	YTD
101.1%	100.3%	100.1%

September 2025

Berks County, PA - Detached

Tri-County Suburban REALTORS

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New Listings**262** **-6.1%**from Aug 2025:
279 **4.8%**from Sep 2024:
250

YTD	2025	2024	+/-
	2,426	2,336	3.9%

5-year Sep average: **264****New Pendings****262** **0.0%**from Aug 2025:
262 **3.1%**from Sep 2024:
254

YTD	2025	2024	+/-
	2,098	2,070	1.4%

5-year Sep average: **251****Closed Sales****209** **-21.1%**from Aug 2025:
265 **-4.1%**from Sep 2024:
218

YTD	2025	2024	+/-
	1,927	1,886	2.2%

5-year Sep average: **258****Median
Sold Price****\$360,000** **-0.7%**from Aug 2025:
\$362,500 **5.9%**from Sep 2024:
\$340,000

YTD	2025	2024	+/-
	\$350,000	\$334,000	4.8%

5-year Sep average: **\$314,200****Summary**

In Berks County, PA, the median sold price for Detached properties for September was \$360,000, representing a decrease of 0.7% compared to last month and an increase of 5.9% from Sep 2024. The average days on market for units sold in September was 22 days, 25% above the 5-year September average of 18 days. There was no month over month change in new contract activity with 262 New Pendings; a 9% MoM increase in All Pendings (new contracts + contracts carried over from August) to 388; and a 4% increase in supply to 338 active units.

This activity resulted in a Contract Ratio of 1.15 pendings per active listing, up from 1.10 in August and a decrease from 1.29 in September 2024. The Contract Ratio is 13% lower than the 5-year September average of 1.32. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**338**

Aug 2025	Sep 2024
325	284

Avg DOM**22**

Aug 2025	Sep 2024	YTD
21	22	23

**Avg Sold to
OLP Ratio****100.3%**

Aug 2025	Sep 2024	YTD
100.7%	100.8%	100.1%

September 2025

Berks County, PA - Attached

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New Listings**148** **-12.4%**from Aug 2025:
169 **14.7%**from Sep 2024:
129

YTD	2025	2024	+/-
	1,315	1,317	-0.2%

5-year Sep average: **149****New Pending****119** **-7.0%**from Aug 2025:
128 **3.5%**from Sep 2024:
115

YTD	2025	2024	+/-
	1,109	1,206	-8.0%

5-year Sep average: **142****Closed Sales****116** **-5.7%**from Aug 2025:
123 **-15.3%**from Sep 2024:
137

YTD	2025	2024	+/-
	1,023	1,155	-11.4%

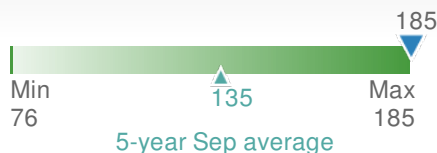
5-year Sep average: **134****Median
Sold Price****\$230,000** **4.5%**from Aug 2025:
\$220,000 **9.5%**from Sep 2024:
\$210,000

YTD	2025	2024	+/-
	\$215,000	\$198,000	8.6%

5-year Sep average: **\$185,550****Summary**

In Berks County, PA, the median sold price for Attached properties for September was \$230,000, representing an increase of 4.5% compared to last month and an increase of 9.5% from Sep 2024. The average days on market for units sold in September was 14 days, 3% above the 5-year September average of 14 days. There was a 7% month over month decrease in new contract activity with 119 New Pending; a 3.3% MoM decrease in All Pending (new contracts + contracts carried over from August) to 174; and a 7.6% increase in supply to 185 active units.

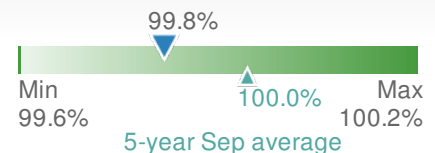
This activity resulted in a Contract Ratio of 0.94 pendings per active listing, down from 1.05 in August and a decrease from 1.32 in September 2024. The Contract Ratio is 40% lower than the 5-year September average of 1.57. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**185**

Aug 2025	Sep 2024
172	121

Avg DOM**14**

Aug 2025	Sep 2024	YTD
15	17	19

**Avg Sold to
OLP Ratio****99.8%**

Aug 2025	Sep 2024	YTD
102.1%	99.6%	100.0%