

September 2025

All Home Types
Detached
Attached

Local Market Insight

New Castle County, DE

September 2025

New Castle County, DE

Email: ldavis@tcsr.realtor

New Listings**536****↓ -0.6%**from Aug 2025:
539**↓ -1.8%**from Sep 2024:
546

YTD	2025	2024	+/-
	5,267	5,151	2.3%

5-year Sep average: **625****New Pendings****504****↓ -3.6%**from Aug 2025:
523**↓ -1.2%**from Sep 2024:
510

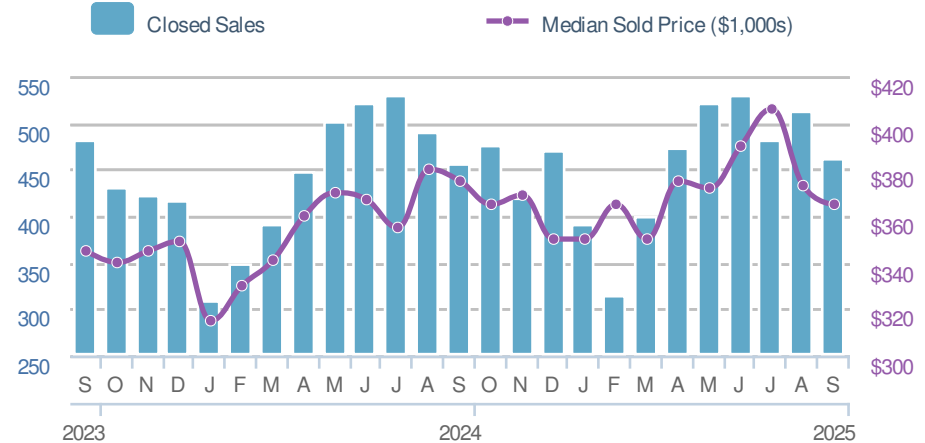
YTD	2025	2024	+/-
	4,431	4,400	0.7%

5-year Sep average: **567****Closed Sales****460****↓ -10.3%**from Aug 2025:
513**↑ 1.1%**from Sep 2024:
455

YTD	2025	2024	+/-
	4,212	4,119	2.3%

5-year Sep average: **555****Median Sold Price****\$365,000****↓ -2.3%**from Aug 2025:
\$373,750**↓ -2.7%**from Sep 2024:
\$375,000

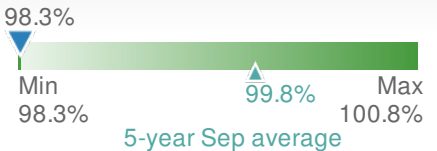
YTD	2025	2024	+/-
	\$371,000	\$355,000	4.5%

5-year Sep average: **\$337,200****Active Listings****858**

Aug 2025	Sep 2024
863	736

Avg DOM**27**

Aug 2025	Sep 2024	YTD
24	20	27

Avg Sold to OLP Ratio**98.3%**

Aug 2025	Sep 2024	YTD
98.5%	99.9%	98.8%

September 2025

New Castle County, DE - Detached

Tri-County Suburban REALTORS

Email: ldavis@tcsr.realtor

New Listings**324** **-4.7%**from Aug 2025:
340 **-3.0%**from Sep 2024:
334

YTD	2025	2024	+/-
	3,250	3,073	5.8%

5-year Sep average: **383****New Pending****345** **10.6%**from Aug 2025:
312 **10.2%**from Sep 2024:
313

YTD	2025	2024	+/-
	2,783	2,685	3.6%

5-year Sep average: **355****Closed Sales****283** **-15.5%**from Aug 2025:
335 **0.7%**from Sep 2024:
281

YTD	2025	2024	+/-
	2,611	2,520	3.6%

5-year Sep average: **340****Median
Sold Price****\$425,000** **-2.3%**from Aug 2025:
\$435,000 **-5.6%**from Sep 2024:
\$450,000

YTD	2025	2024	+/-
	\$428,100	\$418,745	2.2%

5-year Sep average: **\$399,800****Summary**

In New Castle County, DE, the median sold price for Detached properties for September was \$425,000, representing a decrease of 2.3% compared to last month and a decrease of 5.6% from Sep 2024. The average days on market for units sold in September was 24 days, 29% above the 5-year September average of 19 days. There was a 10.6% month over month increase in new contract activity with 345 New Pending; an 11.3% MoM increase in All Pending (new contracts + contracts carried over from August) to 445; and a 6.5% decrease in supply to 503 active units.

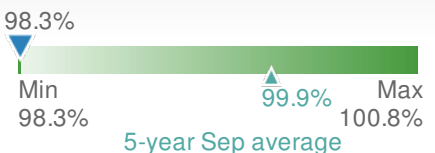
This activity resulted in a Contract Ratio of 0.88 pendings per active listing, up from 0.74 in August and a decrease from 0.92 in September 2024. The Contract Ratio is 22% lower than the 5-year September average of 1.12. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**503**

Aug 2025	Sep 2024
538	432

Avg DOM**24**

Aug 2025	Sep 2024	YTD
20	19	24

**Avg Sold to
OLP Ratio****98.3%**

Aug 2025	Sep 2024	YTD
99.4%	100.1%	99.2%

September 2025

New Castle County, DE - Attached

Tri-County Suburban REALTORS

Email: ldavis@tcsr.realtor

New Listings**210** **5.5%**from Aug 2025:
199 **-0.5%**from Sep 2024:
211

YTD	2025	2024	+/-
	2,014	2,073	-2.8%

5-year Sep average: **242****New Pendings****159** **-24.6%**from Aug 2025:
211 **-19.3%**from Sep 2024:
197

YTD	2025	2024	+/-
	1,646	1,712	-3.9%

5-year Sep average: **212****Closed Sales****177** **-0.6%**from Aug 2025:
178 **1.7%**from Sep 2024:
174

YTD	2025	2024	+/-
	1,599	1,596	0.2%

5-year Sep average: **215****Median Sold Price****\$288,900** **5.1%**from Aug 2025:
\$274,900 **-2.1%**from Sep 2024:
\$295,000

YTD	2025	2024	+/-
	\$275,000	\$260,000	5.8%

5-year Sep average: **\$259,780****Summary**

In New Castle County, DE, the median sold price for Attached properties for September was \$288,900, representing an increase of 5.1% compared to last month and a decrease of 2.1% from Sep 2024. The average days on market for units sold in September was 32 days, 50% above the 5-year September average of 21 days. There was a 24.6% month over month decrease in new contract activity with 159 New Pendings; a 12.1% MoM decrease in All Pendings (new contracts + contracts carried over from August) to 240; and a 9.2% increase in supply to 355 active units.

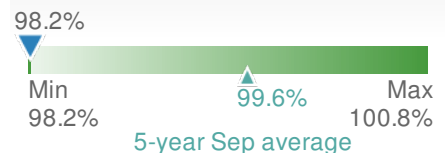
This activity resulted in a Contract Ratio of 0.68 pendings per active listing, down from 0.84 in August and a decrease from 0.92 in September 2024. The Contract Ratio is 39% lower than the 5-year September average of 1.12. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**355**

Aug 2025	Sep 2024
325	304

Avg DOM**32**

Aug 2025	Sep 2024	YTD
32	21	31

Avg Sold to OLP Ratio**98.2%**

Aug 2025	Sep 2024	YTD
97.0%	99.7%	98.2%

September 2025

Brandywine (New Castle, DE)

Email: ldavis@tcsr.realtor

New Listings**83**

↓ **-17.8%**
from Aug 2025:
101

↓ **-10.8%**
from Sep 2024:
93

YTD	2025	2024	+/-
	879	848	3.7%

5-year Sep average: **108****New Pendings****101**

↑ **14.8%**
from Aug 2025:
88

↑ **13.5%**
from Sep 2024:
89

YTD	2025	2024	+/-
	761	754	0.9%

5-year Sep average: **106****Closed Sales****79**

↓ **-19.4%**
from Aug 2025:
98

↑ **23.4%**
from Sep 2024:
64

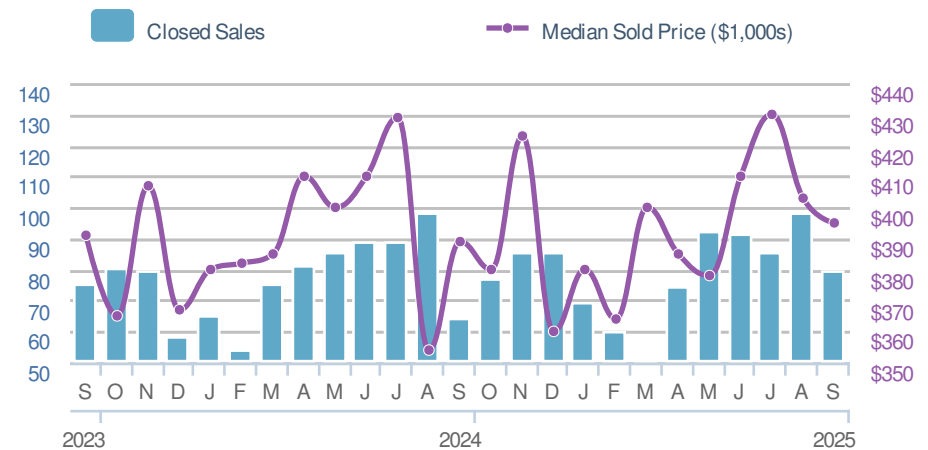
YTD	2025	2024	+/-
	721	719	0.3%

5-year Sep average: **93****Median Sold Price****\$395,500**

↓ **-1.9%**
from Aug 2025:
\$403,250

↑ **1.7%**
from Sep 2024:
\$389,000

YTD	2025	2024	+/-
	\$399,950	\$398,000	0.5%

5-year Sep average: **\$382,400****Active Listings****110**

Min 78

5-year Sep average 102

Max 115

Aug 2025	Sep 2024
124	98

Avg DOM**24**

Min 15

5-year Sep average 19

Max 24

Aug 2025	Sep 2024	YTD
16	17	22

Avg Sold to OLP Ratio**98.9%**

Min 98.9%

5-year Sep average 99.8%

Max 100.9%

Aug 2025	Sep 2024	YTD
99.7%	99.7%	99.4%

September 2025

Brandywine (New Castle, DE) - Detached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****56** **-12.5%**from Aug 2025:
64 **-6.7%**from Sep 2024:
60

YTD	2025	2024	+/-
	546	556	-1.8%

5-year Sep average: **73****New Pending****76** **40.7%**from Aug 2025:
54 **31.0%**from Sep 2024:
58

YTD	2025	2024	+/-
	514	494	4.0%

5-year Sep average: **74****Closed Sales****51** **-32.0%**from Aug 2025:
75 **15.9%**from Sep 2024:
44

YTD	2025	2024	+/-
	480	474	1.3%

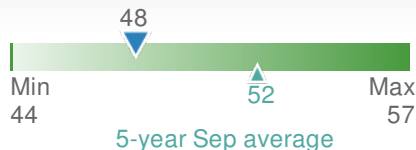
5-year Sep average: **65****Median
Sold Price****\$425,000** **-5.6%**from Aug 2025:
\$450,000 **-2.3%**from Sep 2024:
\$435,000

YTD	2025	2024	+/-
	\$450,000	\$439,000	2.5%

5-year Sep average: **\$416,790****Summary**

In Brandywine (New Castle, DE), the median sold price for Detached properties for September was \$425,000, representing a decrease of 5.6% compared to last month and a decrease of 2.3% from Sep 2024. The average days on market for units sold in September was 16 days, 5% below the 5-year September average of 17 days. There was a 40.7% month over month increase in new contract activity with 76 New Pending; a 41.4% MoM increase in All Pending (new contracts + contracts carried over from August) to 82; and a 27.3% decrease in supply to 48 active units.

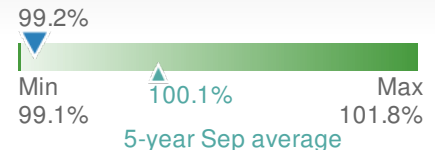
This activity resulted in a Contract Ratio of 1.71 pendings per active listing, up from 0.88 in August and an increase from 1.25 in September 2024. The Contract Ratio is 1% lower than the 5-year September average of 1.73. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**48**

Aug 2025	Sep 2024
66	57

Avg DOM**16**

Aug 2025	Sep 2024	YTD
11	15	16

**Avg Sold to
OLP Ratio****99.2%**

Aug 2025	Sep 2024	YTD
100.6%	100.3%	100.3%

September 2025

Brandywine (New Castle, DE) - Attached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****27**

↓ **-27.0%** ↓ **-18.2%**
from Aug 2025: **37** from Sep 2024: **33**

YTD	2025	2024	+/-
	333	290	14.8%

5-year Sep average: **35****New Pendings****25**

↓ **-26.5%** ↓ **-19.4%**
from Aug 2025: **34** from Sep 2024: **31**

YTD	2025	2024	+/-
	247	258	-4.3%

5-year Sep average: **32****Closed Sales****28**

↑ **21.7%** ↑ **40.0%**
from Aug 2025: **23** from Sep 2024: **20**

YTD	2025	2024	+/-
	241	243	-0.8%

5-year Sep average: **28****Median
Sold Price****\$289,800**

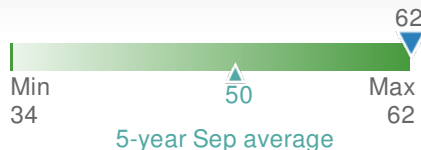
↑ **3.5%** ↑ **16.4%**
from Aug 2025: **\$280,000** from Sep 2024: **\$249,000**

YTD	2025	2024	+/-
	\$238,750	\$229,900	3.8%

5-year Sep average: **\$219,760****Summary**

In Brandywine (New Castle, DE), the median sold price for Attached properties for September was \$289,800, representing an increase of 3.5% compared to last month and an increase of 16.4% from Sep 2024. The average days on market for units sold in September was 41 days, 60% above the 5-year September average of 26 days. There was a 26.5% month over month decrease in new contract activity with 25 New Pendings; a 21.6% MoM decrease in All Pendings (new contracts + contracts carried over from August) to 40; and a 6.9% increase in supply to 62 active units.

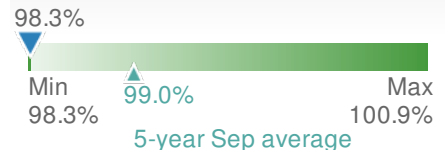
This activity resulted in a Contract Ratio of 0.65 pendings per active listing, down from 0.88 in August and a decrease from 1.07 in September 2024. The Contract Ratio is 42% lower than the 5-year September average of 1.13. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**62**

Aug 2025	Sep 2024
58	41

Avg DOM**41**

Aug 2025	Sep 2024	YTD
31	22	34

**Avg Sold to
OLP Ratio****98.3%**

Aug 2025	Sep 2024	YTD
96.6%	98.4%	97.6%

September 2025

Christina (New Castle, DE)

Email: ldavis@tcsr.realtor

New Listings**134****↑ 13.6%**from Aug 2025:
118**↑ 1.5%**from Sep 2024:
132

YTD	2025	2024	+/-
	1,354	1,364	-0.7%

5-year Sep average: **160****New Pendings****124****↓ -6.8%**from Aug 2025:
133**↓ -8.1%**from Sep 2024:
135

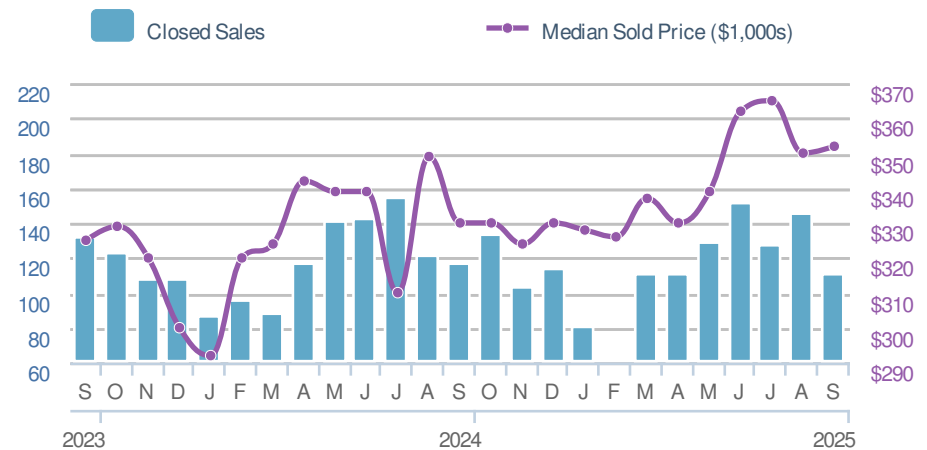
YTD	2025	2024	+/-
	1,124	1,158	-2.9%

5-year Sep average: **147****Closed Sales****110****↓ -24.1%**from Aug 2025:
145**↓ -6.0%**from Sep 2024:
117

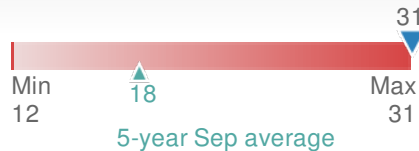
YTD	2025	2024	+/-
	1,056	1,105	-4.4%

5-year Sep average: **143****Median Sold Price****\$352,500****↑ 0.7%**from Aug 2025:
\$350,000**↑ 6.8%**from Sep 2024:
\$330,000

YTD	2025	2024	+/-
	\$344,382	\$329,900	4.4%

5-year Sep average: **\$308,520****Active Listings****222**

Aug 2025	Sep 2024
220	154

Avg DOM**31**

Aug 2025	Sep 2024	YTD
24	16	25

Avg Sold to OLP Ratio**98.3%**

Aug 2025	Sep 2024	YTD
98.9%	101.3%	98.9%

September 2025

Christina (New Castle, DE) - Detached

Tri-County Suburban REALTORS

Email: ldavis@tcsr.realtor

New Listings**68** **7.9%**from Aug 2025:
63 **-1.4%**from Sep 2024:
69

YTD	2025	2024	+/-
	714	683	4.5%

5-year Sep average: **85****New Pendings****77** **20.3%**from Aug 2025:
64 **6.9%**from Sep 2024:
72

YTD	2025	2024	+/-
	614	615	-0.2%

5-year Sep average: **81****Closed Sales****58** **-28.4%**from Aug 2025:
81 **-9.4%**from Sep 2024:
64

YTD	2025	2024	+/-
	567	590	-3.9%

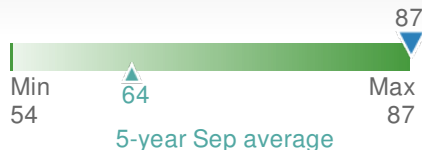
5-year Sep average: **76****Median
Sold Price****\$432,450** **-0.5%**from Aug 2025:
\$434,500 **12.3%**from Sep 2024:
\$385,000

YTD	2025	2024	+/-
	\$415,000	\$395,000	5.1%

5-year Sep average: **\$375,590****Summary**

In Christina (New Castle, DE), the median sold price for Detached properties for September was \$432,450, representing a decrease of 0.5% compared to last month and an increase of 12.3% from Sep 2024. The average days on market for units sold in September was 19 days, 32% above the 5-year September average of 14 days. There was a 20.3% month over month increase in new contract activity with 77 New Pendings; a 15.7% MoM increase in All Pendings (new contracts + contracts carried over from August) to 96; and an 11.2% decrease in supply to 87 active units.

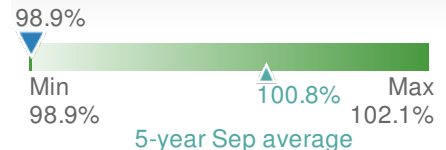
This activity resulted in a Contract Ratio of 1.10 pendings per active listing, up from 0.85 in August and a decrease from 1.44 in September 2024. The Contract Ratio is 33% lower than the 5-year September average of 1.65. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**87**

Aug 2025	Sep 2024
98	57

Avg DOM**19**

Aug 2025	Sep 2024	YTD
18	12	19

**Avg Sold to
OLP Ratio****98.9%**

Aug 2025	Sep 2024	YTD
100.1%	101.5%	99.8%

September 2025

Christina (New Castle, DE) - Attached

Tri-County Suburban REALTORS

Email: ldavis@tcsr.realtor

New Listings**65** **18.2%**from Aug 2025:
55 **3.2%**from Sep 2024:
63

YTD	2025	2024	+/-
	639	679	-5.9%

5-year Sep average: **74****New Pendings****47** **-31.9%**from Aug 2025:
69 **-25.4%**from Sep 2024:
63

YTD	2025	2024	+/-
	510	542	-5.9%

5-year Sep average: **66****Closed Sales****52** **-18.8%**from Aug 2025:
64 **-1.9%**from Sep 2024:
53

YTD	2025	2024	+/-
	489	514	-4.9%

5-year Sep average: **67****Median
Sold Price****\$274,500** **5.6%**from Aug 2025:
\$259,950 **7.7%**from Sep 2024:
\$254,900

YTD	2025	2024	+/-
	\$251,000	\$250,000	0.4%

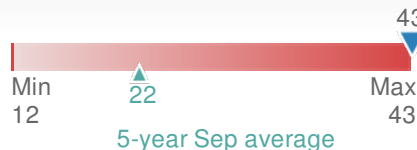
5-year Sep average: **\$236,230****Summary**

In Christina (New Castle, DE), the median sold price for Attached properties for September was \$274,500, representing an increase of 5.6% compared to last month and an increase of 7.7% from Sep 2024. The average days on market for units sold in September was 43 days, 94% above the 5-year September average of 22 days. There was a 31.9% month over month decrease in new contract activity with 47 New Pendings; a 6.3% MoM decrease in All Pendings (new contracts + contracts carried over from August) to 74; and a 10.7% increase in supply to 135 active units.

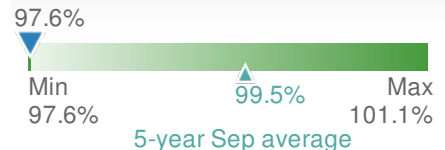
This activity resulted in a Contract Ratio of 0.55 pendings per active listing, down from 0.65 in August and a decrease from 0.84 in September 2024. The Contract Ratio is 51% lower than the 5-year September average of 1.12. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**135**

Aug 2025	Sep 2024
122	97

Avg DOM**43**

Aug 2025	Sep 2024	YTD
31	21	32

**Avg Sold to
OLP Ratio****97.6%**

Aug 2025	Sep 2024	YTD
97.5%	101.1%	97.9%

September 2025

Red Clay Consolidated (New Castle, DE)

Email: ldavis@tcsr.realtor

New Listings 160 **1.9%**from Aug 2025:
157 **-2.4%**from Sep 2024:
164

YTD	2025	2024	+/-
	1,442	1,462	-1.4%

5-year Sep average: **184****New Pendings 134** **-6.9%**from Aug 2025:
144 **-8.8%**from Sep 2024:
147

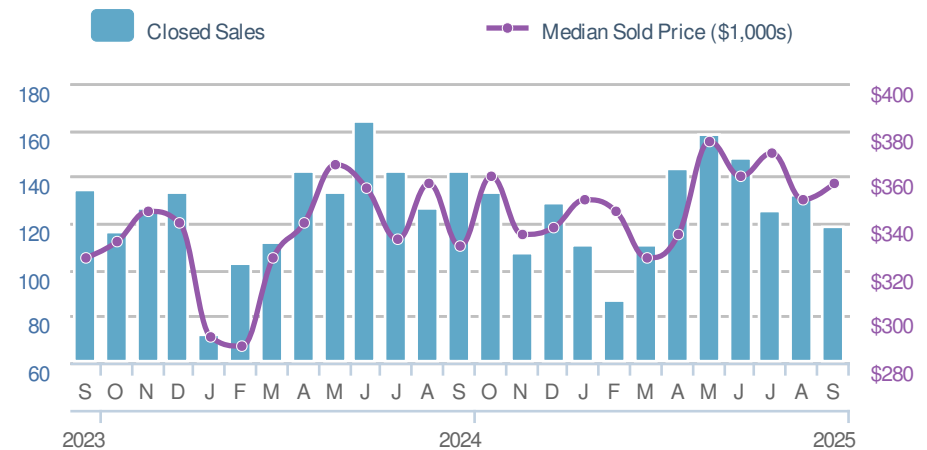
YTD	2025	2024	+/-
	1,230	1,269	-3.1%

5-year Sep average: **157****Closed Sales 118** **-10.6%**from Aug 2025:
132 **-16.9%**from Sep 2024:
142

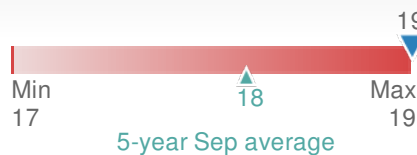
YTD	2025	2024	+/-
	1,165	1,169	-0.3%

5-year Sep average: **155****Median Sold Price \$357,000** **1.9%**from Aug 2025:
\$350,500 **8.2%**from Sep 2024:
\$330,000

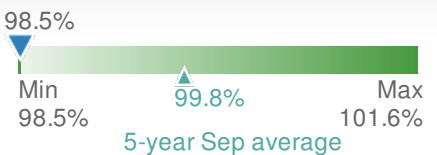
YTD	2025	2024	+/-
	\$350,000	\$335,000	4.5%

5-year Sep average: **\$311,400****Active Listings 204**

Aug 2025	Sep 2024
192	169

Avg DOM 19

Aug 2025	Sep 2024	YTD
21	19	24

Avg Sold to OLP Ratio 98.5%

Aug 2025	Sep 2024	YTD
98.6%	99.7%	98.7%

September 2025**Red Clay Consolidated (New Castle, DE) - Detached**Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****82**

↔ 0.0%

from Aug 2025:
82

↔ 0.0%

from Sep 2024:
82

YTD	2025	2024	+/-
	780	740	5.4%

5-year Sep average: **94****New Pending****79**

↓ -1.3%

from Aug 2025:
80

↑ 3.9%

from Sep 2024:
76

YTD	2025	2024	+/-
	676	671	0.7%

5-year Sep average: **82****Closed Sales****61**

↓ -20.8%

from Aug 2025:
77

↓ -10.3%

from Sep 2024:
68

YTD	2025	2024	+/-
	630	619	1.8%

5-year Sep average: **77****Median
Sold Price****\$416,000**

↑ 6.6%

from Aug 2025:
\$390,200

↓ -13.9%

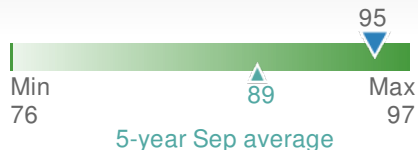
from Sep 2024:
\$483,000

YTD	2025	2024	+/-
	\$402,500	\$400,000	0.6%

5-year Sep average: **\$379,780****Summary**

In Red Clay Consolidated (New Castle, DE), the median sold price for Detached properties for September was \$416,000, representing an increase of 6.6% compared to last month and a decrease of 13.9% from Sep 2024. The average days on market for units sold in September was 16 days, 5% below the 5-year September average of 17 days. There was a 1.3% month over month decrease in new contract activity with 79 New Pending; a 13.9% MoM increase in All Pending (new contracts + contracts carried over from August) to 115; and a 5.6% increase in supply to 95 active units.

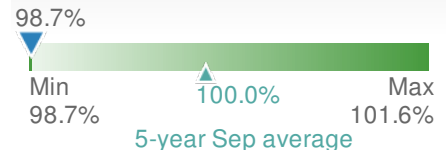
This activity resulted in a Contract Ratio of 1.21 pendings per active listing, up from 1.12 in August and a decrease from 1.36 in September 2024. The Contract Ratio is 7% lower than the 5-year September average of 1.30. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**95**

Aug 2025	Sep 2024
90	76

Avg DOM**16**

Aug 2025	Sep 2024	YTD
15	19	20

**Avg Sold to
OLP Ratio****98.7%**

Aug 2025	Sep 2024	YTD
99.9%	100.4%	98.9%

September 2025

Red Clay Consolidated (New Castle, DE) - Attached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****77** **2.7%**from Aug 2025:
75 **-4.9%**from Sep 2024:
81

YTD	2025	2024	+/-
	661	721	-8.3%

5-year Sep average: **90****New Pending****55** **-14.1%**from Aug 2025:
64 **-22.5%**from Sep 2024:
71

YTD	2025	2024	+/-
	553	598	-7.5%

5-year Sep average: **74****Closed Sales****57** **3.6%**from Aug 2025:
55 **-23.0%**from Sep 2024:
74

YTD	2025	2024	+/-
	534	550	-2.9%

5-year Sep average: **78****Median
Sold Price****\$260,000** **-3.7%**from Aug 2025:
\$269,950 **-12.6%**from Sep 2024:
\$297,499

YTD	2025	2024	+/-
	\$279,080	\$260,000	7.3%

5-year Sep average: **\$247,480****Summary**

In Red Clay Consolidated (New Castle, DE), the median sold price for Attached properties for September was \$260,000, representing a decrease of 3.7% compared to last month and a decrease of 12.6% from Sep 2024. The average days on market for units sold in September was 22 days, 12% above the 5-year September average of 20 days. There was a 14.1% month over month decrease in new contract activity with 55 New Pending; a 6.7% MoM decrease in All Pending (new contracts + contracts carried over from August) to 83; and a 6.9% increase in supply to 109 active units.

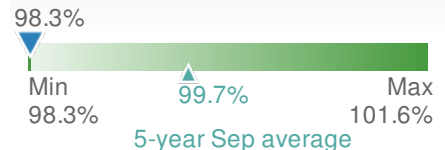
This activity resulted in a Contract Ratio of 0.76 pendings per active listing, down from 0.87 in August and a decrease from 1.01 in September 2024. The Contract Ratio is 28% lower than the 5-year September average of 1.05. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**109**

Aug 2025	Sep 2024
102	93

Avg DOM**22**

Aug 2025	Sep 2024	YTD
28	18	27

**Avg Sold to
OLP Ratio****98.3%**

Aug 2025	Sep 2024	YTD
96.7%	99.1%	98.5%