

September 2025

All Home Types
Detached
Attached

Local Market Insight

Coatesville Area (Chester, PA)

September 2025

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Email: ldavis@tcsr.realtor

New Listings**74** **17.5%**
from Aug 2025:
63 **0.0%**
from Sep 2024:
74

YTD	2025	2024	+/-
	738	665	11.0%

5-year Sep average: **84****New Pendings****76** **16.9%**
from Aug 2025:
65 **35.7%**
from Sep 2024:
56

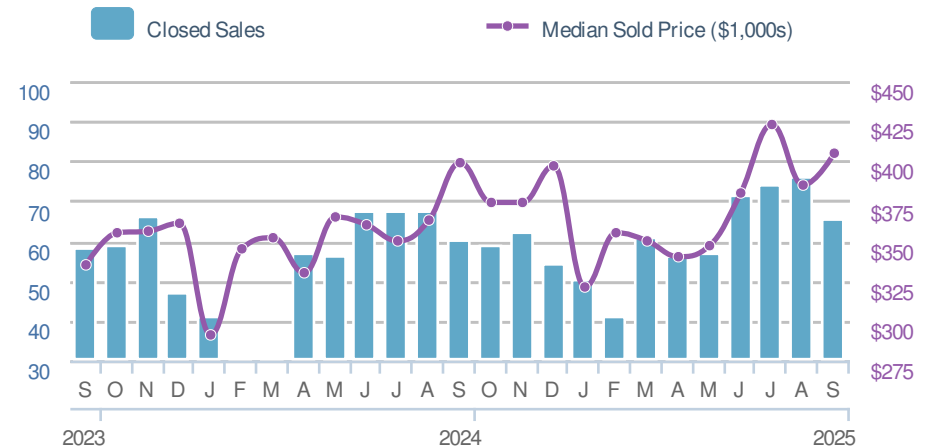
YTD	2025	2024	+/-
	626	541	15.7%

5-year Sep average: **72****Closed Sales****65** **-14.5%**
from Aug 2025:
76 **8.3%**
from Sep 2024:
60

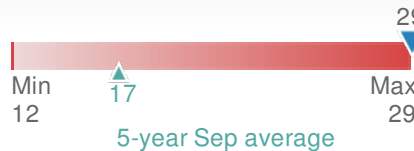
YTD	2025	2024	+/-
	583	504	15.7%

5-year Sep average: **71****Median Sold Price****\$405,000** **5.2%**
from Aug 2025:
\$385,000 **1.4%**
from Sep 2024:
\$399,450

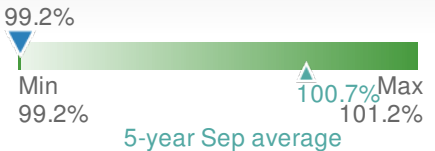
YTD	2025	2024	+/-
	\$355,000	\$350,000	1.4%

5-year Sep average: **\$347,804****Active Listings****105**

Aug 2025	Sep 2024
110	106

Avg DOM**29**

Aug 2025	Sep 2024	YTD
19	12	21

Avg Sold to OLP Ratio**99.2%**

Aug 2025	Sep 2024	YTD
101.2%	100.9%	100.1%

September 2025

Coatesville Area (Chester, PA) - Detached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****48** **14.3%**from Aug 2025:
42 **-2.0%**from Sep 2024:
49

YTD	2025	2024	+/-
	469	415	13.0%

5-year Sep average: **58****New Pendings****56** **36.6%**from Aug 2025:
41 **47.4%**from Sep 2024:
38

YTD	2025	2024	+/-
	407	339	20.1%

5-year Sep average: **49****Closed Sales****42** **-8.7%**from Aug 2025:
46 **-4.5%**from Sep 2024:
44

YTD	2025	2024	+/-
	362	318	13.8%

5-year Sep average: **49****Median
Sold Price****\$440,000** **2.3%**from Aug 2025:
\$430,000 **2.6%**from Sep 2024:
\$428,750

YTD	2025	2024	+/-
	\$421,000	\$400,000	5.3%

5-year Sep average: **\$395,000****Summary**

In Coatesville Area (Chester, PA), the median sold price for Detached properties for September was \$440,000, representing an increase of 2.3% compared to last month and an increase of 2.6% from Sep 2024. The average days on market for units sold in September was 28 days, 59% above the 5-year September average of 18 days. There was a 36.6% month over month increase in new contract activity with 56 New Pendings; an 8.1% MoM increase in All Pendings (new contracts + contracts carried over from August) to 80; and a 13.5% decrease in supply to 64 active units.

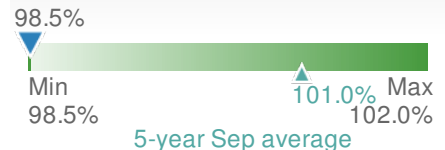
This activity resulted in a Contract Ratio of 1.25 pendings per active listing, up from 1.00 in August and an increase from 0.67 in September 2024. The Contract Ratio is 14% higher than the 5-year September average of 1.09. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**64**

Aug 2025	Sep 2024
74	78

Avg DOM**28**

Aug 2025	Sep 2024	YTD
16	14	22

**Avg Sold to
OLP Ratio****98.5%**

Aug 2025	Sep 2024	YTD
101.1%	101.8%	100.2%

September 2025

Coatesville Area (Chester, PA) - Attached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****26** **23.8%**from Aug 2025:
21 **4.0%**from Sep 2024:
25

YTD	2025	2024	+/-
	269	250	7.6%

5-year Sep average: **26****New Pendings****20** **-16.7%**from Aug 2025:
24 **11.1%**from Sep 2024:
18

YTD	2025	2024	+/-
	219	202	8.4%

5-year Sep average: **23****Closed Sales****23** **-23.3%**from Aug 2025:
30 **43.8%**from Sep 2024:
16

YTD	2025	2024	+/-
	221	186	18.8%

5-year Sep average: **21****Median
Sold Price****\$310,000** **-4.6%**from Aug 2025:
\$325,000 **-4.8%**from Sep 2024:
\$325,510

YTD	2025	2024	+/-
	\$325,000	\$315,754	2.9%

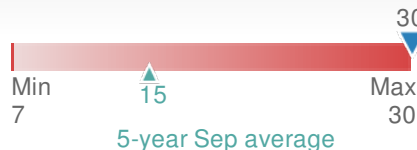
5-year Sep average: **\$277,082****Summary**

In Coatesville Area (Chester, PA), the median sold price for Attached properties for September was \$310,000, representing a decrease of 4.6% compared to last month and a decrease of 4.8% from Sep 2024. The average days on market for units sold in September was 30 days, 97% above the 5-year September average of 15 days. There was a 16.7% month over month decrease in new contract activity with 20 New Pendings; a 10% MoM decrease in All Pendings (new contracts + contracts carried over from August) to 54; and a 13.9% increase in supply to 41 active units.

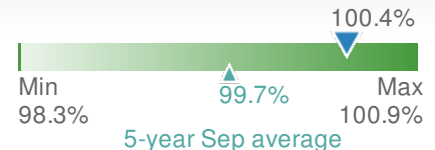
This activity resulted in a Contract Ratio of 1.32 pendings per active listing, down from 1.67 in August and a decrease from 2.00 in September 2024. The Contract Ratio is 38% lower than the 5-year September average of 2.14. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**41**

Aug 2025	Sep 2024
36	28

Avg DOM**30**

Aug 2025	Sep 2024	YTD
25	7	20

**Avg Sold to
OLP Ratio****100.4%**

Aug 2025	Sep 2024	YTD
101.4%	98.4%	99.8%