

September 2025

All Home Types
Detached
Attached

Local Market Insight

Downingtown Area (Chester, PA)

September 2025

Downingtown Area (Chester, PA)

Email: ldavis@tcsr.realtor

New Listings**78** **6.8%**from Aug 2025:
73 **14.7%**from Sep 2024:
68

YTD	2025	2024	+/-
	841	745	12.9%

5-year Sep average: **79****New Pendings****62** **-15.1%**from Aug 2025:
73 **-3.1%**from Sep 2024:
64

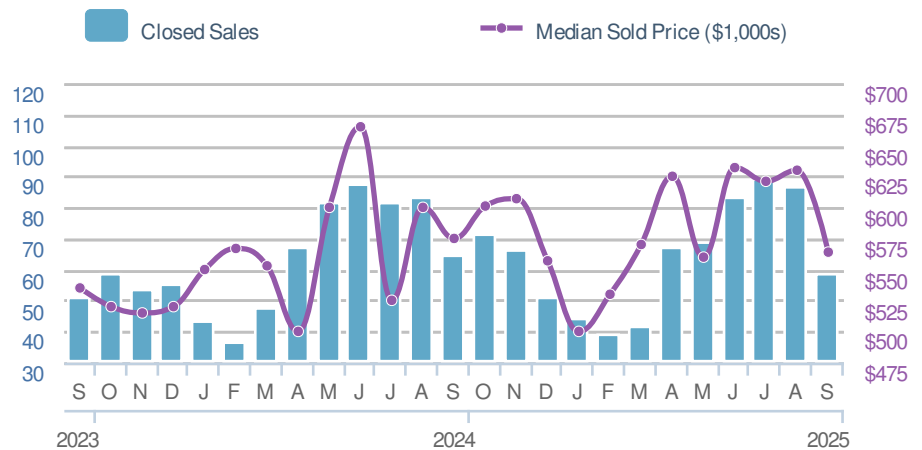
YTD	2025	2024	+/-
	670	645	3.9%

5-year Sep average: **68****Closed Sales****58** **-32.6%**from Aug 2025:
86 **-9.4%**from Sep 2024:
64

YTD	2025	2024	+/-
	628	620	1.3%

5-year Sep average: **75****Median Sold Price****\$564,250** **-10.4%**from Aug 2025:
\$630,000 **-2.0%**from Sep 2024:
\$575,950

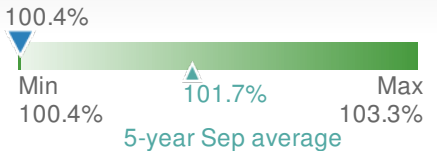
YTD	2025	2024	+/-
	\$592,995	\$557,000	6.5%

5-year Sep average: **\$519,840****Active Listings****132**

Aug 2025	Sep 2024
124	95

Avg DOM**25**

Aug 2025	Sep 2024	YTD
18	14	17

Avg Sold to OLP Ratio**100.4%**

Aug 2025	Sep 2024	YTD
100.7%	100.8%	101.8%

September 2025

Downingtown Area (Chester, PA) - Detached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****55**
 **22.2%**
from Aug 2025:
45
 **22.2%**
from Sep 2024:
45

YTD	2025	2024	+/-
	553	483	14.5%

5-year Sep average: **49****New Pendings****44**
 **-2.2%**
from Aug 2025:
45
 **2.3%**
from Sep 2024:
43

YTD	2025	2024	+/-
	441	403	9.4%

5-year Sep average: **43****Closed Sales****40**
 **-36.5%**
from Aug 2025:
63
 **5.3%**
from Sep 2024:
38

YTD	2025	2024	+/-
	424	347	22.2%

5-year Sep average: **49****Median
Sold Price****\$641,650**
 **-10.1%**
from Aug 2025:
\$714,000
 **-1.9%**
from Sep 2024:
\$654,137

YTD	2025	2024	+/-
	\$686,867	\$675,000	1.8%

5-year Sep average: **\$602,359****Summary**

In Downingtown Area (Chester, PA), the median sold price for Detached properties for September was \$641,650, representing a decrease of 10.1% compared to last month and a decrease of 1.9% from Sep 2024. The average days on market for units sold in September was 26 days, 61% above the 5-year September average of 16 days. There was a 2.2% month over month decrease in new contract activity with 44 New Pendings; a 1.2% MoM increase in All Pendings (new contracts + contracts carried over from August) to 85; and a 6.3% increase in supply to 85 active units.

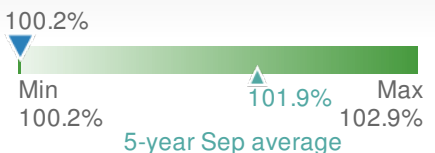
This activity resulted in a Contract Ratio of 1.00 pendings per active listing, down from 1.05 in August and a decrease from 1.21 in September 2024. The Contract Ratio is 23% lower than the 5-year September average of 1.30. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**85**

Aug 2025	Sep 2024
80	76

Avg DOM**26**

Aug 2025	Sep 2024	YTD
16	8	15

**Avg Sold to
OLP Ratio****100.2%**

Aug 2025	Sep 2024	YTD
101.8%	102.5%	102.8%

September 2025

Downingtown Area (Chester, PA) - Attached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****23** **-17.9%**from Aug 2025:
28 **0.0%**from Sep 2024:
23

YTD	2025	2024	+/-
	288	262	9.9%

5-year Sep average: **29****New Pendings****18** **-35.7%**from Aug 2025:
28 **-14.3%**from Sep 2024:
21

YTD	2025	2024	+/-
	229	242	-5.4%

5-year Sep average: **24****Closed Sales****18** **-21.7%**from Aug 2025:
23 **-30.8%**from Sep 2024:
26

YTD	2025	2024	+/-
	204	273	-25.3%

5-year Sep average: **26****Median Sold Price****\$420,500** **-3.3%**from Aug 2025:
\$435,000 **-4.3%**from Sep 2024:
\$439,500

YTD	2025	2024	+/-
	\$445,000	\$475,000	-6.3%

5-year Sep average: **\$426,373****Summary**

In Downingtown Area (Chester, PA), the median sold price for Attached properties for September was \$420,500, representing a decrease of 3.3% compared to last month and a decrease of 4.3% from Sep 2024. The average days on market for units sold in September was 23 days, 49% above the 5-year September average of 15 days. There was a 35.7% month over month decrease in new contract activity with 18 New Pendings; a 14.8% MoM decrease in All Pendings (new contracts + contracts carried over from August) to 46; and a 6.8% increase in supply to 47 active units.

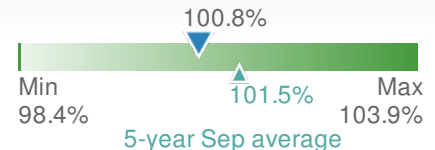
This activity resulted in a Contract Ratio of 0.98 pendings per active listing, down from 1.23 in August and a decrease from 1.58 in September 2024. The Contract Ratio is 53% lower than the 5-year September average of 2.10. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**47**

Aug 2025	Sep 2024
44	19

Avg DOM**23**

Aug 2025	Sep 2024	YTD
21	22	23

Avg Sold to OLP Ratio**100.8%**

Aug 2025	Sep 2024	YTD
98.0%	98.4%	99.9%