

September 2025

All Home Types
Detached
Attached

Local Market Insight

Lower Merion (Montgomery, PA)

September 2025

Lower Merion (Montgomery, PA)

Email: ldavis@tcsr.realtor

New Listings**79****↑31.7%**from Aug 2025:
60**↑12.9%**from Sep 2024:
70

YTD	2025	2024	+/-
	719	679	5.9%

5-year Sep average: **79****New Pendings****67****↑6.3%**from Aug 2025:
63**↑17.5%**from Sep 2024:
57

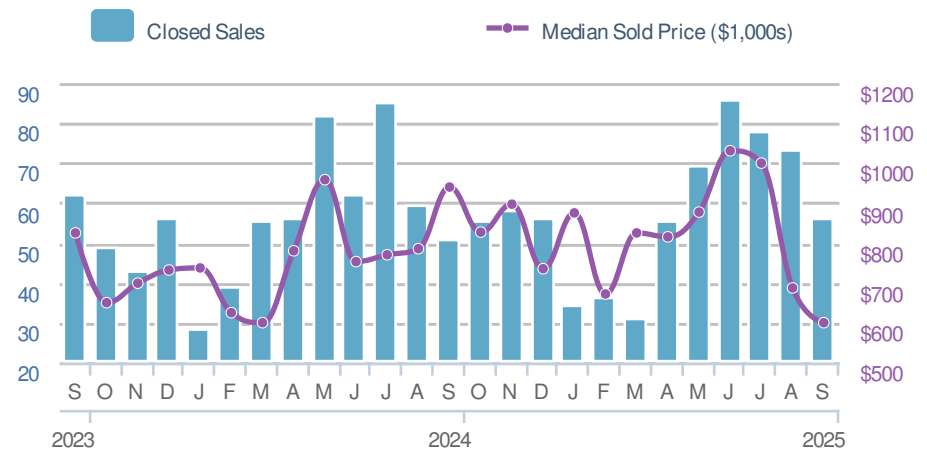
YTD	2025	2024	+/-
	566	553	2.4%

5-year Sep average: **60****Closed Sales****56****↓-23.3%**from Aug 2025:
73**↑9.8%**from Sep 2024:
51

YTD	2025	2024	+/-
	535	527	1.5%

5-year Sep average: **61****Median Sold Price****\$600,000****↓-12.7%**from Aug 2025:
\$687,500**↓-36.2%**from Sep 2024:
\$940,000

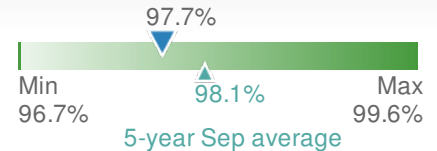
YTD	2025	2024	+/-
	\$850,000	\$785,000	8.3%

5-year Sep average: **\$767,100****Active Listings****116**

Aug 2025	Sep 2024
102	110

Avg DOM**31**

Aug 2025	Sep 2024	YTD
23	25	27

Avg Sold to OLP Ratio**97.7%**

Aug 2025	Sep 2024	YTD
98.0%	97.4%	100.3%

September 2025

Lower Merion (Montgomery, PA) - Detached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****47** **51.6%**from Aug 2025:
31 **2.2%**from Sep 2024:
46

YTD	2025	2024	+/-
	420	440	-4.5%

5-year Sep average: **51****New Pendings****39** **25.8%**from Aug 2025:
31 **14.7%**from Sep 2024:
34

YTD	2025	2024	+/-
	344	330	4.2%

5-year Sep average: **36****Closed Sales****29** **-31.0%**from Aug 2025:
42 **-6.5%**from Sep 2024:
31

YTD	2025	2024	+/-
	327	314	4.1%

5-year Sep average: **35****Median
Sold Price****\$1,215,000** **8.5%**from Aug 2025:
\$1,120,000 **5.7%**from Sep 2024:
\$1,150,000

YTD	2025	2024	+/-
	\$1,155,000	\$1,125,000	2.7%

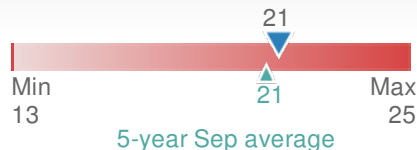
5-year Sep average: **\$1,043,000****Summary**

In Lower Merion (Montgomery, PA), the median sold price for Detached properties for September was \$1,215,000, representing an increase of 8.5% compared to last month and an increase of 5.7% from Sep 2024. The average days on market for units sold in September was 21 days, 1% above the 5-year September average of 21 days. There was a 25.8% month over month increase in new contract activity with 39 New Pendings; a 19% MoM increase in All Pendings (new contracts + contracts carried over from August) to 50; and a 15.2% increase in supply to 53 active units.

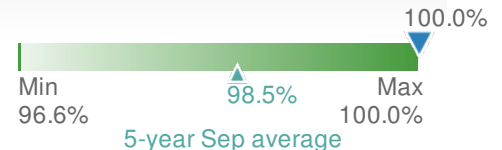
This activity resulted in a Contract Ratio of 0.94 pendings per active listing, up from 0.91 in August and an increase from 0.59 in September 2024. The Contract Ratio is 21% higher than the 5-year September average of 0.78. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**53**

Aug 2025	Sep 2024
46	83

Avg DOM**21**

Aug 2025	Sep 2024	YTD
16	25	23

**Avg Sold to
OLP Ratio****100.0%**

Aug 2025	Sep 2024	YTD
99.6%	96.6%	101.6%

September 2025

Lower Merion (Montgomery, PA) - Attached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****32**
 **10.3%**
from Aug 2025:
29
 **33.3%**
from Sep 2024:
24

YTD	2025	2024	+/-
	299	239	25.1%

5-year Sep average: **28****New Pending****28**
 **-12.5%**
from Aug 2025:
32
 **21.7%**
from Sep 2024:
23

YTD	2025	2024	+/-
	222	223	-0.4%

5-year Sep average: **24****Closed Sales****27**
 **-12.9%**
from Aug 2025:
31
 **35.0%**
from Sep 2024:
20

YTD	2025	2024	+/-
	208	213	-2.3%

5-year Sep average: **26****Median
Sold Price****\$320,000**
 **-8.6%**
from Aug 2025:
\$350,000
 **-27.3%**
from Sep 2024:
\$440,000

YTD	2025	2024	+/-
	\$361,250	\$360,000	0.3%

5-year Sep average: **\$349,640****Summary**

In Lower Merion (Montgomery, PA), the median sold price for Attached properties for September was \$320,000, representing a decrease of 8.6% compared to last month and a decrease of 27.3% from Sep 2024. The average days on market for units sold in September was 41 days, 35% above the 5-year September average of 30 days. There was a 12.5% month over month decrease in new contract activity with 28 New Pending; no MoM change in All Pending (new contracts + contracts carried over from August) with 34; and a 12.5% increase in supply to 63 active units.

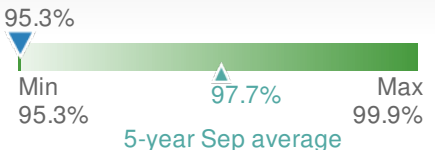
This activity resulted in a Contract Ratio of 0.54 pendings per active listing, down from 0.61 in August and a decrease from 1.26 in September 2024. The Contract Ratio is 38% lower than the 5-year September average of 0.87. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**63**

Aug 2025	Sep 2024
56	27

Avg DOM**41**

Aug 2025	Sep 2024	YTD
32	25	32

**Avg Sold to
OLP Ratio****95.3%**

Aug 2025	Sep 2024	YTD
95.8%	98.6%	98.2%