

September 2025

All Home Types
Detached
Attached

Local Market Insight

Southeast Delco (Delaware, PA)

September 2025

Southeast Delco (Delaware, PA)

Email: ldavis@tcsr.realtor

New Listings**23**

↓ -23.3%
from Aug 2025:
30

↓ -4.2%
from Sep 2024:
24

YTD	2025	2024	+/-
	296	314	-5.7%

5-year Sep average: **37****New Pendings****21**

↓ -30.0%
from Aug 2025:
30

↓ -30.0%
from Sep 2024:
30

YTD	2025	2024	+/-
	241	275	-12.4%

5-year Sep average: **36****Closed Sales****31**

↑ 24.0%
from Aug 2025:
25

↑ 47.6%
from Sep 2024:
21

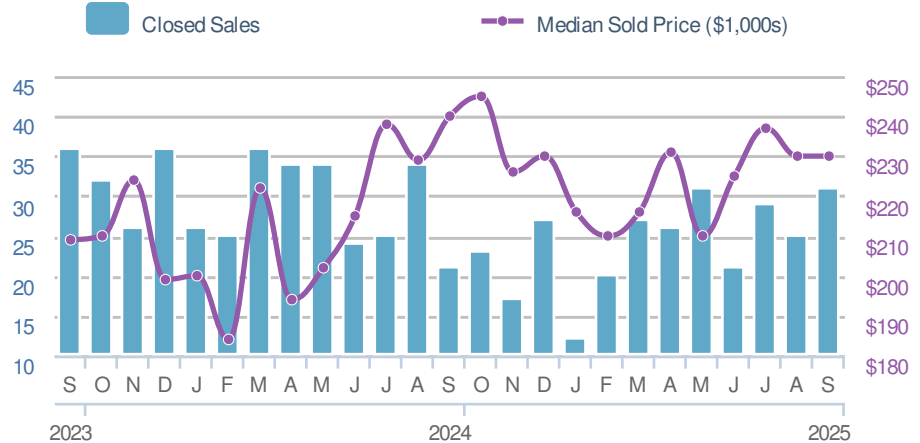
YTD	2025	2024	+/-
	229	266	-13.9%

5-year Sep average: **35****Median Sold Price****\$230,000**

↔ 0.0%
from Aug 2025:
\$230,000

↓ -4.2%
from Sep 2024:
\$240,000

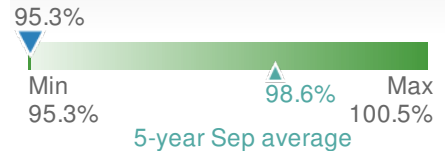
YTD	2025	2024	+/-
	\$225,000	\$210,000	7.1%

5-year Sep average: **\$208,290****Active Listings****52**

Aug 2025	Sep 2024
47	30

Avg DOM**25**

Aug 2025	Sep 2024	YTD
17	31	27

Avg Sold to OLP Ratio**95.3%**

Aug 2025	Sep 2024	YTD
100.9%	99.5%	98.0%

September 2025

Southeast Delco (Delaware, PA) - Detached

Tri-County Suburban REALTORS

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New Listings**0**

-100.0% **-100.0%**
 from Aug 2025: 4 from Sep 2024: 2

YTD	2025	2024	+/-
	38	52	-26.9%

5-year Sep average: **3****New Pendings****2**

-71.4% **-60.0%**
 from Aug 2025: 7 from Sep 2024: 5

YTD	2025	2024	+/-
	31	35	-11.4%

5-year Sep average: **3****Closed Sales****4**

0.0% **100.0%**
 from Aug 2025: 4 from Sep 2024: 2

YTD	2025	2024	+/-
	28	27	3.7%

5-year Sep average: **5****Median Sold Price****\$253,550**

-1.9% **26.8%**
 from Aug 2025: **\$258,500** from Sep 2024: **\$200,000**

YTD	2025	2024	+/-
	\$272,000	\$270,000	0.7%

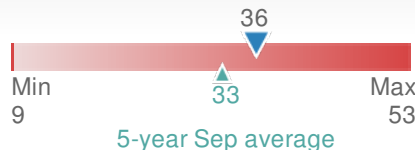
5-year Sep average: **\$200,210****Summary**

In Southeast Delco (Delaware, PA), the median sold price for Detached properties for September was \$253,550, representing a decrease of 1.9% compared to last month and an increase of 26.8% from Sep 2024. The average days on market for units sold in September was 36 days, 10% above the 5-year September average of 33 days. There was a 71.4% month over month decrease in new contract activity with 2 New Pendings; a 37.5% MoM decrease in All Pendings (new contracts + contracts carried over from August) to 5; and no change in supply with 5 active units.

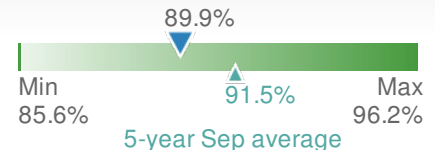
This activity resulted in a Contract Ratio of 1.00 pendings per active listing, down from 1.60 in August and an increase from 0.89 in September 2024. The Contract Ratio is 22% lower than the 5-year September average of 1.28. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**5**

Aug 2025	Sep 2024
5	9

Avg DOM**36**

Aug 2025	Sep 2024	YTD
9	27	41

Avg Sold to OLP Ratio**89.9%**

Aug 2025	Sep 2024	YTD
109.7%	85.6%	97.3%

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Southeast Delco (Delaware, PA) - Attached

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New Listings**23** **-11.5%**from Aug 2025:
26 **4.5%**from Sep 2024:
22

YTD	2025	2024	+/-
	258	262	-1.5%

5-year Sep average: **34****New Pending****19** **-17.4%**from Aug 2025:
23 **-24.0%**from Sep 2024:
25

YTD	2025	2024	+/-
	210	240	-12.5%

5-year Sep average: **33****Closed Sales****27** **28.6%**from Aug 2025:
21 **42.1%**from Sep 2024:
19

YTD	2025	2024	+/-
	201	239	-15.9%

5-year Sep average: **30****Median
Sold Price****\$225,000** **-2.2%**from Aug 2025:
\$230,000 **-6.3%**from Sep 2024:
\$240,000

YTD	2025	2024	+/-
	\$225,000	\$208,500	7.9%

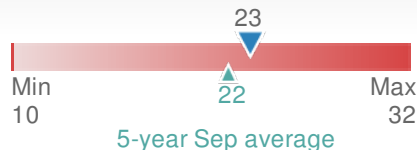
5-year Sep average: **\$207,580****Summary**

In Southeast Delco (Delaware, PA), the median sold price for Attached properties for September was \$225,000, representing a decrease of 2.2% compared to last month and a decrease of 6.3% from Sep 2024. The average days on market for units sold in September was 23 days, 4% above the 5-year September average of 22 days. There was a 17.4% month over month decrease in new contract activity with 19 New Pending; a 28.6% MoM decrease in All Pending (new contracts + contracts carried over from August) to 25; and an 11.9% increase in supply to 47 active units.

This activity resulted in a Contract Ratio of 0.53 pendings per active listing, down from 0.83 in August and a decrease from 1.48 in September 2024. The Contract Ratio is 66% lower than the 5-year September average of 1.57. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**47**

Aug 2025	Sep 2024
42	21

Avg DOM**23**

Aug 2025	Sep 2024	YTD
19	32	25

**Avg Sold to
OLP Ratio****96.1%**

Aug 2025	Sep 2024	YTD
99.3%	101.0%	98.1%