

September 2025

All Home Types
Detached
Attached

Local Market Insight

Tredyffrin-Easttown (Chester, PA)

September 2025

Tredyffrin-Easttown (Chester, PA)

Email: ldavis@tcsr.realtor

New Listings**46** **31.4%**from Aug 2025:
35 **-4.2%**from Sep 2024:
48

YTD	2025	2024	+/-
	499	463	7.8%

5-year Sep average: **53****New Pendings****34** **-24.4%**from Aug 2025:
45 **-27.7%**from Sep 2024:
47

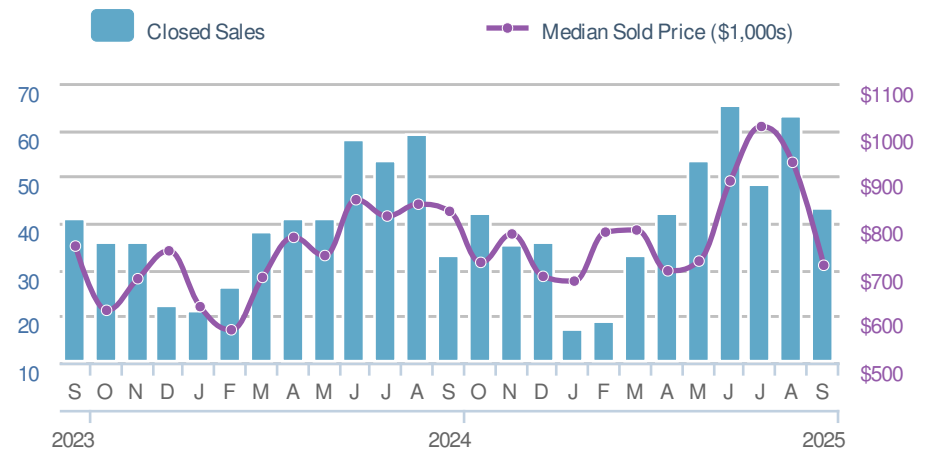
YTD	2025	2024	+/-
	412	402	2.5%

5-year Sep average: **44****Closed Sales****43** **-31.7%**from Aug 2025:
63 **30.3%**from Sep 2024:
33

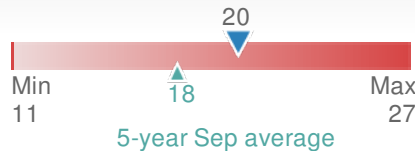
YTD	2025	2024	+/-
	393	378	4.0%

5-year Sep average: **44****Median Sold Price****\$709,000** **-23.8%**from Aug 2025:
\$930,500 **-14.1%**from Sep 2024:
\$825,000

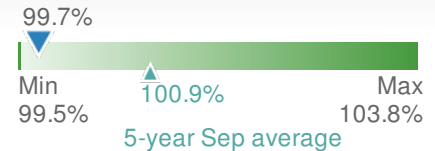
YTD	2025	2024	+/-
	\$816,789	\$775,000	5.4%

5-year Sep average: **\$699,800****Active Listings****64**

Aug 2025	Sep 2024
53	39

Avg DOM**20**

Aug 2025	Sep 2024	YTD
19	27	16

Avg Sold to OLP Ratio**99.7%**

Aug 2025	Sep 2024	YTD
101.2%	99.7%	102.8%

September 2025

Tredyffrin-Easttown (Chester, PA) - Detached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****24**

41.2%
 from Aug 2025: **17**

-22.6%
 from Sep 2024: **31**

YTD	2025	2024	+/-
	309	287	7.7%

5-year Sep average: **32****New Pendings****20**

-13.0%
 from Aug 2025: **23**

-23.1%
 from Sep 2024: **26**

YTD	2025	2024	+/-
	249	243	2.5%

5-year Sep average: **24****Closed Sales****23**

-34.3%
 from Aug 2025: **35**

4.5%
 from Sep 2024: **22**

YTD	2025	2024	+/-
	228	230	-0.9%

5-year Sep average: **24****Median Sold Price****\$980,000**

-18.3%
 from Aug 2025: **\$1,200,000**

13.1%
 from Sep 2024: **\$866,500**

YTD	2025	2024	+/-
	\$1,072,500	\$973,000	10.2%

5-year Sep average: **\$939,169****Summary**

In Tredyffrin-Easttown (Chester, PA), the median sold price for Detached properties for September was \$980,000, representing a decrease of 18.3% compared to last month and an increase of 13.1% from Sep 2024. The average days on market for units sold in September was 26 days, 20% above the 5-year September average of 22 days. There was a 13% month over month decrease in new contract activity with 20 New Pendings; an 8.6% MoM decrease in All Pendings (new contracts + contracts carried over from August) to 32; and a 2.6% increase in supply to 40 active units.

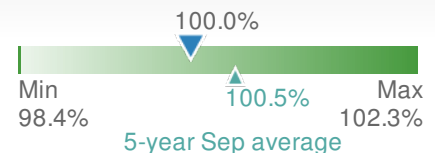
This activity resulted in a Contract Ratio of 0.80 pendings per active listing, down from 0.90 in August and a decrease from 1.44 in September 2024. The Contract Ratio is 26% lower than the 5-year September average of 1.08. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**40**

Aug 2025	Sep 2024
39	25

Avg DOM**26**

Aug 2025	Sep 2024	YTD
15	29	15

Avg Sold to OLP Ratio**100.0%**

Aug 2025	Sep 2024	YTD
102.5%	100.6%	104.4%

September 2025**Tredyffrin-Easttown (Chester, PA) - Attached**Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****22** **22.2%**from Aug 2025:
18 **29.4%**from Sep 2024:
17

YTD	2025	2024	+/-
	190	176	8.0%

5-year Sep average: **21****New Pending****14** **-36.4%**from Aug 2025:
22 **-33.3%**from Sep 2024:
21

YTD	2025	2024	+/-
	163	159	2.5%

5-year Sep average: **20****Closed Sales****20** **-28.6%**from Aug 2025:
28 **81.8%**from Sep 2024:
11

YTD	2025	2024	+/-
	165	148	11.5%

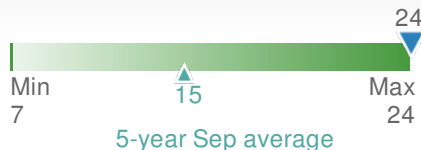
5-year Sep average: **20****Median
Sold Price****\$428,750** **-7.4%**from Aug 2025:
\$463,000 **0.9%**from Sep 2024:
\$425,000

YTD	2025	2024	+/-
	\$415,000	\$468,000	-11.3%

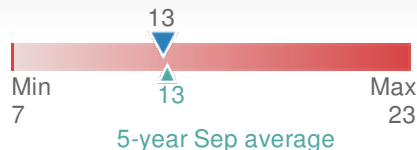
5-year Sep average: **\$424,200****Summary**

In Tredyffrin-Easttown (Chester, PA), the median sold price for Attached properties for September was \$428,750, representing a decrease of 7.4% compared to last month and an increase of 0.9% from Sep 2024. The average days on market for units sold in September was 13 days, 3% below the 5-year September average of 13 days. There was a 36.4% month over month decrease in new contract activity with 14 New Pending; a 36.4% MoM decrease in All Pending (new contracts + contracts carried over from August) to 14; and a 71.4% increase in supply to 24 active units.

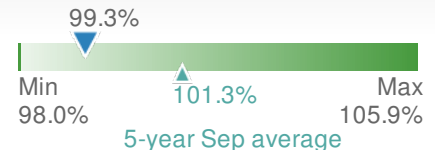
This activity resulted in a Contract Ratio of 0.58 pendings per active listing, down from 1.57 in August and a decrease from 1.71 in September 2024. The Contract Ratio is 74% lower than the 5-year September average of 2.25. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**24**

Aug 2025	Sep 2024
14	14

Avg DOM**13**

Aug 2025	Sep 2024	YTD
24	23	18

**Avg Sold to
OLP Ratio****99.3%**

Aug 2025	Sep 2024	YTD
99.6%	98.0%	100.4%