

September 2025

All Home Types
Detached
Attached

Local Market Insight

Upper Merion Area (Montgomery, PA)

September 2025

Upper Merion Area (Montgomery, PA)

Email: ldavis@tcsr.realtor

New Listings**44****↓ -2.2%**from Aug 2025:
45**↓ -18.5%**from Sep 2024:
54

YTD	2025	2024	+/-
	423	410	3.2%

5-year Sep average: **50****New Pendings****39****↑ 11.4%**from Aug 2025:
35**↑ 8.3%**from Sep 2024:
36

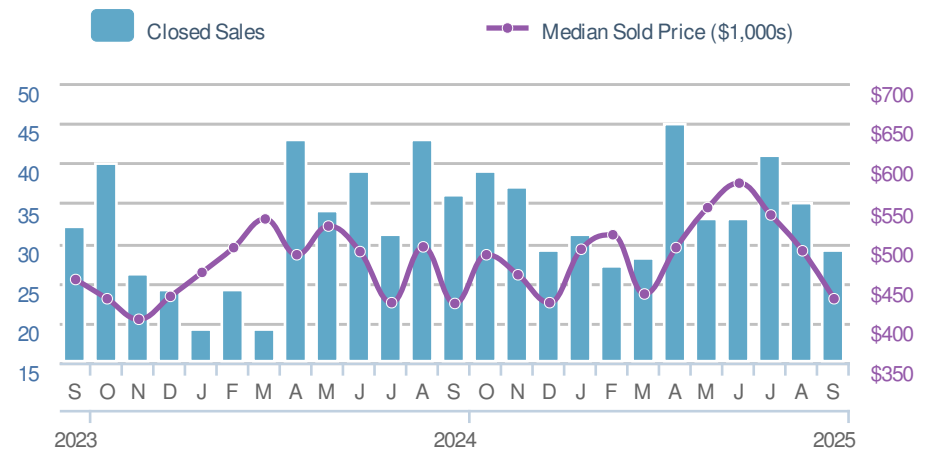
YTD	2025	2024	+/-
	323	336	-3.9%

5-year Sep average: **37****Closed Sales****29****↓ -17.1%**from Aug 2025:
35**↓ -19.4%**from Sep 2024:
36

YTD	2025	2024	+/-
	323	308	4.9%

5-year Sep average: **38****Median Sold Price****\$430,000****↓ -12.2%**from Aug 2025:
\$490,000**↑ 1.4%**from Sep 2024:
\$424,000

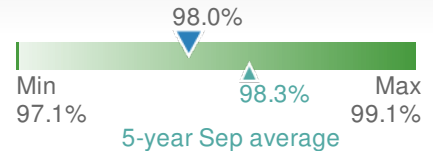
YTD	2025	2024	+/-
	\$492,843	\$500,000	-1.4%

5-year Sep average: **\$421,400****Active Listings****69**

Aug 2025	Sep 2024
83	73

Avg DOM**17**

Aug 2025	Sep 2024	YTD
21	25	24

Avg Sold to OLP Ratio**98.0%**

Aug 2025	Sep 2024	YTD
98.3%	98.7%	98.5%

September 2025

Upper Merion Area (Montgomery, PA) - Detached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****21** **40.0%**
from Aug 2025:
15 **16.7%**
from Sep 2024:
18

YTD	2025	2024	+/-
	178	185	-3.8%

5-year Sep average: **20****New Pendings****22** **57.1%**
from Aug 2025:
14 **10.0%**
from Sep 2024:
20

YTD	2025	2024	+/-
	149	163	-8.6%

5-year Sep average: **20****Closed Sales****14** **-30.0%**
from Aug 2025:
20 **-26.3%**
from Sep 2024:
19

YTD	2025	2024	+/-
	141	149	-5.4%

5-year Sep average: **20****Median
Sold Price****\$542,500** **1.1%**
from Aug 2025:
\$536,600 **15.4%**
from Sep 2024:
\$470,000

YTD	2025	2024	+/-
	\$548,000	\$535,000	2.4%

5-year Sep average: **\$478,900****Summary**

In Upper Merion Area (Montgomery, PA), the median sold price for Detached properties for September was \$542,500, representing an increase of 1.1% compared to last month and an increase of 15.4% from Sep 2024. The average days on market for units sold in September was 14 days, 29% below the 5-year September average of 20 days. There was a 57.1% month over month increase in new contract activity with 22 New Pendings; a 38.9% MoM increase in All Pendings (new contracts + contracts carried over from August) to 25; and a 9.7% decrease in supply to 28 active units.

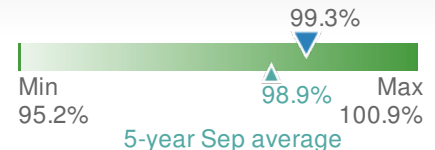
This activity resulted in a Contract Ratio of 0.89 pendings per active listing, up from 0.58 in August and a decrease from 1.87 in September 2024. The Contract Ratio is 29% lower than the 5-year September average of 1.26. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**28**

Aug 2025	Sep 2024
31	15

Avg DOM**14**

Aug 2025	Sep 2024	YTD
13	15	19

**Avg Sold to
OLP Ratio****99.3%**

Aug 2025	Sep 2024	YTD
99.9%	100.9%	100.1%

September 2025

Upper Merion Area (Montgomery, PA) - Attached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****23**

 **-23.3%**  **-36.1%**
 from Aug 2025: **30** from Sep 2024: **36**

YTD	2025	2024	+/-
	245	224	9.4%

5-year Sep average: **30****New Pending****17**

 **-19.0%**  **6.3%**
 from Aug 2025: **21** from Sep 2024: **16**

YTD	2025	2024	+/-
	174	172	1.2%

5-year Sep average: **18****Closed Sales****15**

 **0.0%**  **-11.8%**
 from Aug 2025: **15** from Sep 2024: **17**

YTD	2025	2024	+/-
	182	158	15.2%

5-year Sep average: **18****Median Sold Price****\$329,900**

 **-18.5%**  **-21.5%**
 from Aug 2025: **\$405,000** from Sep 2024: **\$420,000**

YTD	2025	2024	+/-
	\$461,000	\$447,500	3.0%

5-year Sep average: **\$378,080****Summary**

In Upper Merion Area (Montgomery, PA), the median sold price for Attached properties for September was \$329,900, representing a decrease of 18.5% compared to last month and a decrease of 21.5% from Sep 2024. The average days on market for units sold in September was 20 days, 54% below the 5-year September average of 44 days. There was a 19% month over month decrease in new contract activity with 17 New Pending; no MoM change in All Pending (new contracts + contracts carried over from August) with 25; and a 21.2% decrease in supply to 41 active units.

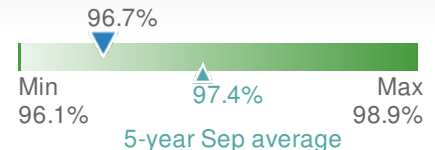
This activity resulted in a Contract Ratio of 0.61 pendings per active listing, up from 0.48 in August and an increase from 0.50 in September 2024. The Contract Ratio is 7% lower than the 5-year September average of 0.65. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**41**

Aug 2025	Sep 2024
52	58

Avg DOM**20**

Aug 2025	Sep 2024	YTD
33	37	28

Avg Sold to OLP Ratio**96.7%**

Aug 2025	Sep 2024	YTD
96.2%	96.1%	97.2%