

October 2025

All Home Types
Detached
Attached

Local Market Insight

Chester County, PA

October 2025

Chester County, PA

Email: ldavis@tcsr.realtor

New Listings**545****↓ -12.8%**from Sep 2025:
625**↑ 8.3%**from Oct 2024:
503

YTD	2025	2024	+/-
	6,353	5,991	6.0%

5-year Oct average: **552****New Pendings****491****↑ 1.2%**from Sep 2025:
485**↓ -0.2%**from Oct 2024:
492

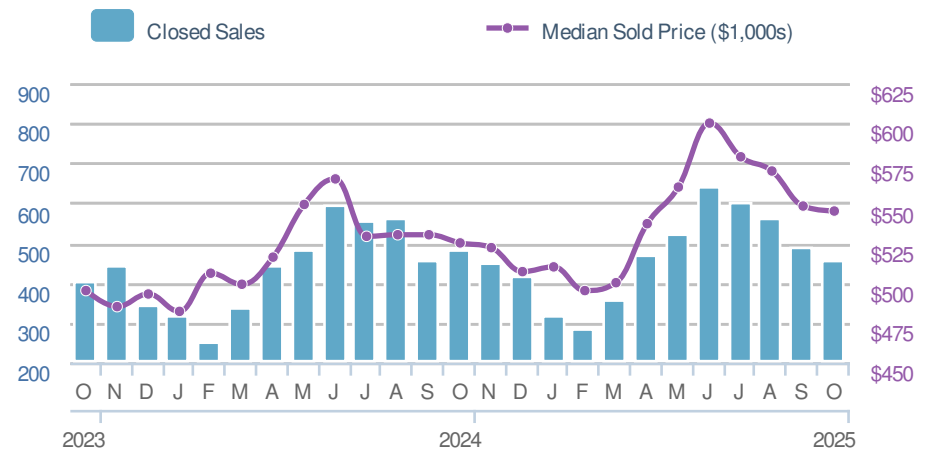
YTD	2025	2024	+/-
	5,096	4,960	2.7%

5-year Oct average: **523****Closed Sales****454****↓ -6.4%**from Sep 2025:
485**↓ -5.2%**from Oct 2024:
479

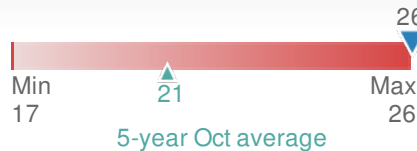
YTD	2025	2024	+/-
	4,922	4,649	5.9%

5-year Oct average: **496****Median Sold Price****\$545,000****↓ -0.7%**from Sep 2025:
\$548,900**↑ 3.8%**from Oct 2024:
\$525,000

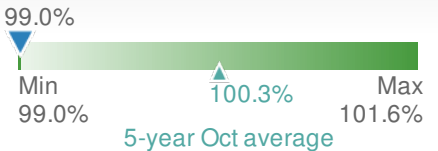
YTD	2025	2024	+/-
	\$556,500	\$530,000	5.0%

5-year Oct average: **\$491,000****Active Listings****877**

Sep 2025	Oct 2024
898	734

Avg DOM**26**

Sep 2025	Oct 2024	YTD
23	25	21

Avg Sold to OLP Ratio**99.0%**

Sep 2025	Oct 2024	YTD
100.0%	100.0%	100.7%

October 2025

Chester County, PA - Detached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****338** **-18.4%**from Sep 2025:
414 **3.4%**from Oct 2024:
327

YTD	2025	2024	+/-
	4,229	3,979	6.3%

5-year Oct average: **355****New Pendings****325** **-4.4%**from Sep 2025:
340 **0.6%**from Oct 2024:
323

YTD	2025	2024	+/-
	3,353	3,212	4.4%

5-year Oct average: **336****Closed Sales****302** **-7.4%**from Sep 2025:
326 **-4.7%**from Oct 2024:
317

YTD	2025	2024	+/-
	3,229	2,939	9.9%

5-year Oct average: **320****Median
Sold Price****\$599,500** **-4.7%**from Sep 2025:
\$629,000 **0.2%**from Oct 2024:
\$598,250

YTD	2025	2024	+/-
	\$640,000	\$603,867	6.0%

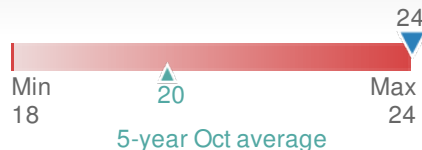
5-year Oct average: **\$553,150****Summary**

In Chester County, PA, the median sold price for Detached properties for October was \$599,500, representing a decrease of 4.7% compared to last month and an increase of 0.2% from Oct 2024. The average days on market for units sold in October was 24 days, 18% above the 5-year October average of 20 days. There was a 4.4% month over month decrease in new contract activity with 325 New Pendings; a 1.7% MoM decrease in All Pendings (new contracts + contracts carried over from September) to 579; and a 6.1% decrease in supply to 586 active units.

This activity resulted in a Contract Ratio of 0.99 pendings per active listing, up from 0.94 in September and a decrease from 1.18 in October 2024. The Contract Ratio is 15% lower than the 5-year October average of 1.17. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**586**

Sep 2025	Oct 2024
624	535

Avg DOM**24**

Sep 2025	Oct 2024	YTD
23	23	20

**Avg Sold to
OLP Ratio****99.4%**

Sep 2025	Oct 2024	YTD
100.2%	99.9%	101.3%

October 2025

Chester County, PA - Attached

Tri-County Suburban REALTORS

Email: ldavis@tcsr.realtor

New Listings**207** **-1.9%**from Sep 2025:
211 **17.6%**from Oct 2024:
176

YTD	2025	2024	+/-
	2,123	2,012	5.5%

5-year Oct average: **197****New Pending****166** **14.5%**from Sep 2025:
145 **-1.8%**from Oct 2024:
169

YTD	2025	2024	+/-
	1,742	1,747	-0.3%

5-year Oct average: **187****Closed Sales****152** **-3.8%**from Sep 2025:
158 **-6.2%**from Oct 2024:
162

YTD	2025	2024	+/-
	1,692	1,709	-1.0%

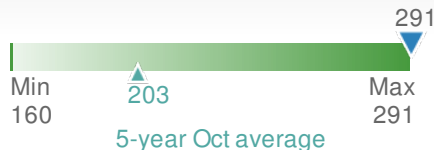
5-year Oct average: **177****Median
Sold Price****\$462,250** **12.1%**from Sep 2025:
\$412,500 **7.1%**from Oct 2024:
\$431,500

YTD	2025	2024	+/-
	\$440,000	\$431,000	2.1%

5-year Oct average: **\$401,850****Summary**

In Chester County, PA, the median sold price for Attached properties for October was \$462,250, representing an increase of 12.1% compared to last month and an increase of 7.1% from Oct 2024. The average days on market for units sold in October was 31 days, 42% above the 5-year October average of 22 days. There was a 14.5% month over month increase in new contract activity with 166 New Pending; a 0.4% MoM increase in All Pending (new contracts + contracts carried over from September) to 244; and a 6.2% increase in supply to 291 active units.

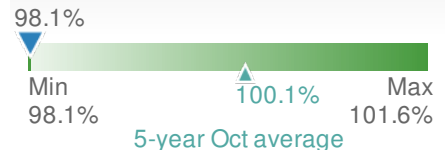
This activity resulted in a Contract Ratio of 0.84 pendings per active listing, down from 0.89 in September and a decrease from 1.39 in October 2024. The Contract Ratio is 52% lower than the 5-year October average of 1.73. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**291**

Sep 2025	Oct 2024
274	199

Avg DOM**31**

Sep 2025	Oct 2024	YTD
23	30	24

**Avg Sold to
OLP Ratio****98.1%**

Sep 2025	Oct 2024	YTD
99.6%	100.0%	99.6%

October 2025

All Home Types
Detached
Attached

Local Market Insight

Avon Grove (Chester, PA)

October 2025

Avon Grove (Chester, PA)

Email: ldavis@tcsr.realtor

New Listings**26****↓ -7.1%**from Sep 2025:
28**↑ 4.0%**from Oct 2024:
25

YTD	2025	2024	+/-
	252	333	-24.3%

5-year Oct average: **27****New Pendings****17****↓ -46.9%**from Sep 2025:
32**↓ -32.0%**from Oct 2024:
25

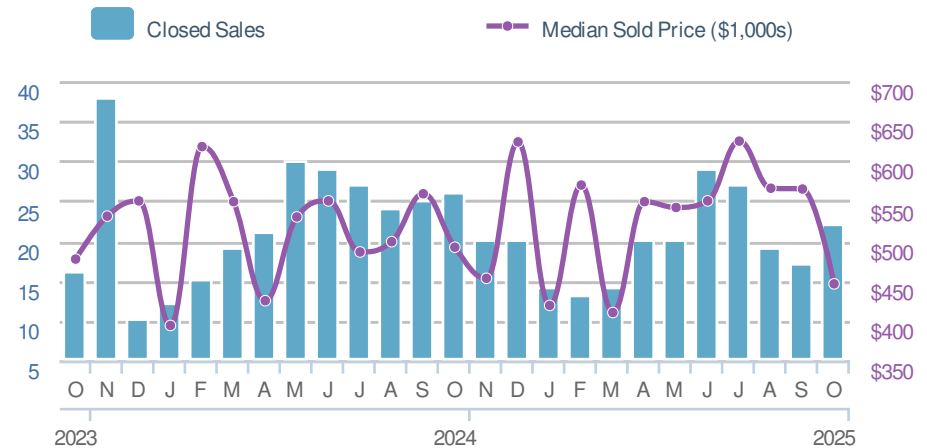
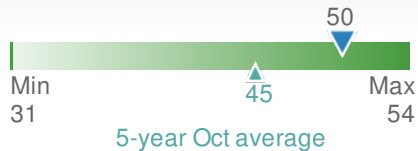
YTD	2025	2024	+/-
	207	258	-19.8%

5-year Oct average: **25****Closed Sales****22****↑ 29.4%**from Sep 2025:
17**↓ -15.4%**from Oct 2024:
26

YTD	2025	2024	+/-
	204	244	-16.4%

5-year Oct average: **27****Median Sold Price****\$446,000****↓ -21.1%**from Sep 2025:
\$565,000**↓ -9.3%**from Oct 2024:
\$492,000

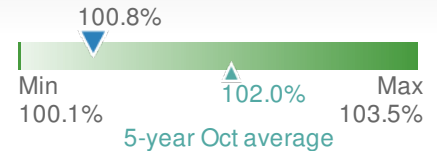
YTD	2025	2024	+/-
	\$539,900	\$522,225	3.4%

5-year Oct average: **\$479,140****Active Listings****50**

Sep 2025	Oct 2024
45	31

Avg DOM**24**

Sep 2025	Oct 2024	YTD
21	14	26

Avg Sold to OLP Ratio**100.8%**

Sep 2025	Oct 2024	YTD
100.8%	100.1%	99.4%

October 2025**Avon Grove (Chester, PA) - Detached**Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****24** **-4.0%**from Sep 2025:
25 **14.3%**from Oct 2024:
21

YTD	2025	2024	+/-
	235	315	-25.4%

5-year Oct average: **23****New Pendings****16** **-42.9%**from Sep 2025:
28 **-27.3%**from Oct 2024:
22

YTD	2025	2024	+/-
	192	237	-19.0%

5-year Oct average: **21****Closed Sales****19** **18.8%**from Sep 2025:
16 **-17.4%**from Oct 2024:
23

YTD	2025	2024	+/-
	188	224	-16.1%

5-year Oct average: **23****Median
Sold Price****\$455,000** **-20.9%**from Sep 2025:
\$575,000 **-9.2%**from Oct 2024:
\$501,000

YTD	2025	2024	+/-
	\$550,000	\$536,477	2.5%

5-year Oct average: **\$496,700****Summary**

In Avon Grove (Chester, PA), the median sold price for Detached properties for October was \$455,000, representing a decrease of 20.9% compared to last month and a decrease of 9.2% from Oct 2024. The average days on market for units sold in October was 22 days, 69% above the 5-year October average of 13 days. There was a 42.9% month over month decrease in new contract activity with 16 New Pendings; a 15.2% MoM decrease in All Pendings (new contracts + contracts carried over from September) to 28; and a 9.3% increase in supply to 47 active units.

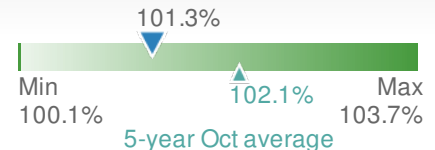
This activity resulted in a Contract Ratio of 0.60 pendings per active listing, down from 0.77 in September and a decrease from 1.57 in October 2024. The Contract Ratio is 49% lower than the 5-year October average of 1.17. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**47**

Sep 2025	Oct 2024
43	30

Avg DOM**22**

Sep 2025	Oct 2024	YTD
21	14	26

**Avg Sold to
OLP Ratio****101.3%**

Sep 2025	Oct 2024	YTD
100.5%	100.1%	99.5%

October 2025

Avon Grove (Chester, PA) - Attached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****2**

 **-33.3%**
 from Sep 2025: **3**

 **-50.0%**
 from Oct 2024: **4**

YTD	2025	2024	+/-
	17	18	-5.6%

5-year Oct average: **4****New Pendings****1**

 **-75.0%**
 from Sep 2025: **4**

 **-66.7%**
 from Oct 2024: **3**

YTD	2025	2024	+/-
	15	21	-28.6%

5-year Oct average: **4****Closed Sales****3**

 **200.0%**
 from Sep 2025: **1**

 **0.0%**
 from Oct 2024: **3**

YTD	2025	2024	+/-
	16	20	-20.0%

5-year Oct average: **4****Median Sold Price****\$402,000**

 **-0.5%**
 from Sep 2025: **\$404,000**

 **5.8%**
 from Oct 2024: **\$379,900**

YTD	2025	2024	+/-
	\$386,250	\$380,700	1.5%

5-year Oct average: **\$396,745****Summary**

In Avon Grove (Chester, PA), the median sold price for Attached properties for October was \$402,000, representing a decrease of 0.5% compared to last month and an increase of 5.8% from Oct 2024. The average days on market for units sold in October was 36 days, 64% above the 5-year October average of 22 days. There was a 75% month over month decrease in new contract activity with 1 New Pendings; a 50% MoM decrease in All Pendings (new contracts + contracts carried over from September) to 2; and a 50% increase in supply to 3 active units.

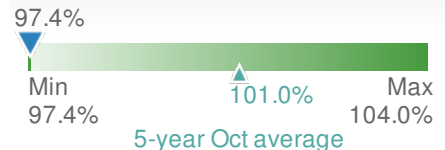
This activity resulted in a Contract Ratio of 0.67 pendings per active listing, down from 2.00 in September and a decrease from 3.00 in October 2024. The Contract Ratio is 72% lower than the 5-year October average of 2.43. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**3**

Sep 2025	Oct 2024
2	1

Avg DOM**36**

Sep 2025	Oct 2024	YTD
6	13	26

Avg Sold to OLP Ratio**97.4%**

Sep 2025	Oct 2024	YTD
104.9%	100.5%	98.6%

October 2025

All Home Types
Detached
Attached

Local Market Insight

Coatesville Area (Chester, PA)

October 2025

Coatesville Area (Chester, PA)

Email: ldavis@tcsr.realtor

New Listings**72****↓ -2.7%**from Sep 2025:
74**↓ -14.3%**from Oct 2024:
84

YTD	2025	2024	+/-
	827	755	9.5%

5-year Oct average: **76****New Pendings****65****↓ -14.5%**from Sep 2025:
76**↓ -20.7%**from Oct 2024:
82

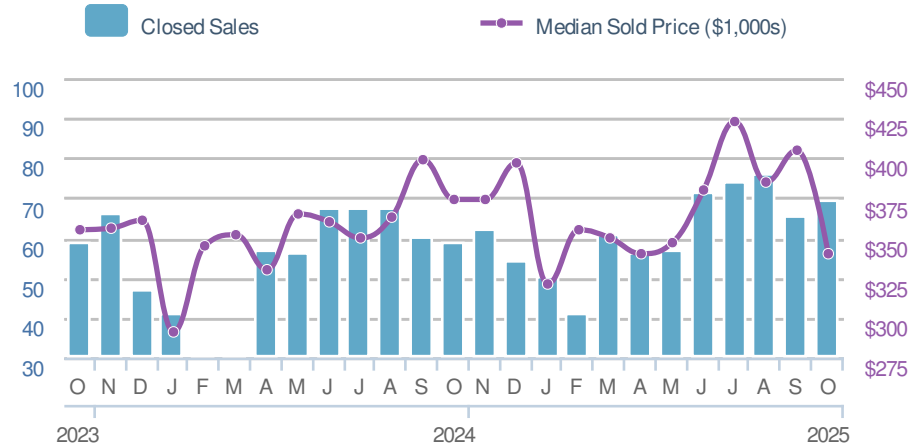
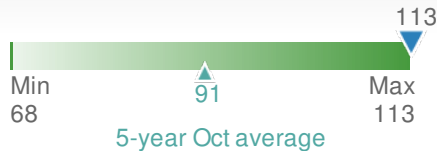
YTD	2025	2024	+/-
	691	621	11.3%

5-year Oct average: **75****Closed Sales****69****↑ 6.2%**from Sep 2025:
65**↑ 16.9%**from Oct 2024:
59

YTD	2025	2024	+/-
	657	566	16.1%

5-year Oct average: **66****Median Sold Price****\$340,000****↓ -16.0%**from Sep 2025:
\$405,000**↓ -9.1%**from Oct 2024:
\$374,230

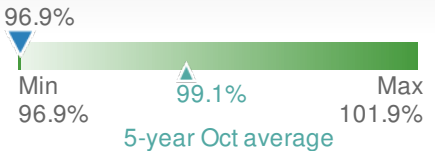
YTD	2025	2024	+/-
	\$355,000	\$350,000	1.4%

5-year Oct average: **\$336,874****Active Listings****113**

Sep 2025	Oct 2024
105	107

Avg DOM**30**

Sep 2025	Oct 2024	YTD
29	20	22

Avg Sold to OLP Ratio**96.9%**

Sep 2025	Oct 2024	YTD
99.2%	99.9%	99.7%

October 2025

Coatesville Area (Chester, PA) - Detached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****47** **-2.1%**from Sep 2025:
48 **-14.5%**from Oct 2024:
55

YTD	2025	2024	+/-
	525	472	11.2%

5-year Oct average: **54****New Pendings****46** **-17.9%**from Sep 2025:
56 **-16.4%**from Oct 2024:
55

YTD	2025	2024	+/-
	453	392	15.6%

5-year Oct average: **51****Closed Sales****49** **16.7%**from Sep 2025:
42 **22.5%**from Oct 2024:
40

YTD	2025	2024	+/-
	412	360	14.4%

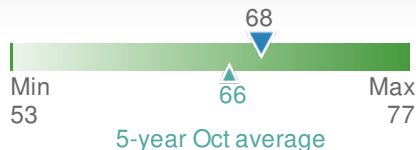
5-year Oct average: **46****Median
Sold Price****\$350,000** **-20.5%**from Sep 2025:
\$440,000 **-17.6%**from Oct 2024:
\$425,000

YTD	2025	2024	+/-
	\$413,000	\$400,000	3.3%

5-year Oct average: **\$366,000****Summary**

In Coatesville Area (Chester, PA), the median sold price for Detached properties for October was \$350,000, representing a decrease of 20.5% compared to last month and a decrease of 17.6% from Oct 2024. The average days on market for units sold in October was 31 days, 38% above the 5-year October average of 22 days. There was a 17.9% month over month decrease in new contract activity with 46 New Pendings; a 5% MoM decrease in All Pendings (new contracts + contracts carried over from September) to 76; and a 6.3% increase in supply to 68 active units.

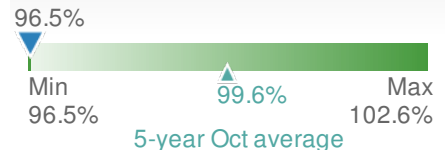
This activity resulted in a Contract Ratio of 1.12 pendings per active listing, down from 1.25 in September and an increase from 0.82 in October 2024. The Contract Ratio is the same as the 5-year October average of 1.11. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**68**

Sep 2025	Oct 2024
64	77

Avg DOM**31**

Sep 2025	Oct 2024	YTD
28	27	23

**Avg Sold to
OLP Ratio****96.5%**

Sep 2025	Oct 2024	YTD
98.5%	99.7%	99.8%

October 2025

Coatesville Area (Chester, PA) - Attached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****25** **-3.8%**from Sep 2025:
26 **-13.8%**from Oct 2024:
29

YTD	2025	2024	+/-
	302	283	6.7%

5-year Oct average: **22****New Pendings****19** **-5.0%**from Sep 2025:
20 **-29.6%**from Oct 2024:
27

YTD	2025	2024	+/-
	238	229	3.9%

5-year Oct average: **24****Closed Sales****20** **-13.0%**from Sep 2025:
23 **5.3%**from Oct 2024:
19

YTD	2025	2024	+/-
	245	206	18.9%

5-year Oct average: **20****Median Sold Price****\$320,000** **3.2%**from Sep 2025:
\$310,000 **1.3%**from Oct 2024:
\$316,011

YTD	2025	2024	+/-
	\$325,000	\$315,505	3.0%

5-year Oct average: **\$278,780****Summary**

In Coatesville Area (Chester, PA), the median sold price for Attached properties for October was \$320,000, representing an increase of 3.2% compared to last month and an increase of 1.3% from Oct 2024. The average days on market for units sold in October was 27 days, 65% above the 5-year October average of 16 days. There was a 5% month over month decrease in new contract activity with 19 New Pendings; a 9.3% MoM decrease in All Pendings (new contracts + contracts carried over from September) to 49; and a 9.8% increase in supply to 45 active units.

This activity resulted in a Contract Ratio of 1.09 pendings per active listing, down from 1.32 in September and a decrease from 2.10 in October 2024. The Contract Ratio is 56% lower than the 5-year October average of 2.48. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**45**

Sep 2025	Oct 2024
41	30

Avg DOM**27**

Sep 2025	Oct 2024	YTD
30	7	20

Avg Sold to OLP Ratio**97.9%**

Sep 2025	Oct 2024	YTD
100.4%	100.3%	99.6%

October 2025

All Home Types
Detached
Attached

Local Market Insight

Downingtown Area (Chester, PA)

October 2025

Downingtown Area (Chester, PA)

Email: ldavis@tcsr.realtor

New Listings**73** **-6.4%**from Sep 2025:
78 **12.3%**from Oct 2024:
65

YTD	2025	2024	+/-
	928	822	12.9%

5-year Oct average: **75****New Pendings****79** **27.4%**from Sep 2025:
62 **19.7%**from Oct 2024:
66

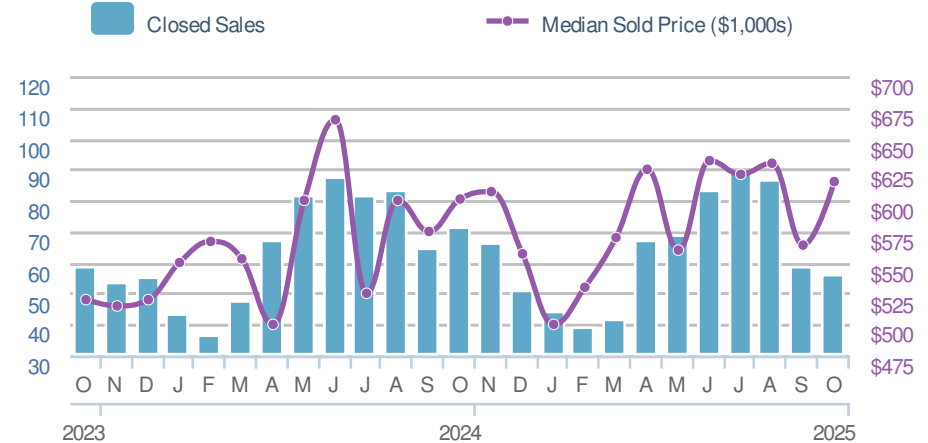
YTD	2025	2024	+/-
	755	712	6.0%

5-year Oct average: **71****Closed Sales****56** **-3.4%**from Sep 2025:
58 **-21.1%**from Oct 2024:
71

YTD	2025	2024	+/-
	698	692	0.9%

5-year Oct average: **65****Median Sold Price****\$615,000** **9.0%**from Sep 2025:
\$564,250 **2.3%**from Oct 2024:
\$601,000

YTD	2025	2024	+/-
	\$601,000	\$566,000	6.2%

5-year Oct average: **\$548,713****Active Listings****115**

Sep 2025	Oct 2024
132	94

Avg DOM**30**

Sep 2025	Oct 2024	YTD
25	38	20

Avg Sold to OLP Ratio**97.1%**

Sep 2025	Oct 2024	YTD
100.4%	100.7%	101.7%

October 2025

Downingtown Area (Chester, PA) - Detached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****49**

↓ **-10.9%** ↑ **16.7%**
from Sep 2025: 55 from Oct 2024: 42

YTD	2025	2024	+/-
	616	534	15.4%

5-year Oct average: **47****New Pendings****45**

↑ **2.3%** ↓ **-2.2%**
from Sep 2025: 44 from Oct 2024: 46

YTD	2025	2024	+/-
	493	451	9.3%

5-year Oct average: **45****Closed Sales****32**

↓ **-20.0%** ↓ **-37.3%**
from Sep 2025: 40 from Oct 2024: 51

YTD	2025	2024	+/-
	465	399	16.5%

5-year Oct average: **41****Median Sold Price****\$770,000**

↑ **20.0%** ↑ **24.2%**
from Sep 2025: **\$641,650** from Oct 2024: **\$620,000**

YTD	2025	2024	+/-
	\$690,000	\$670,275	2.9%

5-year Oct average: **\$628,250****Summary**

In Downingtown Area (Chester, PA), the median sold price for Detached properties for October was \$770,000, representing an increase of 20% compared to last month and an increase of 24.2% from Oct 2024. The average days on market for units sold in October was 25 days, 45% above the 5-year October average of 17 days. There was a 2.3% month over month increase in new contract activity with 45 New Pendings; a 15.3% MoM increase in All Pendings (new contracts + contracts carried over from September) to 98; and a 4.7% decrease in supply to 81 active units.

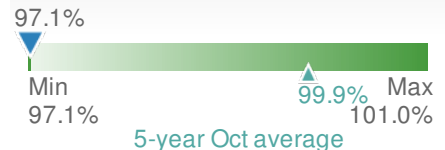
This activity resulted in a Contract Ratio of 1.21 pendings per active listing, up from 1.00 in September and no change from October 2024. The Contract Ratio is 6% lower than the 5-year October average of 1.28. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**81**

Sep 2025	Oct 2024
85	71

Avg DOM**25**

Sep 2025	Oct 2024	YTD
26	12	15

Avg Sold to OLP Ratio**97.1%**

Sep 2025	Oct 2024	YTD
100.2%	99.9%	102.6%

October 2025

Downingtown Area (Chester, PA) - Attached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****24** **4.3%**from Sep 2025:
23 **4.3%**from Oct 2024:
23

YTD	2025	2024	+/-
	312	288	8.3%

5-year Oct average: **29****New Pendings****34** **88.9%**from Sep 2025:
18 **70.0%**from Oct 2024:
20

YTD	2025	2024	+/-
	262	261	0.4%

5-year Oct average: **26****Closed Sales****24** **33.3%**from Sep 2025:
18 **20.0%**from Oct 2024:
20

YTD	2025	2024	+/-
	233	293	-20.5%

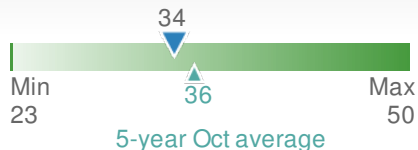
5-year Oct average: **24****Median
Sold Price****\$514,000** **22.2%**from Sep 2025:
\$420,500 **-3.3%**from Oct 2024:
\$531,389

YTD	2025	2024	+/-
	\$464,500	\$476,780	-2.6%

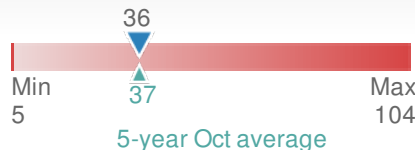
5-year Oct average: **\$479,049****Summary**

In Downingtown Area (Chester, PA), the median sold price for Attached properties for October was \$514,000, representing an increase of 22.2% compared to last month and a decrease of 3.3% from Oct 2024. The average days on market for units sold in October was 36 days, 4% below the 5-year October average of 37 days. There was an 88.9% month over month increase in new contract activity with 34 New Pendings; an 8.7% MoM increase in All Pendings (new contracts + contracts carried over from September) to 50; and a 27.7% decrease in supply to 34 active units.

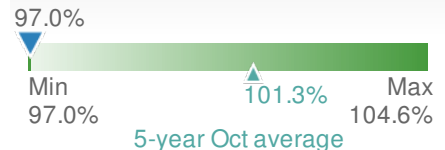
This activity resulted in a Contract Ratio of 1.47 pendings per active listing, up from 0.98 in September and an increase from 1.26 in October 2024. The Contract Ratio is 19% lower than the 5-year October average of 1.82. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**34**

Sep 2025	Oct 2024
47	23

Avg DOM**36**

Sep 2025	Oct 2024	YTD
23	104	31

**Avg Sold to
OLP Ratio****97.0%**

Sep 2025	Oct 2024	YTD
100.8%	102.7%	100.0%

October 2025

All Home Types
Detached
Attached

Local Market Insight

Great Valley (Chester, PA)

October 2025

Great Valley (Chester, PA)

Email: ldavis@tcsr.realtor

New Listings**44****↓ -4.3%**from Sep 2025:
46**↑ 57.1%**from Oct 2024:
28

YTD	2025	2024	+/-
	468	375	24.8%

5-year Oct average: **44****New Pendings****43****↑ 87.0%**from Sep 2025:
23**↑ 79.2%**from Oct 2024:
24

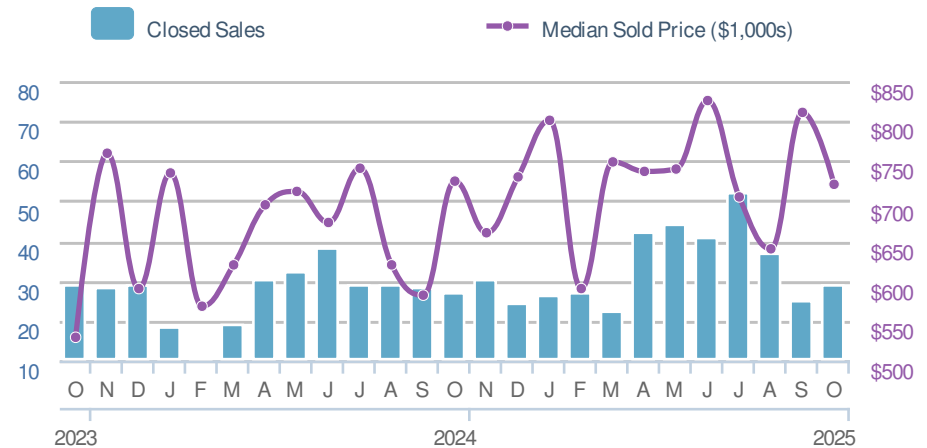
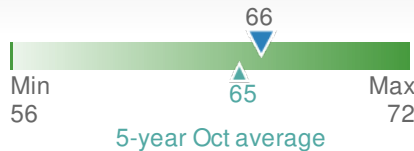
YTD	2025	2024	+/-
	363	274	32.5%

5-year Oct average: **39****Closed Sales****29****↑ 16.0%**from Sep 2025:
25**↑ 7.4%**from Oct 2024:
27

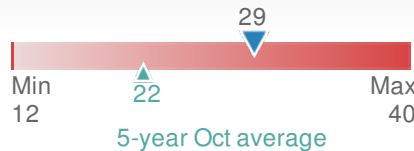
YTD	2025	2024	+/-
	354	262	35.1%

5-year Oct average: **35****Median Sold Price****\$721,500****↓ -11.1%**from Sep 2025:
\$811,215**↓ -0.5%**from Oct 2024:
\$725,000

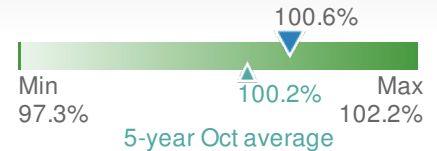
YTD	2025	2024	+/-
	\$725,000	\$661,000	9.7%

5-year Oct average: **\$606,300****Active Listings****66**

Sep 2025	Oct 2024
74	72

Avg DOM**29**

Sep 2025	Oct 2024	YTD
42	40	30

Avg Sold to OLP Ratio**100.6%**

Sep 2025	Oct 2024	YTD
101.2%	97.3%	100.8%

October 2025

Great Valley (Chester, PA) - Detached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****25**

↓ **-10.7%** ↑ **66.7%**
from Sep 2025: from Oct 2024:
28 **15**

YTD	2025	2024	+/-
	252	201	25.4%

5-year Oct average: **26****New Pendings****26**

↑ **188.9%** ↑ **52.9%**
from Sep 2025: from Oct 2024:
9 **17**

YTD	2025	2024	+/-
	191	155	23.2%

5-year Oct average: **23****Closed Sales****15**

↑ **25.0%** ↑ **7.1%**
from Sep 2025: from Oct 2024:
12 **14**

YTD	2025	2024	+/-
	187	148	26.4%

5-year Oct average: **19****Median
Sold Price****\$892,000**

↓ **-8.7%** ↓ **-6.8%**
from Sep 2025: from Oct 2024:
\$977,500 **\$957,500**

YTD	2025	2024	+/-
	\$885,000	\$835,250	6.0%

5-year Oct average: **\$754,900****Summary**

In Great Valley (Chester, PA), the median sold price for Detached properties for October was \$892,000, representing a decrease of 8.7% compared to last month and a decrease of 6.8% from Oct 2024. The average days on market for units sold in October was 27 days, 29% above the 5-year October average of 21 days. There was a 188.9% month over month increase in new contract activity with 26 New Pendings; a 50% MoM increase in All Pendings (new contracts + contracts carried over from September) to 33; and a 13.6% decrease in supply to 38 active units.

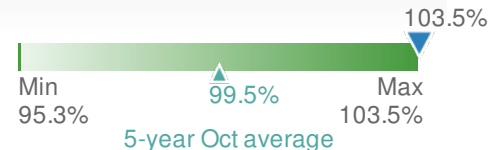
This activity resulted in a Contract Ratio of 0.87 pendings per active listing, up from 0.50 in September and a decrease from 0.91 in October 2024. The Contract Ratio is 7% lower than the 5-year October average of 0.94. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**38**

Sep 2025	Oct 2024
44	33

Avg DOM**27**

Sep 2025	Oct 2024	YTD
54	30	28

**Avg Sold to
OLP Ratio****103.5%**

Sep 2025	Oct 2024	YTD
105.6%	95.3%	102.9%

October 2025

Great Valley (Chester, PA) - Attached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****19** **5.6%**from Sep 2025:
18 **46.2%**from Oct 2024:
13

YTD	2025	2024	+/-
	215	174	23.6%

5-year Oct average: **18****New Pendings****17** **21.4%**from Sep 2025:
14 **142.9%**from Oct 2024:
7

YTD	2025	2024	+/-
	171	119	43.7%

5-year Oct average: **16****Closed Sales****14** **16.7%**from Sep 2025:
12 **7.7%**from Oct 2024:
13

YTD	2025	2024	+/-
	166	114	45.6%

5-year Oct average: **16****Median
Sold Price****\$689,500** **18.0%**from Sep 2025:
\$584,450 **28.4%**from Oct 2024:
\$537,175

YTD	2025	2024	+/-
	\$622,497	\$588,000	5.9%

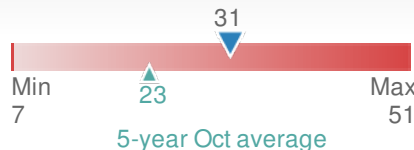
5-year Oct average: **\$519,085****Summary**

In Great Valley (Chester, PA), the median sold price for Attached properties for October was \$689,500, representing an increase of 18% compared to last month and an increase of 28.4% from Oct 2024. The average days on market for units sold in October was 31 days, 37% above the 5-year October average of 23 days. There was a 21.4% month over month increase in new contract activity with 17 New Pendings; a 25% MoM increase in All Pendings (new contracts + contracts carried over from September) to 20; and a 6.7% decrease in supply to 28 active units.

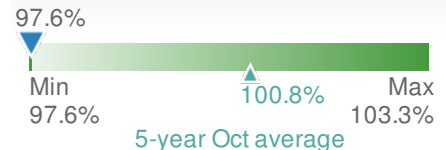
This activity resulted in a Contract Ratio of 0.71 pendings per active listing, up from 0.53 in September and an increase from 0.36 in October 2024. The Contract Ratio is 53% lower than the 5-year October average of 1.52. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**28**

Sep 2025	Oct 2024
30	39

Avg DOM**31**

Sep 2025	Oct 2024	YTD
21	51	31

**Avg Sold to
OLP Ratio****97.6%**

Sep 2025	Oct 2024	YTD
97.8%	99.6%	98.5%

October 2025

All Home Types
Detached
Attached

Local Market Insight

Kennett Consolidated (Chester, PA)

October 2025

Kennett Consolidated (Chester, PA)

Email: ldavis@tcsr.realtor

New Listings**32****↓ -8.6%**from Sep 2025:
35**↑ 113.3%**from Oct 2024:
15

YTD	2025	2024	+/-
	325	264	23.1%

5-year Oct average: **27****New Pendings****14****↓ -44.0%**from Sep 2025:
25**↓ -30.0%**from Oct 2024:
20

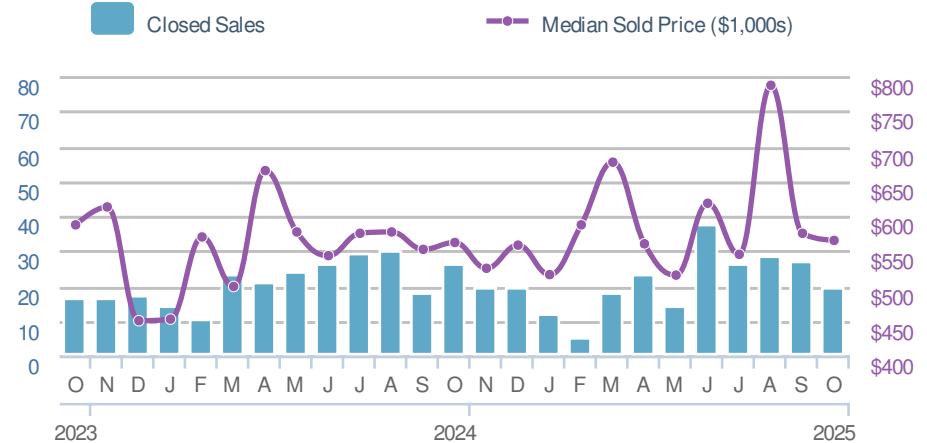
YTD	2025	2024	+/-
	232	241	-3.7%

5-year Oct average: **25****Closed Sales****19****↓ -29.6%**from Sep 2025:
27**↓ -26.9%**from Oct 2024:
26

YTD	2025	2024	+/-
	216	224	-3.6%

5-year Oct average: **26****Median Sold Price****\$565,000****↓ -1.7%**from Sep 2025:
\$575,000**↑ 0.4%**from Oct 2024:
\$562,500

YTD	2025	2024	+/-
	\$590,000	\$550,000	7.3%

5-year Oct average: **\$537,580****Active Listings****79**

Sep 2025	Oct 2024
63	32

Avg DOM**24**

Sep 2025	Oct 2024	YTD
18	26	22

Avg Sold to OLP Ratio**98.6%**

Sep 2025	Oct 2024	YTD
100.3%	99.2%	99.7%

October 2025**Kennett Consolidated (Chester, PA) - Detached**Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****10**

 **-41.2%**  **11.1%**
 from Sep 2025: 17 from Oct 2024: 9

YTD	2025	2024	+/-
	208	175	18.9%

5-year Oct average: **14****New Pendings****10**

 **-44.4%**  **-23.1%**
 from Sep 2025: 18 from Oct 2024: 13

YTD	2025	2024	+/-
	160	159	0.6%

5-year Oct average: **16****Closed Sales****10**

 **-44.4%**  **-50.0%**
 from Sep 2025: 18 from Oct 2024: 20

YTD	2025	2024	+/-
	147	150	-2.0%

5-year Oct average: **16****Median Sold Price****\$634,000**

 **-4.3%**  **4.2%**
 from Sep 2025: \$662,500 from Oct 2024: \$608,500

YTD	2025	2024	+/-
	\$660,000	\$617,450	6.9%

5-year Oct average: **\$599,400****Summary**

In Kennett Consolidated (Chester, PA), the median sold price for Detached properties for October was \$634,000, representing a decrease of 4.3% compared to last month and an increase of 4.2% from Oct 2024. The average days on market for units sold in October was 16 days, 42% below the 5-year October average of 27 days. There was a 44.4% month over month decrease in new contract activity with 10 New Pendings; an 8.7% MoM decrease in All Pendings (new contracts + contracts carried over from September) to 21; and a 2.7% decrease in supply to 36 active units.

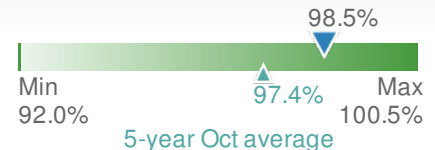
This activity resulted in a Contract Ratio of 0.58 pendings per active listing, down from 0.62 in September and a decrease from 0.86 in October 2024. The Contract Ratio is 49% lower than the 5-year October average of 1.13. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**36**

Sep 2025	Oct 2024
37	21

Avg DOM**16**

Sep 2025	Oct 2024	YTD
14	30	16

Avg Sold to OLP Ratio**98.5%**

Sep 2025	Oct 2024	YTD
100.6%	98.3%	99.9%

October 2025

Kennett Consolidated (Chester, PA) - Attached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****22**

↑ **22.2%**
from Sep 2025:
18

↑ **266.7%**
from Oct 2024:
6

YTD	2025	2024	+/-
	117	89	31.5%

5-year Oct average: **14****New Pendings****4**

↓ **-42.9%**
from Sep 2025:
7

↓ **-42.9%**
from Oct 2024:
7

YTD	2025	2024	+/-
	72	82	-12.2%

5-year Oct average: **10****Closed Sales****9**

↔ **0.0%**
from Sep 2025:
9

↑ **50.0%**
from Oct 2024:
6

YTD	2025	2024	+/-
	69	74	-6.8%

5-year Oct average: **11****Median
Sold Price****\$500,000**

↑ **22.0%**
from Sep 2025:
\$410,000

↑ **27.1%**
from Oct 2024:
\$393,500

YTD	2025	2024	+/-
	\$486,000	\$462,360	5.1%

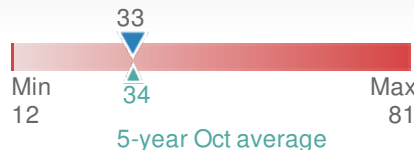
5-year Oct average: **\$453,900****Summary**

In Kennett Consolidated (Chester, PA), the median sold price for Attached properties for October was \$500,000, representing an increase of 22% compared to last month and an increase of 27.1% from Oct 2024. The average days on market for units sold in October was 33 days, 2% below the 5-year October average of 34 days. There was a 42.9% month over month decrease in new contract activity with 4 New Pendings; a 33.3% MoM decrease in All Pendings (new contracts + contracts carried over from September) to 10; and a 65.4% increase in supply to 43 active units.

This activity resulted in a Contract Ratio of 0.23 pendings per active listing, down from 0.58 in September and a decrease from 1.45 in October 2024. The Contract Ratio is 89% lower than the 5-year October average of 2.02. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**43**

Sep 2025	Oct 2024
26	11

Avg DOM**33**

Sep 2025	Oct 2024	YTD
27	13	35

**Avg Sold to
OLP Ratio****98.6%**

Sep 2025	Oct 2024	YTD
99.8%	102.4%	99.3%

October 2025

All Home Types
Detached
Attached

Local Market Insight

Octorara Area (Chester, PA)

October 2025

Octorara Area (Chester, PA)

Email: ldavis@tcsr.realtor

New Listings**11****↓ -26.7%**from Sep 2025:
15**↔ 0.0%**from Oct 2024:
11

YTD	2025	2024	+/-
	133	171	-22.2%

5-year Oct average: **13****New Pendings****12****↑ 20.0%**from Sep 2025:
10**↑ 71.4%**from Oct 2024:
7

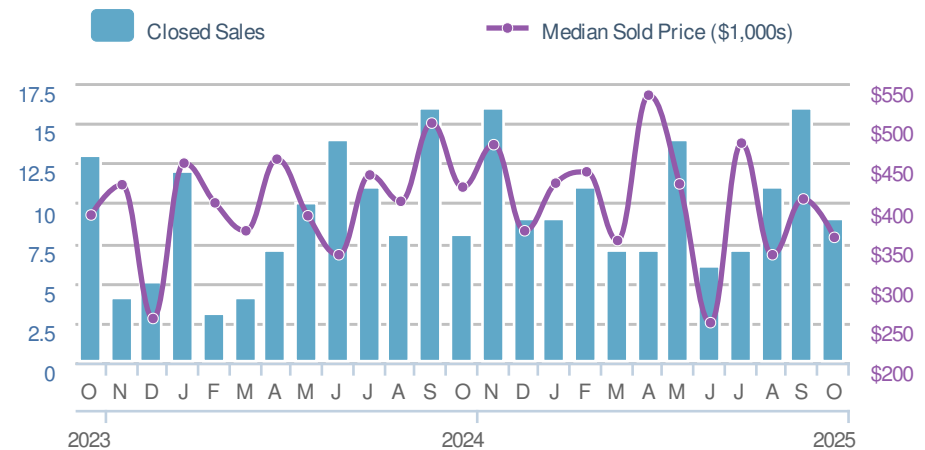
YTD	2025	2024	+/-
	98	129	-24.0%

5-year Oct average: **10****Closed Sales****9****↓ -43.8%**from Sep 2025:
16**↑ 12.5%**from Oct 2024:
8

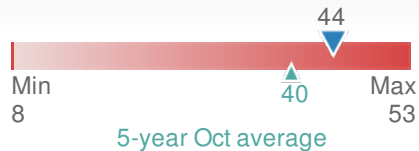
YTD	2025	2024	+/-
	114	100	14.0%

5-year Oct average: **12****Median Sold Price****\$357,500****↓ -11.7%**from Sep 2025:
\$405,000**↓ -14.9%**from Oct 2024:
\$420,250

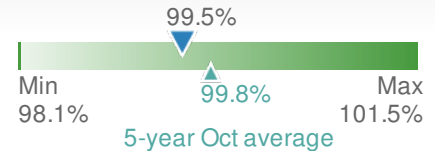
YTD	2025	2024	+/-
	\$430,000	\$429,000	0.2%

5-year Oct average: **\$346,550****Active Listings****27**

Sep 2025	Oct 2024
27	29

Avg DOM**44**

Sep 2025	Oct 2024	YTD
28	53	24

Avg Sold to OLP Ratio**99.5%**

Sep 2025	Oct 2024	YTD
100.9%	99.6%	103.3%

October 2025

Octorara Area (Chester, PA) - Detached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****7**

↓ -46.2% ↓ -36.4%
from Sep 2025: from Oct 2024:
13 11

YTD	2025	2024	+/-
	116	156	-25.6%

5-year Oct average: **10****New Pendings****10**

↑ 25.0% ↑ 66.7%
from Sep 2025: from Oct 2024:
8 6

YTD	2025	2024	+/-
	86	115	-25.2%

5-year Oct average: **8****Closed Sales****7**

↓ -50.0% ↓ -12.5%
from Sep 2025: from Oct 2024:
14 8

YTD	2025	2024	+/-
	103	84	22.6%

5-year Oct average: **9****Median
Sold Price****\$410,000**

↑ 1.2% ↓ -2.4%
from Sep 2025: from Oct 2024:
\$405,000 **\$420,250**

YTD	2025	2024	+/-
	\$445,000	\$447,950	-0.7%

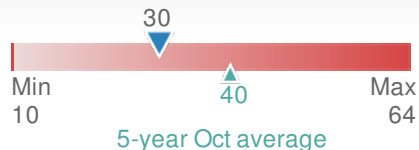
5-year Oct average: **\$369,850****Summary**

In Octorara Area (Chester, PA), the median sold price for Detached properties for October was \$410,000, representing an increase of 1.2% compared to last month and a decrease of 2.4% from Oct 2024. The average days on market for units sold in October was 30 days, 25% below the 5-year October average of 40 days. There was a 25% month over month increase in new contract activity with 10 New Pendings; a 27.3% MoM increase in All Pendings (new contracts + contracts carried over from September) to 14; and a 7.4% decrease in supply to 25 active units.

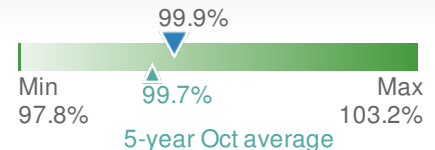
This activity resulted in a Contract Ratio of 0.56 pendings per active listing, up from 0.41 in September and a decrease from 1.41 in October 2024. The Contract Ratio is 36% lower than the 5-year October average of 0.88. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**25**

Sep 2025	Oct 2024
27	29

Avg DOM**30**

Sep 2025	Oct 2024	YTD
23	53	22

**Avg Sold to
OLP Ratio****99.9%**

Sep 2025	Oct 2024	YTD
100.0%	99.6%	103.4%

October 2025**Octorara Area (Chester, PA) - Attached**Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****4** **100.0%**from Sep 2025:
2 **0.0%**from Oct 2024:
0

YTD	2025	2024	+/-
	17	15	13.3%

5-year Oct average: **2****New Pendings****2** **0.0%**from Sep 2025:
2 **100.0%**from Oct 2024:
1

YTD	2025	2024	+/-
	12	14	-14.3%

5-year Oct average: **2****Closed Sales****2** **0.0%**from Sep 2025:
2 **0.0%**from Oct 2024:
0

YTD	2025	2024	+/-
	11	16	-31.3%

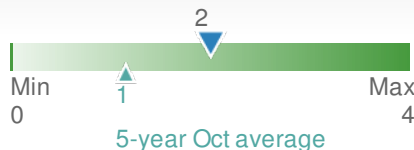
5-year Oct average: **3****Median Sold Price****\$321,250** **2.8%**from Sep 2025:
\$312,500 **0.0%**from Oct 2024:
\$0

YTD	2025	2024	+/-
	\$285,000	\$226,500	25.8%

5-year Oct average: **\$170,550****Summary**

In Octorara Area (Chester, PA), the median sold price for Attached properties for October was \$321,250, representing an increase of 2.8% compared to last month and an increase of 0% from Oct 2024. The average days on market for units sold in October was 92 days, 186% above the 5-year October average of 32 days. There was no month over month change in new contract activity with 2 New Pendings; a 33.3% MoM decrease in All Pendings (new contracts + contracts carried over from September) to 2; and a 0% increase in supply to 2 active units.

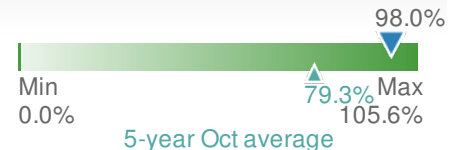
This activity resulted in a Contract Ratio of 1.00 pendings per active listing, up from 0.00 in September and an increase from 0.00 in October 2024. The Contract Ratio is 300% higher than the 5-year October average of 0.25. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**2**

Sep 2025	Oct 2024
0	0

Avg DOM**92**

Sep 2025	Oct 2024	YTD
69	0	40

Avg Sold to OLP Ratio**98.0%**

Sep 2025	Oct 2024	YTD
107.0%	0.0%	102.8%

October 2025

All Home Types
Detached
Attached

Local Market Insight

Owen J Roberts (Chester, PA)

October 2025

Owen J Roberts (Chester, PA)

Email: ldavis@tcsr.realtor

New Listings**36****↑9.1%**from Sep 2025:
33**↑28.6%**from Oct 2024:
28

YTD	2025	2024	+/-
	381	392	-2.8%

5-year Oct average: **33****New Pendings****32****↓-3.0%**from Sep 2025:
33**↓-30.4%**from Oct 2024:
46

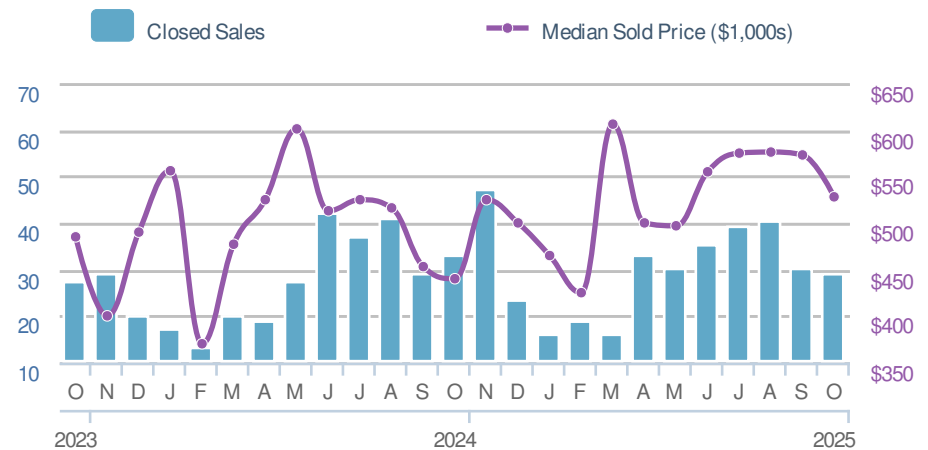
YTD	2025	2024	+/-
	310	324	-4.3%

5-year Oct average: **37****Closed Sales****29****↓-3.3%**from Sep 2025:
30**↓-12.1%**from Oct 2024:
33

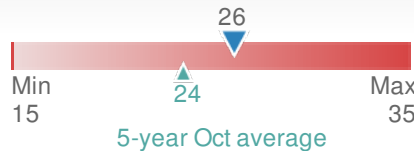
YTD	2025	2024	+/-
	291	282	3.2%

5-year Oct average: **30****Median Sold Price****\$528,000****↓-7.9%**from Sep 2025:
\$573,500**↑20.0%**from Oct 2024:
\$440,000

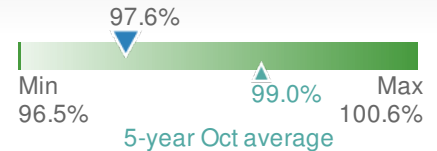
YTD	2025	2024	+/-
	\$535,000	\$515,000	3.9%

5-year Oct average: **\$471,800****Active Listings****55**

Sep 2025	Oct 2024
50	45

Avg DOM**26**

Sep 2025	Oct 2024	YTD
15	35	28

Avg Sold to OLP Ratio**97.6%**

Sep 2025	Oct 2024	YTD
100.0%	96.5%	99.3%

October 2025

Owen J Roberts (Chester, PA) - Detached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****32** **10.3%**
from Sep 2025:
29 **39.1%**
from Oct 2024:
23

YTD	2025	2024	+/-
	324	317	2.2%

5-year Oct average: **27****New Pendings****27** **-10.0%**
from Sep 2025:
30 **-27.0%**
from Oct 2024:
37

YTD	2025	2024	+/-
	255	255	0.0%

5-year Oct average: **30****Closed Sales****26** **4.0%**
from Sep 2025:
25 **0.0%**
from Oct 2024:
26

YTD	2025	2024	+/-
	236	216	9.3%

5-year Oct average: **25****Median
Sold Price****\$550,000** **-7.6%**
from Sep 2025:
\$595,000 **12.8%**
from Oct 2024:
\$487,500

YTD	2025	2024	+/-
	\$600,000	\$565,000	6.2%

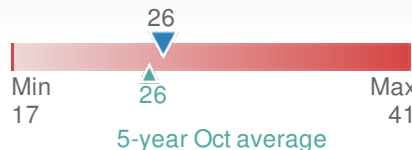
5-year Oct average: **\$508,500****Summary**

In Owen J Roberts (Chester, PA), the median sold price for Detached properties for October was \$550,000, representing a decrease of 7.6% compared to last month and an increase of 12.8% from Oct 2024. The average days on market for units sold in October was 26 days, 2% above the 5-year October average of 26 days. There was a 10% month over month decrease in new contract activity with 27 New Pendings; an 11.6% MoM decrease in All Pendings (new contracts + contracts carried over from September) to 38; and a 13.3% increase in supply to 51 active units.

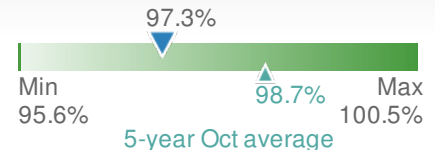
This activity resulted in a Contract Ratio of 0.75 pendings per active listing, down from 0.96 in September and a decrease from 1.33 in October 2024. The Contract Ratio is 29% lower than the 5-year October average of 1.05. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**51**

Sep 2025	Oct 2024
45	40

Avg DOM**26**

Sep 2025	Oct 2024	YTD
15	41	29

**Avg Sold to
OLP Ratio****97.3%**

Sep 2025	Oct 2024	YTD
99.9%	95.6%	99.3%

October 2025

Owen J Roberts (Chester, PA) - Attached

Tri-County Suburban REALTORS

Email: ldavis@tcsr.realtor

New Listings**4**

↔ 0.0%

from Sep 2025:
4

↓ -20.0%

from Oct 2024:
5

YTD	2025	2024	+/-
	57	75	-24.0%

5-year Oct average: 6

New Pendings**5**

↑ 66.7%

from Sep 2025:
3

↓ -44.4%

from Oct 2024:
9

YTD	2025	2024	+/-
	55	69	-20.3%

5-year Oct average: 6

Closed Sales**3**

↓ -40.0%

from Sep 2025:
5

↓ -57.1%

from Oct 2024:
7

YTD	2025	2024	+/-
	55	66	-16.7%

5-year Oct average: 5

Median Sold Price**\$401,000**

↑ 3.9%

from Sep 2025:
\$386,000

↑ 21.5%

from Oct 2024:
\$330,000

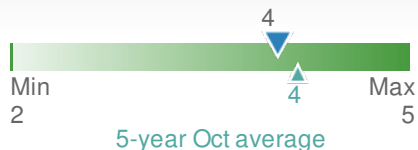
YTD	2025	2024	+/-
	\$401,000	\$417,500	-4.0%

5-year Oct average: \$362,721

Summary

In Owen J Roberts (Chester, PA), the median sold price for Attached properties for October was \$401,000, representing an increase of 3.9% compared to last month and an increase of 21.5% from Oct 2024. The average days on market for units sold in October was 24 days, 38% above the 5-year October average of 17 days. There was a 66.7% month over month increase in new contract activity with 5 New Pendings; a 66.7% MoM increase in All Pendings (new contracts + contracts carried over from September) to 5; and a 20% decrease in supply to 4 active units.

This activity resulted in a Contract Ratio of 1.25 pendings per active listing, up from 0.60 in September and a decrease from 2.00 in October 2024. The Contract Ratio is 38% lower than the 5-year October average of 2.03. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**4**

Sep 2025	Oct 2024
5	5

Avg DOM**24**

Sep 2025	Oct 2024	YTD
16	16	20

Avg Sold to OLP Ratio**99.7%**

Sep 2025	Oct 2024	YTD
100.5%	99.9%	99.5%

October 2025

All Home Types
Detached
Attached

Local Market Insight

Oxford Area (Chester, PA)

October 2025

Oxford Area (Chester, PA)

Email: ldavis@tcsr.realtor

New Listings**15**

↓ **-58.3%**
from Sep 2025:
36

↓ **-11.8%**
from Oct 2024:
17

YTD	2025	2024	+/-
	255	231	10.4%

5-year Oct average: **19****New Pendings****16**

↓ **-15.8%**
from Sep 2025:
19

↓ **-11.1%**
from Oct 2024:
18

YTD	2025	2024	+/-
	187	183	2.2%

5-year Oct average: **18****Closed Sales****19**

↑ **5.6%**
from Sep 2025:
18

↑ **46.2%**
from Oct 2024:
13

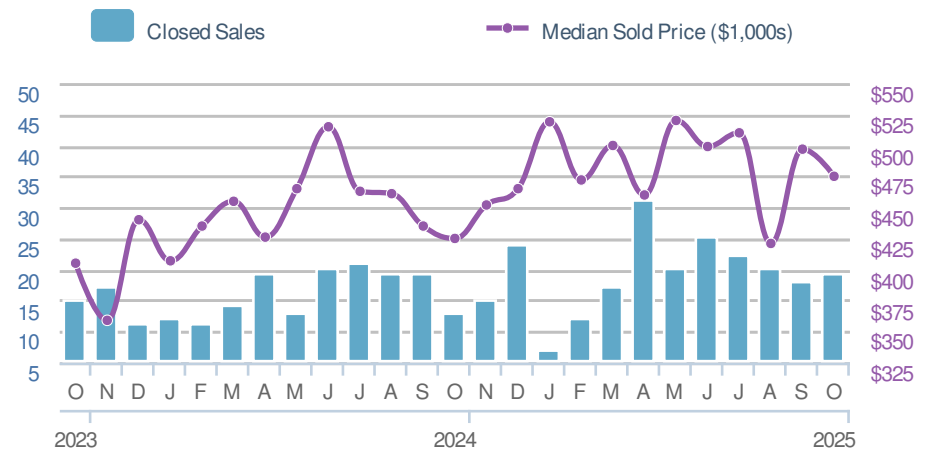
YTD	2025	2024	+/-
	199	167	19.2%

5-year Oct average: **20****Median Sold Price****\$475,000**

↓ **-4.5%**
from Sep 2025:
\$497,500

↑ **11.8%**
from Oct 2024:
\$425,000

YTD	2025	2024	+/-
	\$499,220	\$455,000	9.7%

5-year Oct average: **\$408,191****Active Listings****67**

Min 32

53

Max 67

5-year Oct average

Sep 2025	Oct 2024
70	62

Avg DOM**18**

Min 5

18

19

Max 32

5-year Oct average

Sep 2025	Oct 2024	YTD
15	5	19

Avg Sold to OLP Ratio**103.6%**

Min 97.2%

102.9%

103.6%

Max 107.8%

5-year Oct average

Sep 2025	Oct 2024	YTD
106.0%	107.8%	104.5%

October 2025

Oxford Area (Chester, PA) - Detached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****14** **-58.8%**from Sep 2025:
34 **-6.7%**from Oct 2024:
15

YTD	2025	2024	+/-
	245	217	12.9%

5-year Oct average: **17****New Pendings****16** **-11.1%**from Sep 2025:
18 **0.0%**from Oct 2024:
16

YTD	2025	2024	+/-
	179	172	4.1%

5-year Oct average: **17****Closed Sales****19** **5.6%**from Sep 2025:
18 **58.3%**from Oct 2024:
12

YTD	2025	2024	+/-
	192	158	21.5%

5-year Oct average: **19****Median
Sold Price****\$475,000** **-4.5%**from Sep 2025:
\$497,500 **9.9%**from Oct 2024:
\$432,182

YTD	2025	2024	+/-
	\$503,000	\$460,887	9.1%

5-year Oct average: **\$415,361****Summary**

In Oxford Area (Chester, PA), the median sold price for Detached properties for October was \$475,000, representing a decrease of 4.5% compared to last month and an increase of 9.9% from Oct 2024. The average days on market for units sold in October was 18 days, 3% below the 5-year October average of 19 days. There was an 11.1% month over month decrease in new contract activity with 16 New Pendings; a 16.2% MoM decrease in All Pendings (new contracts + contracts carried over from September) to 31; and a 5.8% decrease in supply to 65 active units.

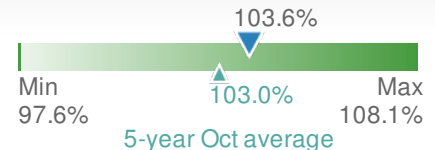
This activity resulted in a Contract Ratio of 0.48 pendings per active listing, down from 0.54 in September and a decrease from 0.77 in October 2024. The Contract Ratio is 50% lower than the 5-year October average of 0.95. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**65**

Sep 2025	Oct 2024
69	60

Avg DOM**18**

Sep 2025	Oct 2024	YTD
15	5	19

**Avg Sold to
OLP Ratio****103.6%**

Sep 2025	Oct 2024	YTD
106.0%	108.1%	104.9%

October 2025**Oxford Area (Chester, PA) - Attached**

Tri-County Suburban REALTORS

Email: ldavis@tcsr.realtor

New Listings**1**

-50.0%
 from Sep 2025: **2**

-50.0%
 from Oct 2024: **2**

YTD	2025	2024	+/-
	10	14	-28.6%

5-year Oct average: **2****New Pendings****0**

-100.0%
 from Sep 2025: **1**

-100.0%
 from Oct 2024: **2**

YTD	2025	2024	+/-
	8	11	-27.3%

5-year Oct average: **1****Closed Sales****0**

0.0%
 from Sep 2025: **0**

-100.0%
 from Oct 2024: **1**

YTD	2025	2024	+/-
	7	9	-22.2%

5-year Oct average: **1****Median Sold Price****\$0**

0.0%
 from Sep 2025: **\$0**

-100.0%
 from Oct 2024: **\$235,000**

YTD	2025	2024	+/-
	\$250,000	\$275,000	-9.1%

5-year Oct average: **\$199,000****Summary**

In Oxford Area (Chester, PA), the median sold price for Attached properties for October was \$0, representing no change compared to last month and a decrease of 100% from Oct 2024. The average days on market for units sold in October was 0 days, 100% below the 5-year October average of 23 days. There was a 100% month over month decrease in new contract activity with 0 New Pendings; no MoM change in All Pendings (new contracts + contracts carried over from September) with 1; and a 100% increase in supply to 2 active units.

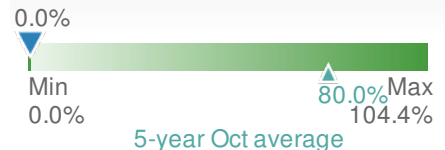
This activity resulted in a Contract Ratio of 0.50 pendings per active listing, down from 1.00 in September and a decrease from 1.00 in October 2024. The Contract Ratio is 55% lower than the 5-year October average of 1.10. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**2**

Sep 2025	Oct 2024
1	2

Avg DOM**0**

Sep 2025	Oct 2024	YTD
0	9	33

Avg Sold to OLP Ratio**0.0%**

Sep 2025	Oct 2024	YTD
0.0%	104.4%	93.0%

October 2025

All Home Types
Detached
Attached

Local Market Insight

Phoenixville Area (Chester, PA)

October 2025

Phoenixville Area (Chester, PA)

Email: ldavis@tcsr.realtor

New Listings**45** **-2.2%**from Sep 2025:
46 **12.5%**from Oct 2024:
40

YTD	2025	2024	+/-
	460	436	5.5%

5-year Oct average: **44****New Pendings****37** **8.8%**from Sep 2025:
34 **8.8%**from Oct 2024:
34

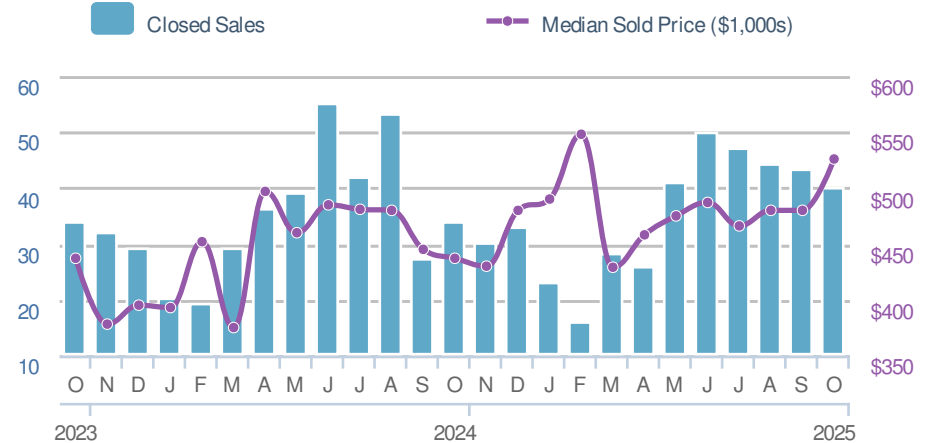
YTD	2025	2024	+/-
	385	381	1.0%

5-year Oct average: **40****Closed Sales****40** **-7.0%**from Sep 2025:
43 **17.6%**from Oct 2024:
34

YTD	2025	2024	+/-
	371	359	3.3%

5-year Oct average: **38****Median Sold Price****\$526,625** **9.7%**from Sep 2025:
\$480,000 **20.4%**from Oct 2024:
\$437,500

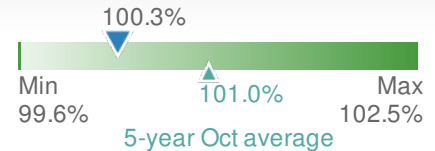
YTD	2025	2024	+/-
	\$475,000	\$457,000	3.9%

5-year Oct average: **\$422,305****Active Listings****63**

Sep 2025	Oct 2024
56	38

Avg DOM**22**

Sep 2025	Oct 2024	YTD
26	19	23

Avg Sold to OLP Ratio**100.3%**

Sep 2025	Oct 2024	YTD
99.5%	100.6%	100.3%

October 2025

Phoenixville Area (Chester, PA) - Detached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****20** **-4.8%**from Sep 2025:
21 **0.0%**from Oct 2024:
20

YTD	2025	2024	+/-
	208	222	-6.3%

5-year Oct average: **20****New Pendings****22** **10.0%**from Sep 2025:
20 **22.2%**from Oct 2024:
18

YTD	2025	2024	+/-
	175	195	-10.3%

5-year Oct average: **20****Closed Sales****19** **-9.5%**from Sep 2025:
21 **-20.8%**from Oct 2024:
24

YTD	2025	2024	+/-
	164	188	-12.8%

5-year Oct average: **21****Median Sold Price****\$610,000** **1.7%**from Sep 2025:
\$600,000 **7.0%**from Oct 2024:
\$570,000

YTD	2025	2024	+/-
	\$582,500	\$558,500	4.3%

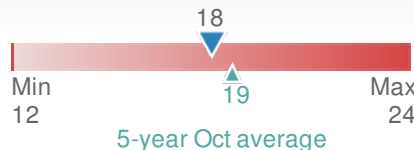
5-year Oct average: **\$517,150****Summary**

In Phoenixville Area (Chester, PA), the median sold price for Detached properties for October was \$610,000, representing an increase of 1.7% compared to last month and an increase of 7% from Oct 2024. The average days on market for units sold in October was 18 days, 4% below the 5-year October average of 19 days. There was a 10% month over month increase in new contract activity with 22 New Pendings; a 3.7% MoM increase in All Pendings (new contracts + contracts carried over from September) to 28; and no change in supply with 24 active units.

This activity resulted in a Contract Ratio of 1.17 pendings per active listing, up from 1.13 in September and an increase from 0.91 in October 2024. The Contract Ratio is 23% higher than the 5-year October average of 0.95. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**24**

Sep 2025	Oct 2024
24	23

Avg DOM**18**

Sep 2025	Oct 2024	YTD
18	19	17

Avg Sold to OLP Ratio**101.6%**

Sep 2025	Oct 2024	YTD
98.9%	100.8%	100.9%

October 2025

Phoenixville Area (Chester, PA) - Attached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****25**

0.0%

from Sep 2025:
25

25.0%

from Oct 2024:
20

YTD	2025	2024	+/-
	252	214	17.8%

5-year Oct average: **24****New Pendings****15**

7.1%

from Sep 2025:
14

-6.3%

from Oct 2024:
16

YTD	2025	2024	+/-
	210	186	12.9%

5-year Oct average: **20****Closed Sales****21**

-4.5%

from Sep 2025:
22

110.0%

from Oct 2024:
10

YTD	2025	2024	+/-
	207	171	21.1%

5-year Oct average: **17****Median
Sold Price****\$395,000**

-2.0%

from Sep 2025:
\$403,000

4.4%

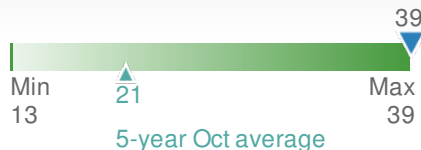
from Oct 2024:
\$378,500

YTD	2025	2024	+/-
	\$415,000	\$408,000	1.7%

5-year Oct average: **\$359,550****Summary**

In Phoenixville Area (Chester, PA), the median sold price for Attached properties for October was \$395,000, representing a decrease of 2% compared to last month and an increase of 4.4% from Oct 2024. The average days on market for units sold in October was 25 days, 42% above the 5-year October average of 18 days. There was a 7.1% month over month increase in new contract activity with 15 New Pendings; a 20.8% MoM decrease in All Pendings (new contracts + contracts carried over from September) to 19; and a 21.9% increase in supply to 39 active units.

This activity resulted in a Contract Ratio of 0.49 pendings per active listing, down from 0.75 in September and a decrease from 1.60 in October 2024. The Contract Ratio is 68% lower than the 5-year October average of 1.53. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**39**

Sep 2025	Oct 2024
32	15

Avg DOM**25**

Sep 2025	Oct 2024	YTD
32	20	28

**Avg Sold to
OLP Ratio****99.2%**

Sep 2025	Oct 2024	YTD
100.0%	100.3%	99.9%

October 2025

All Home Types
Detached
Attached

Local Market Insight

Spring-Ford Area (Chester, PA)

October 2025

Spring-Ford Area (Chester, PA)

Email: ldavis@tcsr.realtor

New Listings**3** **-66.7%**from Sep 2025:
9 **0.0%**from Oct 2024:
3

YTD	2025	2024	+/-
	41	65	-36.9%

5-year Oct average: **5****New Pendings****6** **200.0%**from Sep 2025:
2 **20.0%**from Oct 2024:
5

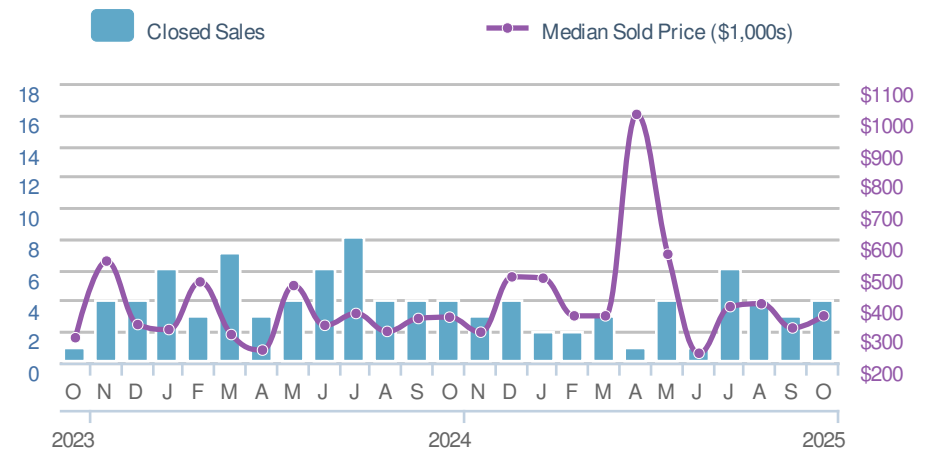
YTD	2025	2024	+/-
	34	51	-33.3%

5-year Oct average: **5****Closed Sales****4** **33.3%**from Sep 2025:
3 **0.0%**from Oct 2024:
4

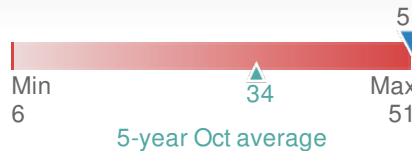
YTD	2025	2024	+/-
	30	51	-41.2%

5-year Oct average: **4****Median Sold Price****\$350,000** **12.5%**from Sep 2025:
\$311,224 **1.2%**from Oct 2024:
\$346,000

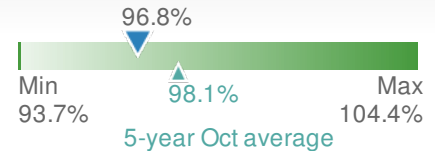
YTD	2025	2024	+/-
	\$380,000	\$345,000	10.1%

5-year Oct average: **\$389,543****Active Listings****4**

Sep 2025	Oct 2024
10	8

Avg DOM**51**

Sep 2025	Oct 2024	YTD
13	6	35

Avg Sold to OLP Ratio**96.8%**

Sep 2025	Oct 2024	YTD
101.7%	104.4%	97.3%

October 2025

Spring-Ford Area (Chester, PA) - Detached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****2** **-50.0%**from Sep 2025:
4 **0.0%**from Oct 2024:
2

YTD	2025	2024	+/-
	17	30	-43.3%

5-year Oct average: **2****New Pendings****3** **200.0%**from Sep 2025:
1 **200.0%**from Oct 2024:
1

YTD	2025	2024	+/-
	16	21	-23.8%

5-year Oct average: **2****Closed Sales****2** **100.0%**from Sep 2025:
1 **0.0%**from Oct 2024:
2

YTD	2025	2024	+/-
	14	18	-22.2%

5-year Oct average: **1****Median
Sold Price****\$350,000** **-65.4%**from Sep 2025:
\$1,013,000 **7.9%**from Oct 2024:
\$324,500

YTD	2025	2024	+/-
	\$580,500	\$362,625	60.1%

5-year Oct average: **\$189,900****Summary**

In Spring-Ford Area (Chester, PA), the median sold price for Detached properties for October was \$350,000, representing a decrease of 65.4% compared to last month and an increase of 7.9% from Oct 2024. The average days on market for units sold in October was 5 days, 4% below the 5-year October average of 5 days. There was a 200% month over month increase in new contract activity with 3 New Pendings; a 33.3% MoM increase in All Pendings (new contracts + contracts carried over from September) to 4; and a 50% decrease in supply to 2 active units.

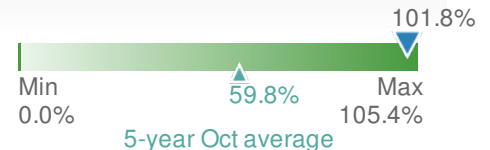
This activity resulted in a Contract Ratio of 2.00 pendings per active listing, up from 0.75 in September and an increase from 0.50 in October 2024. The Contract Ratio is 62% higher than the 5-year October average of 1.23. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**2**

Sep 2025	Oct 2024
4	6

Avg DOM**5**

Sep 2025	Oct 2024	YTD
18	4	38

**Avg Sold to
OLP Ratio****101.8%**

Sep 2025	Oct 2024	YTD
103.9%	105.4%	97.0%

October 2025

Spring-Ford Area (Chester, PA) - Attached

Tri-County Suburban REALTORS

Email: ldavis@tcsr.realtor

New Listings**1** **-80.0%**from Sep 2025:
5 **0.0%**from Oct 2024:
1

YTD	2025	2024	+/-
	24	35	-31.4%

5-year Oct average: **3****New Pendings****3** **200.0%**from Sep 2025:
1 **-25.0%**from Oct 2024:
4

YTD	2025	2024	+/-
	18	30	-40.0%

5-year Oct average: **3****Closed Sales****2** **0.0%**from Sep 2025:
2 **0.0%**from Oct 2024:
2

YTD	2025	2024	+/-
	16	33	-51.5%

5-year Oct average: **3****Median
Sold Price****\$365,000** **40.6%**from Sep 2025:
\$259,612 **-3.3%**from Oct 2024:
\$377,500

YTD	2025	2024	+/-
	\$325,000	\$338,500	-4.0%

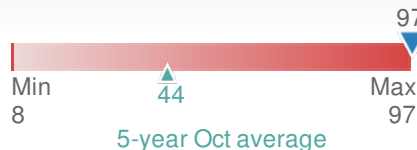
5-year Oct average: **\$409,393****Summary**

In Spring-Ford Area (Chester, PA), the median sold price for Attached properties for October was \$365,000, representing an increase of 40.6% compared to last month and a decrease of 3.3% from Oct 2024. The average days on market for units sold in October was 97 days, 122% above the 5-year October average of 44 days. There was a 200% month over month increase in new contract activity with 3 New Pendings; a 50% MoM increase in All Pendings (new contracts + contracts carried over from September) to 3; and a 66.7% decrease in supply to 2 active units.

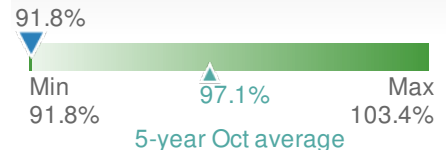
This activity resulted in a Contract Ratio of 1.50 pendings per active listing, up from 0.33 in September and no change from October 2024. The Contract Ratio is 30% higher than the 5-year October average of 1.15. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**2**

Sep 2025	Oct 2024
6	2

Avg DOM**97**

Sep 2025	Oct 2024	YTD
11	8	33

**Avg Sold to
OLP Ratio****91.8%**

Sep 2025	Oct 2024	YTD
100.6%	103.4%	97.6%

October 2025

All Home Types
Detached
Attached

Local Market Insight

Tredyffrin-Easttown (Chester, PA)

October 2025

Tredyffrin-Easttown (Chester, PA)

Email: ldavis@tcsr.realtor

New Listings**48** **4.3%**from Sep 2025:
46 **20.0%**from Oct 2024:
40

YTD	2025	2024	+/-
	555	506	9.7%

5-year Oct average: **47****New Pendings****44** **29.4%**from Sep 2025:
34 **29.4%**from Oct 2024:
34

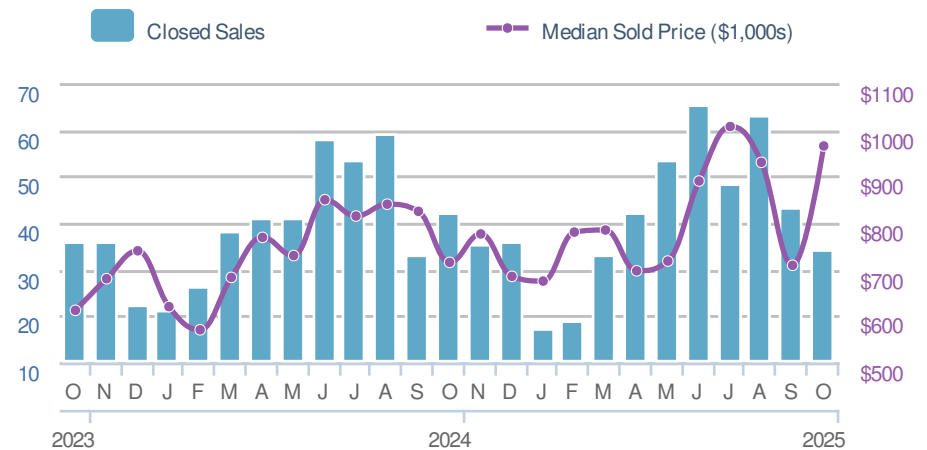
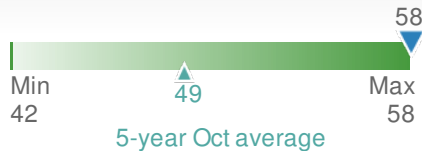
YTD	2025	2024	+/-
	457	433	5.5%

5-year Oct average: **44****Closed Sales****34** **-20.9%**from Sep 2025:
43 **-19.0%**from Oct 2024:
42

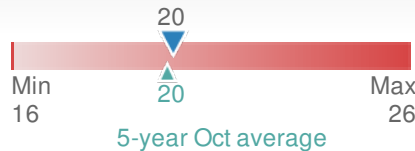
YTD	2025	2024	+/-
	427	420	1.7%

5-year Oct average: **44****Median Sold Price****\$965,500** **36.2%**from Sep 2025:
\$709,000 **35.0%**from Oct 2024:
\$715,000

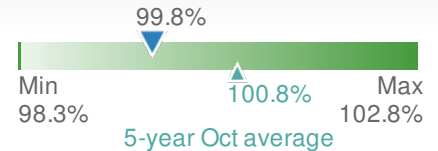
YTD	2025	2024	+/-
	\$820,000	\$761,000	7.8%

5-year Oct average: **\$696,200****Active Listings****58**

Sep 2025	Oct 2024
64	42

Avg DOM**20**

Sep 2025	Oct 2024	YTD
20	26	16

Avg Sold to OLP Ratio**99.8%**

Sep 2025	Oct 2024	YTD
99.7%	102.8%	102.5%

October 2025**Tredyffrin-Easttown (Chester, PA) - Detached**Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****25** **4.2%**from Sep 2025:
24 **0.0%**from Oct 2024:
25

YTD	2025	2024	+/-
	338	315	7.3%

5-year Oct average: **29****New Pendings****26** **30.0%**from Sep 2025:
20 **23.8%**from Oct 2024:
21

YTD	2025	2024	+/-
	277	263	5.3%

5-year Oct average: **27****Closed Sales****23** **0.0%**from Sep 2025:
23 **4.5%**from Oct 2024:
22

YTD	2025	2024	+/-
	251	252	-0.4%

5-year Oct average: **23****Median Sold Price****\$1,260,000** **28.6%**from Sep 2025:
\$980,000 **21.7%**from Oct 2024:
\$1,035,000

YTD	2025	2024	+/-
	\$1,080,000	\$976,000	10.7%

5-year Oct average: **\$987,200****Summary**

In Tredyffrin-Easttown (Chester, PA), the median sold price for Detached properties for October was \$1,260,000, representing an increase of 28.6% compared to last month and an increase of 21.7% from Oct 2024. The average days on market for units sold in October was 21 days, 17% below the 5-year October average of 25 days. There was a 30% month over month increase in new contract activity with 26 New Pendings; a 15.6% MoM increase in All Pendings (new contracts + contracts carried over from September) to 37; and a 25% decrease in supply to 30 active units.

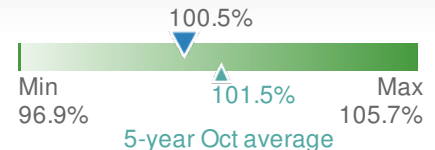
This activity resulted in a Contract Ratio of 1.23 pendings per active listing, up from 0.80 in September and a decrease from 1.42 in October 2024. The Contract Ratio is 10% lower than the 5-year October average of 1.36. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**30**

Sep 2025	Oct 2024
40	24

Avg DOM**21**

Sep 2025	Oct 2024	YTD
26	34	15

Avg Sold to OLP Ratio**100.5%**

Sep 2025	Oct 2024	YTD
100.0%	105.7%	104.1%

October 2025**Tredyffrin-Easttown (Chester, PA) - Attached**Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****23** **4.5%**from Sep 2025:
22 **53.3%**from Oct 2024:
15

YTD	2025	2024	+/-
	217	191	13.6%

5-year Oct average: **18****New Pendings****18** **28.6%**from Sep 2025:
14 **38.5%**from Oct 2024:
13

YTD	2025	2024	+/-
	180	170	5.9%

5-year Oct average: **17****Closed Sales****11** **-45.0%**from Sep 2025:
20 **-45.0%**from Oct 2024:
20

YTD	2025	2024	+/-
	176	168	4.8%

5-year Oct average: **21****Median
Sold Price****\$525,000** **22.4%**from Sep 2025:
\$428,750 **14.1%**from Oct 2024:
\$460,000

YTD	2025	2024	+/-
	\$423,750	\$465,500	-9.0%

5-year Oct average: **\$420,280****Summary**

In Tredyffrin-Easttown (Chester, PA), the median sold price for Attached properties for October was \$525,000, representing an increase of 22.4% compared to last month and an increase of 14.1% from Oct 2024. The average days on market for units sold in October was 16 days, 19% above the 5-year October average of 13 days. There was a 28.6% month over month increase in new contract activity with 18 New Pendings; a 42.9% MoM increase in All Pendings (new contracts + contracts carried over from September) to 20; and a 16.7% increase in supply to 28 active units.

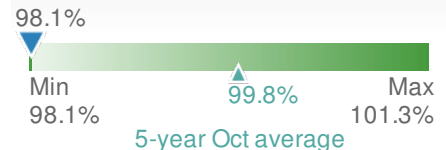
This activity resulted in a Contract Ratio of 0.71 pendings per active listing, up from 0.58 in September and a decrease from 0.83 in October 2024. The Contract Ratio is 58% lower than the 5-year October average of 1.71. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**28**

Sep 2025	Oct 2024
24	18

Avg DOM**16**

Sep 2025	Oct 2024	YTD
13	17	18

**Avg Sold to
OLP Ratio****98.1%**

Sep 2025	Oct 2024	YTD
99.3%	99.7%	100.3%

October 2025

All Home Types
Detached
Attached

Local Market Insight

Twin Valley (Chester, PA)

October 2025

Twin Valley (Chester, PA)

Email: ldavis@tcsr.realtor

New Listings**11**

↓ **-15.4%**
from Sep 2025:
13

↓ **-26.7%**
from Oct 2024:
15

YTD	2025	2024	+/-
	153	205	-25.4%

5-year Oct average: **14****New Pendings****11**

↓ **-15.4%**
from Sep 2025:
13

↓ **-15.4%**
from Oct 2024:
13

YTD	2025	2024	+/-
	132	158	-16.5%

5-year Oct average: **13****Closed Sales****13**

↔ **0.0%**
from Sep 2025:
13

↓ **-27.8%**
from Oct 2024:
18

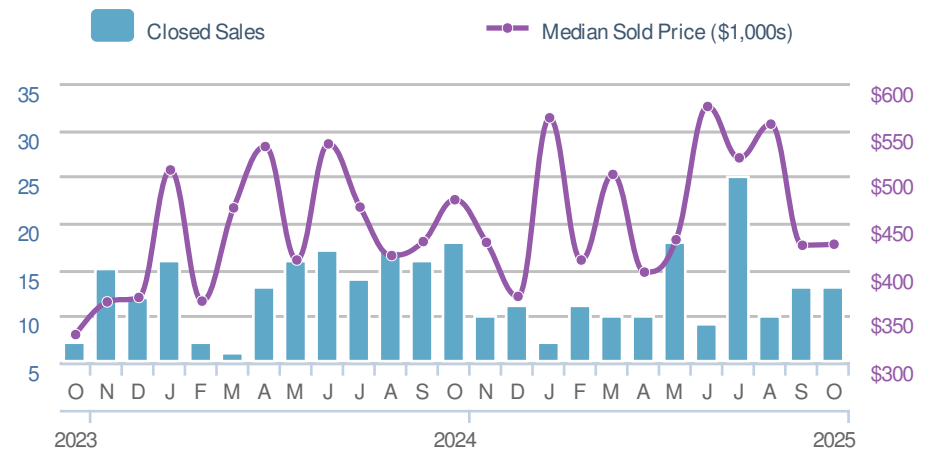
YTD	2025	2024	+/-
	149	157	-5.1%

5-year Oct average: **12****Median Sold Price****\$427,000**

↑ **0.2%**
from Sep 2025:
\$426,000

↓ **-10.1%**
from Oct 2024:
\$475,000

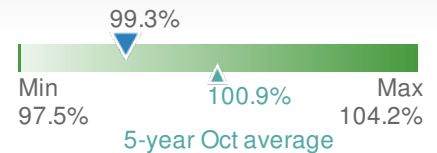
YTD	2025	2024	+/-
	\$495,000	\$498,000	-0.6%

5-year Oct average: **\$379,871****Active Listings****18**

Sep 2025	Oct 2024
19	17

Avg DOM**29**

Sep 2025	Oct 2024	YTD
21	23	24

Avg Sold to OLP Ratio**99.3%**

Sep 2025	Oct 2024	YTD
103.1%	97.5%	99.5%

October 2025

Twin Valley (Chester, PA) - Detached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****8**

 **14.3%**
 from Sep 2025: **7**

 **-27.3%**
 from Oct 2024: **11**

YTD	2025	2024	+/-
	124	178	-30.3%

5-year Oct average: **11****New Pendings****10**

 **0.0%**
 from Sep 2025: **10**

 **-9.1%**
 from Oct 2024: **11**

YTD	2025	2024	+/-
	106	130	-18.5%

5-year Oct average: **10****Closed Sales****10**

 **0.0%**
 from Sep 2025: **10**

 **-28.6%**
 from Oct 2024: **14**

YTD	2025	2024	+/-
	124	132	-6.1%

5-year Oct average: **9****Median Sold Price****\$439,000**

 **8.8%**
 from Sep 2025: **\$403,550**

 **-17.2%**
 from Oct 2024: **\$530,000**

YTD	2025	2024	+/-
	\$558,750	\$536,360	4.2%

5-year Oct average: **\$397,397****Summary**

In Twin Valley (Chester, PA), the median sold price for Detached properties for October was \$439,000, representing an increase of 8.8% compared to last month and a decrease of 17.2% from Oct 2024. The average days on market for units sold in October was 32 days, 48% above the 5-year October average of 22 days. There was no month over month change in new contract activity with 10 New Pendings; a 12.5% MoM decrease in All Pendings (new contracts + contracts carried over from September) to 14; and a 14.3% decrease in supply to 12 active units.

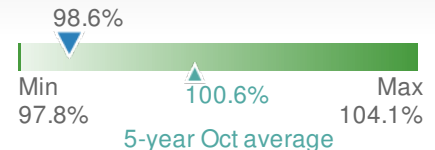
This activity resulted in a Contract Ratio of 1.17 pendings per active listing, up from 1.14 in September and a decrease from 2.53 in October 2024. The Contract Ratio is 33% lower than the 5-year October average of 1.74. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**12**

Sep 2025	Oct 2024
14	15

Avg DOM**32**

Sep 2025	Oct 2024	YTD
26	21	24

Avg Sold to OLP Ratio**98.6%**

Sep 2025	Oct 2024	YTD
103.2%	97.8%	99.4%

October 2025

Twin Valley (Chester, PA) - Attached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****3**

 **-50.0%**
 from Sep 2025: **6**

 **-25.0%**
 from Oct 2024: **4**

YTD	2025	2024	+/-
	29	27	7.4%

5-year Oct average: **3****New Pendings****1**

 **-66.7%**
 from Sep 2025: **3**

 **-50.0%**
 from Oct 2024: **2**

YTD	2025	2024	+/-
	26	28	-7.1%

5-year Oct average: **3****Closed Sales****3**

 **0.0%**
 from Sep 2025: **3**

 **-25.0%**
 from Oct 2024: **4**

YTD	2025	2024	+/-
	25	25	0.0%

5-year Oct average: **4****Median Sold Price****\$427,000**

 **0.2%**
 from Sep 2025: **\$426,000**

 **6.2%**
 from Oct 2024: **\$402,000**

YTD	2025	2024	+/-
	\$426,000	\$400,000	6.5%

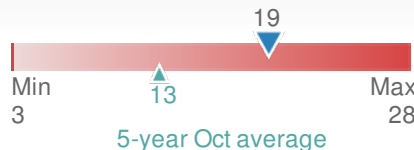
5-year Oct average: **\$362,900****Summary**

In Twin Valley (Chester, PA), the median sold price for Attached properties for October was \$427,000, representing an increase of 0.2% compared to last month and an increase of 6.2% from Oct 2024. The average days on market for units sold in October was 19 days, 51% above the 5-year October average of 13 days. There was a 66.7% month over month decrease in new contract activity with 1 New Pendings; a 50% MoM decrease in All Pendings (new contracts + contracts carried over from September) to 2; and a 20% increase in supply to 6 active units.

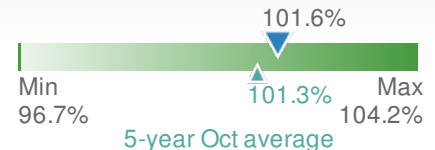
This activity resulted in a Contract Ratio of 0.33 pendings per active listing, down from 0.80 in September and a decrease from 2.50 in October 2024. The Contract Ratio is 88% lower than the 5-year October average of 2.67. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**6**

Sep 2025	Oct 2024
5	2

Avg DOM**19**

Sep 2025	Oct 2024	YTD
3	28	22

Avg Sold to OLP Ratio**101.6%**

Sep 2025	Oct 2024	YTD
102.8%	96.7%	99.9%

October 2025

All Home Types
Detached
Attached

Local Market Insight

Unionville-Chadds Ford (Chester, PA)

October 2025

Unionville-Chadds Ford (Chester, PA)

Email: ldavis@tcsr.realtor

New Listings**24****↓ -4.0%**from Sep 2025:
25**↓ -4.0%**from Oct 2024:
25

YTD	2025	2024	+/-
	247	244	1.2%

5-year Oct average: **21****New Pendings****20****↔ 0.0%**from Sep 2025:
20**↑ 5.3%**from Oct 2024:
19

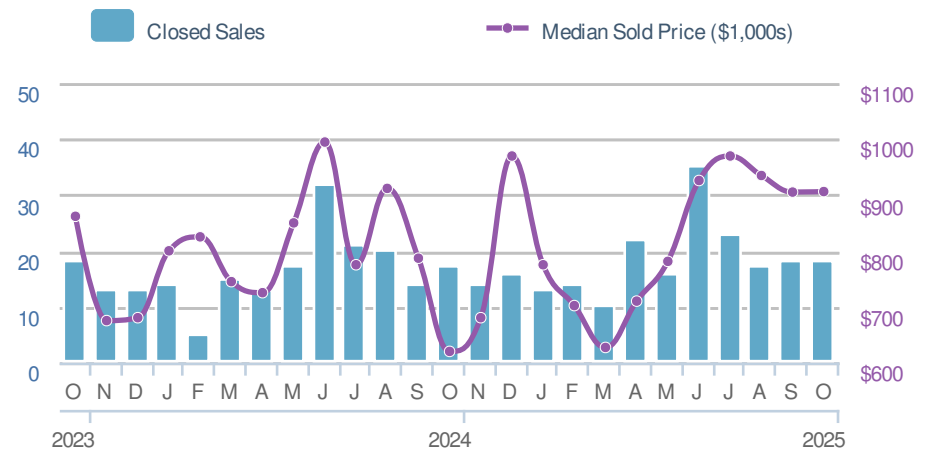
YTD	2025	2024	+/-
	200	183	9.3%

5-year Oct average: **18****Closed Sales****18****↔ 0.0%**from Sep 2025:
18**↑ 5.9%**from Oct 2024:
17

YTD	2025	2024	+/-
	189	172	9.9%

5-year Oct average: **19****Median Sold Price****\$906,250****↑ 0.1%**from Sep 2025:
\$905,000**↑ 46.2%**from Oct 2024:
\$620,000

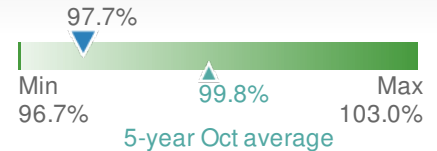
YTD	2025	2024	+/-
	\$855,000	\$802,500	6.5%

5-year Oct average: **\$770,450****Active Listings****44**

Sep 2025	Oct 2024
40	44

Avg DOM**34**

Sep 2025	Oct 2024	YTD
55	19	26

Avg Sold to OLP Ratio**97.7%**

Sep 2025	Oct 2024	YTD
97.6%	99.9%	98.4%

October 2025

Unionville-Chadds Ford (Chester, PA) - Detached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****19** **-9.5%**from Sep 2025:
21 **-5.0%**from Oct 2024:
20

YTD	2025	2024	+/-
	222	210	5.7%

5-year Oct average: **18****New Pendings****19** **11.8%**from Sep 2025:
17 **46.2%**from Oct 2024:
13

YTD	2025	2024	+/-
	178	156	14.1%

5-year Oct average: **16****Closed Sales****16** **-5.9%**from Sep 2025:
17 **14.3%**from Oct 2024:
14

YTD	2025	2024	+/-
	167	151	10.6%

5-year Oct average: **17****Median Sold Price****\$998,750** **9.8%**from Sep 2025:
\$910,000 **59.3%**from Oct 2024:
\$627,000

YTD	2025	2024	+/-
	\$900,000	\$850,000	5.9%

5-year Oct average: **\$827,650****Summary**

In Unionville-Chadds Ford (Chester, PA), the median sold price for Detached properties for October was \$998,750, representing an increase of 9.8% compared to last month and an increase of 59.3% from Oct 2024. The average days on market for units sold in October was 34 days, 44% above the 5-year October average of 24 days. There was an 11.8% month over month increase in new contract activity with 19 New Pendings; a 3.6% MoM decrease in All Pendings (new contracts + contracts carried over from September) to 27; and no change in supply with 38 active units.

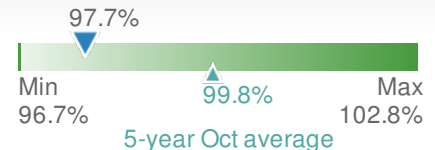
This activity resulted in a Contract Ratio of 0.71 pendings per active listing, down from 0.74 in September and an increase from 0.58 in October 2024. The Contract Ratio is 10% lower than the 5-year October average of 0.79. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**38**

Sep 2025	Oct 2024
38	38

Avg DOM**34**

Sep 2025	Oct 2024	YTD
58	17	25

Avg Sold to OLP Ratio**97.7%**

Sep 2025	Oct 2024	YTD
97.2%	99.8%	98.4%

October 2025

Unionville-Chadds Ford (Chester, PA) - Attached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****5** **25.0%**from Sep 2025:
4 **0.0%**from Oct 2024:
5

YTD	2025	2024	+/-
	25	34	-26.5%

5-year Oct average: **3****New Pendings****1** **-66.7%**from Sep 2025:
3 **-83.3%**from Oct 2024:
6

YTD	2025	2024	+/-
	22	26	-15.4%

5-year Oct average: **2****Closed Sales****2** **100.0%**from Sep 2025:
1 **-33.3%**from Oct 2024:
3

YTD	2025	2024	+/-
	22	20	10.0%

5-year Oct average: **2****Median
Sold Price****\$572,500** **16.2%**from Sep 2025:
\$492,500 **21.8%**from Oct 2024:
\$470,000

YTD	2025	2024	+/-
	\$580,750	\$576,000	0.8%

5-year Oct average: **\$535,000****Summary**

In Unionville-Chadds Ford (Chester, PA), the median sold price for Attached properties for October was \$572,500, representing an increase of 16.2% compared to last month and an increase of 21.8% from Oct 2024. The average days on market for units sold in October was 36 days, 41% above the 5-year October average of 26 days. There was a 66.7% month over month decrease in new contract activity with 1 New Pendings; a 25% MoM decrease in All Pendings (new contracts + contracts carried over from September) to 3; and a 200% increase in supply to 6 active units.

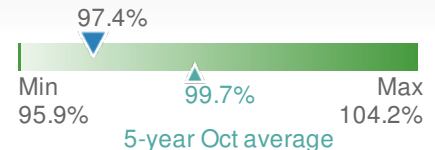
This activity resulted in a Contract Ratio of 0.50 pendings per active listing, down from 2.00 in September and a decrease from 1.00 in October 2024. The Contract Ratio is 58% lower than the 5-year October average of 1.20. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**6**

Sep 2025	Oct 2024
2	6

Avg DOM**36**

Sep 2025	Oct 2024	YTD
0	26	33

**Avg Sold to
OLP Ratio****97.4%**

Sep 2025	Oct 2024	YTD
103.7%	100.4%	98.3%

October 2025

All Home Types
Detached
Attached

Local Market Insight

West Chester Area (Chester, PA)

October 2025

West Chester Area (Chester, PA)

Email: ldavis@tcsr.realtor

New Listings**103****↓ -25.9%**from Sep 2025:
139**↓ -3.7%**from Oct 2024:
107

YTD	2025	2024	+/-
	1,316	1,186	11.0%

5-year Oct average: **106****New Pendings****93****↓ -7.9%**from Sep 2025:
101**↓ -6.1%**from Oct 2024:
99

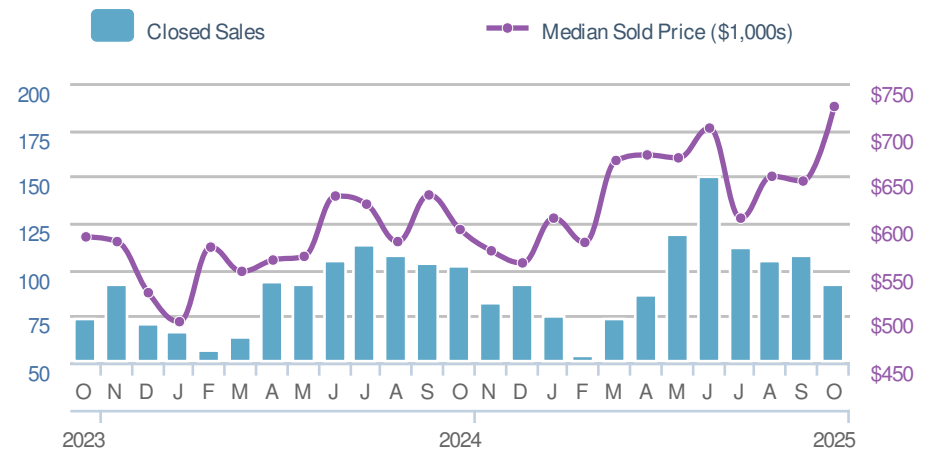
YTD	2025	2024	+/-
	1,038	1,009	2.9%

5-year Oct average: **102****Closed Sales****91****↓ -15.0%**from Sep 2025:
107**↓ -9.9%**from Oct 2024:
101

YTD	2025	2024	+/-
	1,018	950	7.2%

5-year Oct average: **98****Median Sold Price****\$725,000****↑ 12.4%**from Sep 2025:
\$645,000**↑ 22.3%**from Oct 2024:
\$593,000

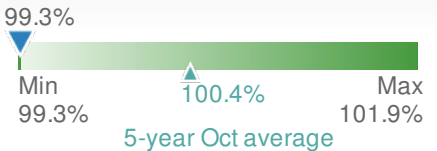
YTD	2025	2024	+/-
	\$661,500	\$587,710	12.6%

5-year Oct average: **\$581,850****Active Listings****117**

Sep 2025	Oct 2024
140	113

Avg DOM**23**

Sep 2025	Oct 2024	YTD
15	20	15

Avg Sold to OLP Ratio**99.3%**

Sep 2025	Oct 2024	YTD
99.0%	99.4%	100.5%

October 2025**West Chester Area (Chester, PA) - Detached**Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****54**

↓ **-37.2%**
from Sep 2025:
86

↓ **-6.9%**
from Oct 2024:
58

YTD	2025	2024	+/-
	788	632	24.7%

5-year Oct average: **57****New Pendings****47**

↓ **-21.7%**
from Sep 2025:
60

↔ **0.0%**
from Oct 2024:
47

YTD	2025	2024	+/-
	586	509	15.1%

5-year Oct average: **49****Closed Sales****53**

↓ **-22.1%**
from Sep 2025:
68

↑ **12.8%**
from Oct 2024:
47

YTD	2025	2024	+/-
	575	457	25.8%

5-year Oct average: **51****Median
Sold Price****\$835,000**

↑ **9.8%**
from Sep 2025:
\$760,500

↑ **17.6%**
from Oct 2024:
\$710,000

YTD	2025	2024	+/-
	\$825,000	\$765,000	7.8%

5-year Oct average: **\$688,000****Summary**

In West Chester Area (Chester, PA), the median sold price for Detached properties for October was \$835,000, representing an increase of 9.8% compared to last month and an increase of 17.6% from Oct 2024. The average days on market for units sold in October was 19 days, 40% above the 5-year October average of 14 days. There was a 21.7% month over month decrease in new contract activity with 47 New Pendings; a 12.9% MoM decrease in All Pendings (new contracts + contracts carried over from September) to 128; and a 22.7% decrease in supply to 68 active units.

This activity resulted in a Contract Ratio of 1.88 pendings per active listing, up from 1.67 in September and a decrease from 1.93 in October 2024. The Contract Ratio is 2% lower than the 5-year October average of 1.92. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**68**

Sep 2025	Oct 2024
88	68

Avg DOM**19**

Sep 2025	Oct 2024	YTD
11	20	12

**Avg Sold to
OLP Ratio****99.8%**

Sep 2025	Oct 2024	YTD
99.6%	100.0%	101.2%

October 2025**West Chester Area (Chester, PA) - Attached**Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****49** **-7.5%**from Sep 2025:
53 **0.0%**from Oct 2024:
49

YTD	2025	2024	+/-
	528	554	-4.7%

5-year Oct average: **49****New Pendings****46** **12.2%**from Sep 2025:
41 **-11.5%**from Oct 2024:
52

YTD	2025	2024	+/-
	452	500	-9.6%

5-year Oct average: **53****Closed Sales****38** **-2.6%**from Sep 2025:
39 **-29.6%**from Oct 2024:
54

YTD	2025	2024	+/-
	443	493	-10.1%

5-year Oct average: **47****Median
Sold Price****\$506,186** **8.9%**from Sep 2025:
\$465,000 **-2.7%**from Oct 2024:
\$520,000

YTD	2025	2024	+/-
	\$500,000	\$505,000	-1.0%

5-year Oct average: **\$454,537****Summary**

In West Chester Area (Chester, PA), the median sold price for Attached properties for October was \$506,186, representing an increase of 8.9% compared to last month and a decrease of 2.7% from Oct 2024. The average days on market for units sold in October was 29 days, 61% above the 5-year October average of 18 days. There was a 12.2% month over month increase in new contract activity with 46 New Pendings; a 9.4% MoM increase in All Pendings (new contracts + contracts carried over from September) to 58; and a 5.8% decrease in supply to 49 active units.

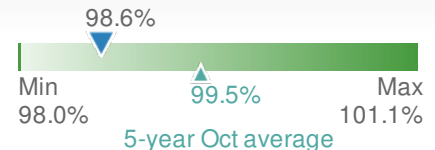
This activity resulted in a Contract Ratio of 1.18 pendings per active listing, up from 1.02 in September and a decrease from 1.91 in October 2024. The Contract Ratio is 34% lower than the 5-year October average of 1.79. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**49**

Sep 2025	Oct 2024
52	45

Avg DOM**29**

Sep 2025	Oct 2024	YTD
21	19	19

**Avg Sold to
OLP Ratio****98.6%**

Sep 2025	Oct 2024	YTD
98.0%	98.8%	99.6%