All Home Types Detached Attached

### Local Market Insight

New Castle County, DE



### Presented by Lauren Davis Tri-County Suburban REALTORS

### October 2025

New Castle County, DE

Email: ldavis@tcsr.realtor

New Listings			578	
from	7.8% from Sep 2025: 536		.4% ct 2024:	
YTD	2025 <b>5,905</b>	2024 <b>5,767</b>	+/- 2.4%	
5-year Oct average: 605				

New Pendings			518	
2.8% from Sep 2025: 504		from O	ct 2024:	
YTD 2025 <b>4,921</b>		2024 <b>4,885</b>	+/- 0.7%	
5-year Oct average: <b>575</b>				

Closed Sales			480	
4.3% from Sep 2025: 460		1.3% from Oct 2024:		
YTD 2025 4,704		2024 <b>4,613</b>	+/- 2.0%	
5-year Oct average: <b>524</b>				











### October 2025

New Castle County, DE - Detached

#### **Tri-County Suburban REALTORS**

Email: Idavis@tcsr.realtor

New Listings			335	
from	3.4% from Sep 2025: 324		2.8% from Oct 2024: 326	
YTD	2025 <b>3,625</b>	2024 <b>3,428</b>	+/- 5.7%	
5-year Oct average: <b>357</b>				

New Pendings			314
from	<b>7-9.0%</b> Sep 2025:		0.0% ct 2024:
YTD	2025 <b>3,074</b>	2024 <b>2,982</b>	+/- 3.1%
5-year Oct average: 347			

Closed Sales			298
	5.3% Sep 2025: 283	from O	ct 2024:
YTD	2025 <b>2,917</b>	2024 <b>2,812</b>	+/- 3.7%
5-year Oct average: <b>315</b>			



### **Summary**

In New Castle County, DE, the median sold price for Detached properties for October was \$439,900, representing an increase of 3.5% compared to last month and an increase of 4.1% from Oct 2024. The average days on market for units sold in October was 26 days, 38% above the 5-year October average of 19 days. There was a 9% month over month decrease in new contract activity with 314 New Pendings; a 3.4% MoM decrease in All Pendings (new contracts + contracts carried over from September) to 430; and a 5.2% increase in supply to 529 active units.

This activity resulted in a Contract Ratio of 0.81 pendings per active listing, down from 0.88 in September and a decrease from 0.91 in October 2024. The Contract Ratio is 28% lower than the 5-year October average of 1.13. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.







### October 2025

New Castle County, DE - Attached

#### **Tri-County Suburban REALTORS**

Email: ldavis@tcsr.realtor



New Pendings			203
27.7% from Sep 2025: 159			3.0% ct 2024:
YTD 2025 1,844		2024 <b>1,900</b>	+/- -2.9%
5-year Oct average: 227			

Closed Sales			182
from	2.8% Sep 2025:	from O	7.1% oct 2024:
YTD	2025 <b>1,785</b>	2024 <b>1,798</b>	+/- -0.7%
5-year Oct average: 209			



### **Summary**

In New Castle County, DE, the median sold price for Attached properties for October was \$265,000, representing a decrease of 8.3% compared to last month and a decrease of 5.4% from Oct 2024. The average days on market for units sold in October was 29 days, 32% above the 5-year October average of 22 days. There was a 27.7% month over month increase in new contract activity with 203 New Pendings; a 5% MoM increase in All Pendings (new contracts + contracts carried over from September) to 252; and a 3.7% increase in supply to 368 active units.

This activity resulted in a Contract Ratio of 0.68 pendings per active listing, no change from September and a decrease from 0.78 in October 2024. The Contract Ratio is 38% lower than the 5-year October average of 1.09. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.







All Home Types Detached Attached

## Local Market Insight

Brandywine (New Castle, DE)



### Presented by Lauren Davis

**Tri-County Suburban REALTORS** 

### October 2025

Brandywine (New Castle, DE)

Email: ldavis@tcsr.realtor

















### October 2025

Brandywine (New Castle, DE) - Detached

Tri-County Suburban REALTORS

Email: ldavis@tcsr.realtor





Closed Sales			61
	19.6% Sep 2025:	from O	ct 2024:
YTD 2025 2024 +/- 544 529 2.8%		.,	
5-year Oct average: <b>66</b>			



### **Summary**

In Brandywine (New Castle, DE), the median sold price for Detached properties for October was \$450,000, representing an increase of 5.9% compared to last month and a decrease of 1.1% from Oct 2024. The average days on market for units sold in October was 19 days, 23% above the 5-year October average of 15 days. There was an 18.4% month over month decrease in new contract activity with 62 New Pendings; a 6.1% MoM decrease in All Pendings (new contracts + contracts carried over from September) to 77; and an 18.8% increase in supply to 57 active units.

This activity resulted in a Contract Ratio of 1.35 pendings per active listing, down from 1.71 in September and an increase from 1.20 in October 2024. The Contract Ratio is 20% lower than the 5-year October average of 1.68. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.







### October 2025

Brandywine (New Castle, DE) - Attached

#### Tri-County Suburban REALTORS

Email: ldavis@tcsr.realtor





Closed Sales			29
	3.6% Sep 2025: 28		1.5% oct 2024:
YTD	2025 <b>270</b>	2024 <b>271</b>	+/- -0.4%
5-year Oct average: <b>32</b>			

# Median Sold Price \$217,500 →-24.9% from Sep 2025: \$289,800 →9.0% from Oct 2024: \$199,450 YTD 2025 2024 +/- \$235,000 \$225,000 4.4%

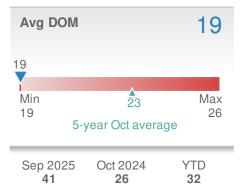
5-year Oct average: \$188,540

### **Summary**

In Brandywine (New Castle, DE), the median sold price for Attached properties for October was \$217,500, representing a decrease of 24.9% compared to last month and an increase of 9% from Oct 2024. The average days on market for units sold in October was 19 days, 17% below the 5-year October average of 23 days. There was a 12% month over month increase in new contract activity with 28 New Pendings; a 5% MoM decrease in All Pendings (new contracts + contracts carried over from September) to 38; and a 9.7% decrease in supply to 56 active units.

This activity resulted in a Contract Ratio of 0.68 pendings per active listing, up from 0.65 in September and a decrease from 0.89 in October 2024. The Contract Ratio is 31% lower than the 5-year October average of 0.98. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.







All Home Types Detached Attached

### Local Market Insight

Christina (New Castle, DE)



### Presented by **Lauren Davis**

**Tri-County Suburban REALTORS** 

### October 2025

Christina (New Castle, DE)

Email: Idavis@tcsr.realtor

















### October 2025

Christina (New Castle, DE) - Detached

#### Tri-County Suburban REALTORS

Email: ldavis@tcsr.realtor





Closed Sales			63
8.6% from Sep 2025: 58		from O	1.6% oct 2024:
YTD	2025 <b>631</b>	2024 <b>655</b>	+/- -3.7%
5-year Oct average: 69			

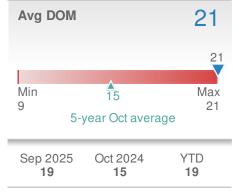


### **Summary**

In Christina (New Castle, DE), the median sold price for Detached properties for October was \$415,000, representing a decrease of 4% compared to last month and an increase of 0.6% from Oct 2024. The average days on market for units sold in October was 21 days, 42% above the 5-year October average of 15 days. There was a 3.9% month over month decrease in new contract activity with 74 New Pendings; a 7.3% MoM increase in All Pendings (new contracts + contracts carried over from September) to 103; and an 8% decrease in supply to 80 active units.

This activity resulted in a Contract Ratio of 1.29 pendings per active listing, up from 1.10 in September and a decrease from 1.36 in October 2024. The Contract Ratio is 21% lower than the 5-year October average of 1.63. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.







### October 2025

Christina (New Castle, DE) - Attached

#### Tri-County Suburban REALTORS

Email: ldavis@tcsr.realtor



New Pendings			66	
40.4% from Sep 2025:		from C	5.8% oct 2024:	
YTD 2025 <b>574</b>		2024 <b>594</b>	+/- -3.4%	
5-year Oct average: 69				

Closed Sales			61
17.3% from Sep 2025: 52		-11.6% from Oct 2024: 69	
YTD	2025 <b>553</b>	2024 <b>585</b>	+/- -5.5%
5-year Oct average: 69			



### **Summary**

In Christina (New Castle, DE), the median sold price for Attached properties for October was \$222,000, representing a decrease of 19.1% compared to last month and a decrease of 11.2% from Oct 2024. The average days on market for units sold in October was 32 days, 50% above the 5-year October average of 21 days. There was a 40.4% month over month increase in new contract activity with 66 New Pendings; no MoM change in All Pendings (new contracts + contracts carried over from September) with 74; and a 1.5% decrease in supply to 133 active units.

This activity resulted in a Contract Ratio of 0.56 pendings per active listing, up from 0.55 in September and an increase from 0.53 in October 2024. The Contract Ratio is 45% lower than the 5-year October average of 1.02. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.







All Home Types Detached Attached

# Local Market Insight

Red Clay Consolidated (New Castle, DE)



### Presented by Lauren Davis

**Tri-County Suburban REALTORS** 

### October 2025

Red Clay Consolidated (New Castle, DE)

Email: ldavis@tcsr.realtor















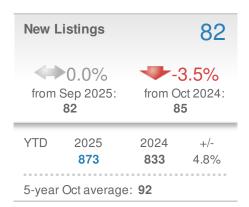


### October 2025

Red Clay Consolidated (New Castle, DE) - Detached

#### Tri-County Suburban REALTORS

Email: ldavis@tcsr.realtor



New Pendings		79		
	0.0% from Sep 2025: 79		1.3% from Oct 2024: 78	
YTD	2025 <b>749</b>	2024 <b>745</b>	+/- 0.5%	
5-year Oct average: 88				

Closed Sales			85
39.3% from Sep 2025:		19.7% from Oct 2024:	
YTD	2025 <b>716</b>	2024 <b>694</b>	+/- 3.2%
5-year Oct average: <b>79</b>			



### **Summary**

In Red Clay Consolidated (New Castle, DE), the median sold price for Detached properties for October was \$407,000, representing a decrease of 2.2% compared to last month and an increase of 4.4% from Oct 2024. The average days on market for units sold in October was 27 days, 55% above the 5-year October average of 17 days. There was no month over month change in new contract activity with 79 New Pendings; an 11.3% MoM decrease in All Pendings (new contracts + contracts carried over from September) to 102; and a 7.4% increase in supply to 102 active units.

This activity resulted in a Contract Ratio of 1.00 pendings per active listing, down from 1.21 in September and a decrease from 1.21 in October 2024. The Contract Ratio is 21% lower than the 5-year October average of 1.26. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.







### October 2025

Red Clay Consolidated (New Castle, DE) - Attached

Tri-County Suburban REALTORS

Email: ldavis@tcsr.realtor

New Listings		87		
	13.0% from Sep 2025:		20.8% from Oct 2024:	
YTD	2025 <b>756</b>	2024 <b>800</b>	+/- -5.5%	
5-year Oct average: 88				

New Pendings		77	
40.0% from Sep 2025: 55		24.2% from Oct 2024: 62	
YTD	2025 <b>628</b>	2024 <b>657</b>	+/- -4.4%
5-year Oct average: 81			

Closed Sales		58	
1.8% from Sep 2025:		-6.5% from Oct 2024: 62	
YTD	2025 <b>593</b>	2024 <b>612</b>	+/- -3.1%
5-year Oct average: 69			



### **Summary**

In Red Clay Consolidated (New Castle, DE), the median sold price for Attached properties for October was \$290,000, representing an increase of 11.5% compared to last month and a decrease of 8.7% from Oct 2024. The average days on market for units sold in October was 21 days, the same as the 5-year October average of 21 days. There was a 40% month over month increase in new contract activity with 77 New Pendings; a 19.3% MoM increase in All Pendings (new contracts + contracts carried over from September) to 99; and a 7.3% increase in supply to 117 active units.

This activity resulted in a Contract Ratio of 0.85 pendings per active listing, up from 0.76 in September and a decrease from 0.92 in October 2024. The Contract Ratio is 25% lower than the 5-year October average of 1.13. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.





