

October 2025

All Home Types
Detached
Attached

Local Market Insight

Downingtown Area (Chester, PA)

October 2025

Downingtown Area (Chester, PA)

Email: ldavis@tcsr.realtor

New Listings**73** **-6.4%**from Sep 2025:
78 **12.3%**from Oct 2024:
65

YTD	2025	2024	+/-
	928	822	12.9%

5-year Oct average: **75****New Pendings****79** **27.4%**from Sep 2025:
62 **19.7%**from Oct 2024:
66

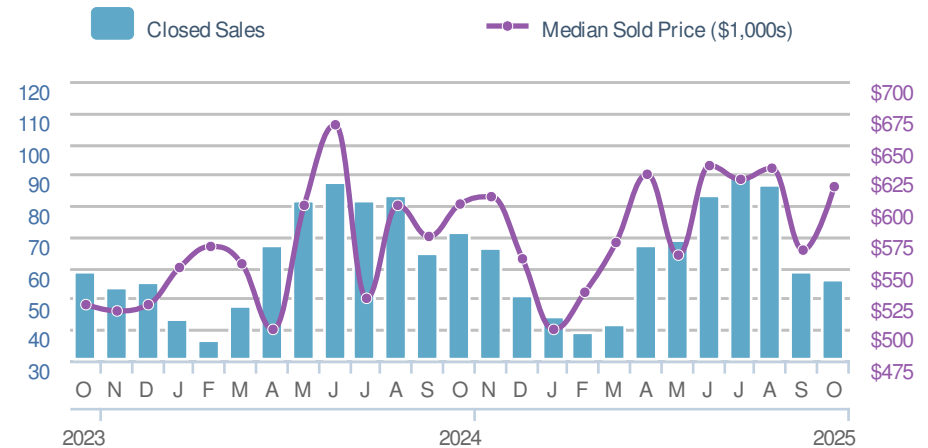
YTD	2025	2024	+/-
	755	712	6.0%

5-year Oct average: **71****Closed Sales****56** **-3.4%**from Sep 2025:
58 **-21.1%**from Oct 2024:
71

YTD	2025	2024	+/-
	698	692	0.9%

5-year Oct average: **65****Median Sold Price****\$615,000** **9.0%**from Sep 2025:
\$564,250 **2.3%**from Oct 2024:
\$601,000

YTD	2025	2024	+/-
	\$601,000	\$566,000	6.2%

5-year Oct average: **\$548,713****Active Listings****115**

Sep 2025	Oct 2024
132	94

Avg DOM**30**

Sep 2025	Oct 2024	YTD
25	38	20

Avg Sold to OLP Ratio**97.1%**

Sep 2025	Oct 2024	YTD
100.4%	100.7%	101.7%

October 2025

Downingtown Area (Chester, PA) - Detached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****49**

 **-10.9%**  **16.7%**
 from Sep 2025: 55 from Oct 2024: 42

YTD	2025	2024	+/-
	616	534	15.4%

5-year Oct average: 47

New Pendings**45**

 **2.3%**  **-2.2%**
 from Sep 2025: 44 from Oct 2024: 46

YTD	2025	2024	+/-
	493	451	9.3%

5-year Oct average: 45

Closed Sales**32**

 **-20.0%**  **-37.3%**
 from Sep 2025: 40 from Oct 2024: 51

YTD	2025	2024	+/-
	465	399	16.5%

5-year Oct average: 41

Median Sold Price**\$770,000**

 **20.0%**  **24.2%**
 from Sep 2025: \$641,650 from Oct 2024: \$620,000

YTD	2025	2024	+/-
	\$690,000	\$670,275	2.9%

5-year Oct average: \$628,250

Summary

In Downingtown Area (Chester, PA), the median sold price for Detached properties for October was \$770,000, representing an increase of 20% compared to last month and an increase of 24.2% from Oct 2024. The average days on market for units sold in October was 25 days, 45% above the 5-year October average of 17 days. There was a 2.3% month over month increase in new contract activity with 45 New Pendings; a 15.3% MoM increase in All Pendings (new contracts + contracts carried over from September) to 98; and a 4.7% decrease in supply to 81 active units.

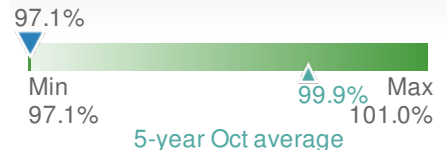
This activity resulted in a Contract Ratio of 1.21 pendings per active listing, up from 1.00 in September and no change from October 2024. The Contract Ratio is 6% lower than the 5-year October average of 1.28. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**81**

Sep 2025	Oct 2024
85	71

Avg DOM**25**

Sep 2025	Oct 2024	YTD
26	12	15

Avg Sold to OLP Ratio**97.1%**

Sep 2025	Oct 2024	YTD
100.2%	99.9%	102.6%

October 2025

Downingtown Area (Chester, PA) - Attached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****24** **4.3%**from Sep 2025:
23 **4.3%**from Oct 2024:
23

YTD	2025	2024	+/-
	312	288	8.3%

5-year Oct average: **29****New Pendings****34** **88.9%**from Sep 2025:
18 **70.0%**from Oct 2024:
20

YTD	2025	2024	+/-
	262	261	0.4%

5-year Oct average: **26****Closed Sales****24** **33.3%**from Sep 2025:
18 **20.0%**from Oct 2024:
20

YTD	2025	2024	+/-
	233	293	-20.5%

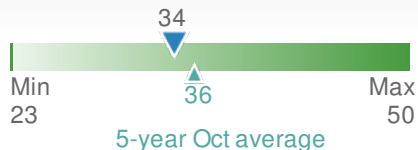
5-year Oct average: **24****Median Sold Price****\$514,000** **22.2%**from Sep 2025:
\$420,500 **-3.3%**from Oct 2024:
\$531,389

YTD	2025	2024	+/-
	\$464,500	\$476,780	-2.6%

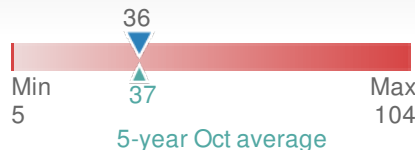
5-year Oct average: **\$479,049****Summary**

In Downingtown Area (Chester, PA), the median sold price for Attached properties for October was \$514,000, representing an increase of 22.2% compared to last month and a decrease of 3.3% from Oct 2024. The average days on market for units sold in October was 36 days, 4% below the 5-year October average of 37 days. There was an 88.9% month over month increase in new contract activity with 34 New Pendings; an 8.7% MoM increase in All Pendings (new contracts + contracts carried over from September) to 50; and a 27.7% decrease in supply to 34 active units.

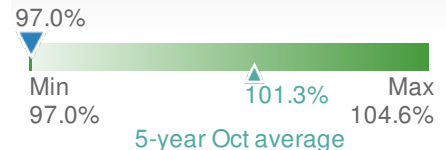
This activity resulted in a Contract Ratio of 1.47 pendings per active listing, up from 0.98 in September and an increase from 1.26 in October 2024. The Contract Ratio is 19% lower than the 5-year October average of 1.82. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**34**

Sep 2025	Oct 2024
47	23

Avg DOM**36**

Sep 2025	Oct 2024	YTD
23	104	31

Avg Sold to OLP Ratio**97.0%**

Sep 2025	Oct 2024	YTD
100.8%	102.7%	100.0%