

October 2025

All Home Types
Detached
Attached

Local Market Insight

Tredyffrin-Easttown (Chester, PA)

October 2025

Tredyffrin-Easttown (Chester, PA)

Email: ldavis@tcsr.realtor

New Listings**48** **4.3%**from Sep 2025:
46 **20.0%**from Oct 2024:
40

YTD	2025	2024	+/-
	555	506	9.7%

5-year Oct average: **47****New Pendings****44** **29.4%**from Sep 2025:
34 **29.4%**from Oct 2024:
34

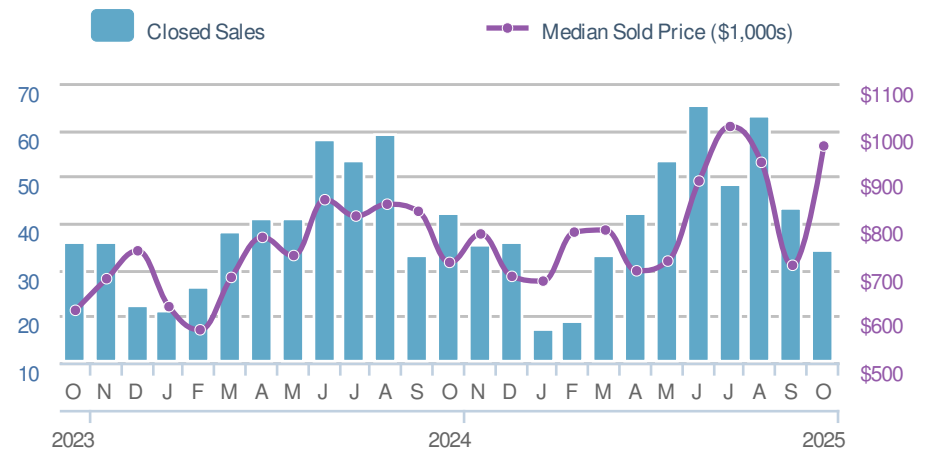
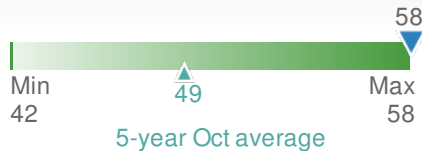
YTD	2025	2024	+/-
	457	433	5.5%

5-year Oct average: **44****Closed Sales****34** **-20.9%**from Sep 2025:
43 **-19.0%**from Oct 2024:
42

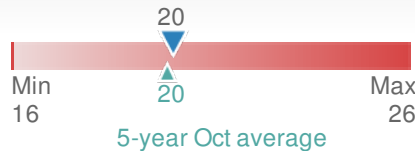
YTD	2025	2024	+/-
	427	420	1.7%

5-year Oct average: **44****Median Sold Price****\$965,500** **36.2%**from Sep 2025:
\$709,000 **35.0%**from Oct 2024:
\$715,000

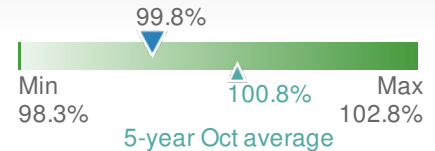
YTD	2025	2024	+/-
	\$820,000	\$761,000	7.8%

5-year Oct average: **\$696,200****Active Listings****58**

Sep 2025	Oct 2024
64	42

Avg DOM**20**

Sep 2025	Oct 2024	YTD
20	26	16

Avg Sold to OLP Ratio**99.8%**

Sep 2025	Oct 2024	YTD
99.7%	102.8%	102.5%

October 2025

Tredyffrin-Easttown (Chester, PA) - Detached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****25** **4.2%**from Sep 2025:
24 **0.0%**from Oct 2024:
25

YTD	2025	2024	+/-
	338	315	7.3%

5-year Oct average: **29****New Pendings****26** **30.0%**from Sep 2025:
20 **23.8%**from Oct 2024:
21

YTD	2025	2024	+/-
	277	263	5.3%

5-year Oct average: **27****Closed Sales****23** **0.0%**from Sep 2025:
23 **4.5%**from Oct 2024:
22

YTD	2025	2024	+/-
	251	252	-0.4%

5-year Oct average: **23****Median Sold Price****\$1,260,000** **28.6%**from Sep 2025:
\$980,000 **21.7%**from Oct 2024:
\$1,035,000

YTD	2025	2024	+/-
	\$1,080,000	\$976,000	10.7%

5-year Oct average: **\$987,200****Summary**

In Tredyffrin-Easttown (Chester, PA), the median sold price for Detached properties for October was \$1,260,000, representing an increase of 28.6% compared to last month and an increase of 21.7% from Oct 2024. The average days on market for units sold in October was 21 days, 17% below the 5-year October average of 25 days. There was a 30% month over month increase in new contract activity with 26 New Pendings; a 15.6% MoM increase in All Pendings (new contracts + contracts carried over from September) to 37; and a 25% decrease in supply to 30 active units.

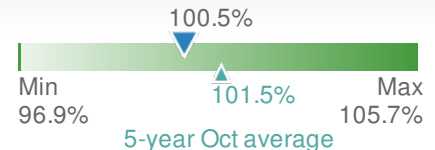
This activity resulted in a Contract Ratio of 1.23 pendings per active listing, up from 0.80 in September and a decrease from 1.42 in October 2024. The Contract Ratio is 10% lower than the 5-year October average of 1.36. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**30**

Sep 2025	Oct 2024
40	24

Avg DOM**21**

Sep 2025	Oct 2024	YTD
26	34	15

Avg Sold to OLP Ratio**100.5%**

Sep 2025	Oct 2024	YTD
100.0%	105.7%	104.1%

October 2025

Tredyffrin-Easttown (Chester, PA) - Attached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****23** **4.5%**from Sep 2025:
22 **53.3%**from Oct 2024:
15

YTD	2025	2024	+/-
	217	191	13.6%

5-year Oct average: **18****New Pendings****18** **28.6%**from Sep 2025:
14 **38.5%**from Oct 2024:
13

YTD	2025	2024	+/-
	180	170	5.9%

5-year Oct average: **17****Closed Sales****11** **-45.0%**from Sep 2025:
20 **-45.0%**from Oct 2024:
20

YTD	2025	2024	+/-
	176	168	4.8%

5-year Oct average: **21****Median
Sold Price****\$525,000** **22.4%**from Sep 2025:
\$428,750 **14.1%**from Oct 2024:
\$460,000

YTD	2025	2024	+/-
	\$423,750	\$465,500	-9.0%

5-year Oct average: **\$420,280****Summary**

In Tredyffrin-Easttown (Chester, PA), the median sold price for Attached properties for October was \$525,000, representing an increase of 22.4% compared to last month and an increase of 14.1% from Oct 2024. The average days on market for units sold in October was 16 days, 19% above the 5-year October average of 13 days. There was a 28.6% month over month increase in new contract activity with 18 New Pendings; a 42.9% MoM increase in All Pendings (new contracts + contracts carried over from September) to 20; and a 16.7% increase in supply to 28 active units.

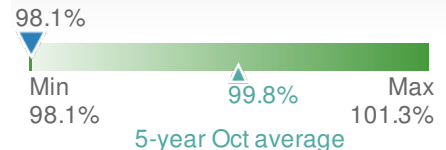
This activity resulted in a Contract Ratio of 0.71 pendings per active listing, up from 0.58 in September and a decrease from 0.83 in October 2024. The Contract Ratio is 58% lower than the 5-year October average of 1.71. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**28**

Sep 2025	Oct 2024
24	18

Avg DOM**16**

Sep 2025	Oct 2024	YTD
13	17	18

**Avg Sold to
OLP Ratio****98.1%**

Sep 2025	Oct 2024	YTD
99.3%	99.7%	100.3%