

December 2025

All Home Types
Detached
Attached

Local Market Insight

Colonial (Montgomery, PA)

December 2025

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Email: ldavis@tcsr.realtor

New Listings**15** **-37.5%**from Nov 2025:
24 **0.0%**from Dec 2024:
15

YTD	2025	2024	+/-
	617	621	-0.6%

5-year Dec average: **19****New Pendings****19** **-53.7%**from Nov 2025:
41 **-9.5%**from Dec 2024:
21

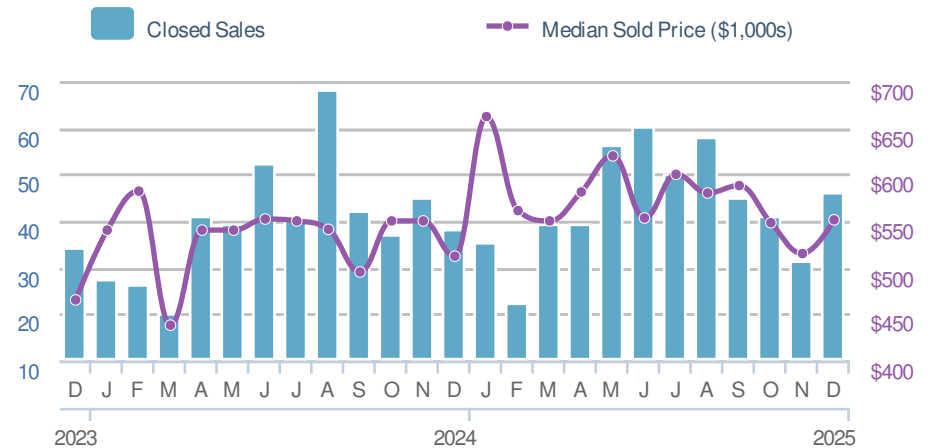
YTD	2025	2024	+/-
	509	521	-2.3%

5-year Dec average: **27****Closed Sales****46** **48.4%**from Nov 2025:
31 **21.1%**from Dec 2024:
38

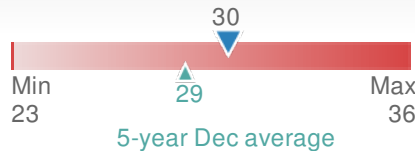
YTD	2025	2024	+/-
	539	494	9.1%

5-year Dec average: **41****Median Sold Price****\$551,500** **7.1%**from Nov 2025:
\$515,000 **7.6%**from Dec 2024:
\$512,500

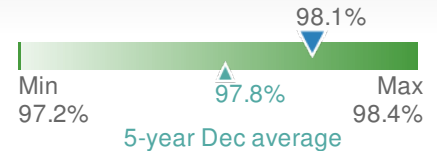
YTD	2025	2024	+/-
	\$577,425	\$545,000	5.9%

5-year Dec average: **\$482,350****Active Listings****41**

Nov 2025	Dec 2024
51	43

Avg DOM**30**

Nov 2025	Dec 2024	YTD
36	31	27

Avg Sold to OLP Ratio**98.1%**

Nov 2025	Dec 2024	YTD
95.9%	98.4%	100.2%

December 2025

Colonial (Montgomery, PA) - Detached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****8** **-27.3%**from Nov 2025:
11 **0.0%**from Dec 2024:
8

YTD	2025	2024	+/-
	318	324	-1.9%

5-year Dec average: **10****New Pendings****10** **-58.3%**from Nov 2025:
24 **0.0%**from Dec 2024:
10

YTD	2025	2024	+/-
	269	272	-1.1%

5-year Dec average: **14****Closed Sales****28** **115.4%**from Nov 2025:
13 **40.0%**from Dec 2024:
20

YTD	2025	2024	+/-
	280	269	4.1%

5-year Dec average: **21****Median
Sold Price****\$640,000** **-14.7%**from Nov 2025:
\$750,000 **-2.7%**from Dec 2024:
\$657,500

YTD	2025	2024	+/-
	\$660,000	\$633,000	4.3%

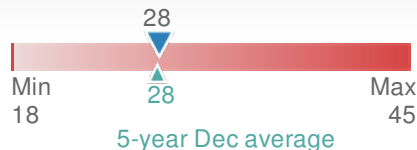
5-year Dec average: **\$561,790****Summary**

In Colonial (Montgomery, PA), the median sold price for Detached properties for December was \$640,000, representing a decrease of 14.7% compared to last month and a decrease of 2.7% from Dec 2024. The average days on market for units sold in December was 28 days, the same as the 5-year December average of 28 days. There was a 58.3% month over month decrease in new contract activity with 10 New Pendings; a 42.5% MoM decrease in All Pendings (new contracts + contracts carried over from November) to 23; and a 22.2% decrease in supply to 21 active units.

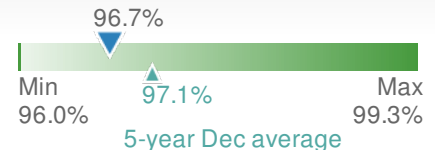
This activity resulted in a Contract Ratio of 1.10 pendings per active listing, down from 1.48 in November and a decrease from 1.36 in December 2024. The Contract Ratio is 12% lower than the 5-year December average of 1.25. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**21**

Nov 2025	Dec 2024
27	25

Avg DOM**28**

Nov 2025	Dec 2024	YTD
33	24	29

**Avg Sold to
OLP Ratio****96.7%**

Nov 2025	Dec 2024	YTD
99.0%	97.3%	99.4%

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Colonial (Montgomery, PA) - Attached

Tri-County Suburban REALTORS

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New Listings**7** **-46.2%**from Nov 2025:
13 **0.0%**from Dec 2024:
7

YTD	2025	2024	+/-
	299	297	0.7%

5-year Dec average: **9****New Pendings****9** **-47.1%**from Nov 2025:
17 **-18.2%**from Dec 2024:
11

YTD	2025	2024	+/-
	240	249	-3.6%

5-year Dec average: **13****Closed Sales****18** **0.0%**from Nov 2025:
18 **0.0%**from Dec 2024:
18

YTD	2025	2024	+/-
	259	225	15.1%

5-year Dec average: **20****Median Sold Price****\$521,250** **13.3%**from Nov 2025:
\$460,000 **28.7%**from Dec 2024:
\$405,000

YTD	2025	2024	+/-
	\$524,845	\$465,000	12.9%

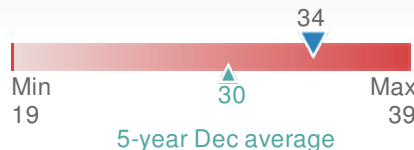
5-year Dec average: **\$424,250****Summary**

In Colonial (Montgomery, PA), the median sold price for Attached properties for December was \$521,250, representing an increase of 13.3% compared to last month and an increase of 28.7% from Dec 2024. The average days on market for units sold in December was 34 days, 13% above the 5-year December average of 30 days. There was a 47.1% month over month decrease in new contract activity with 9 New Pendings; a 28.2% MoM decrease in All Pendings (new contracts + contracts carried over from November) to 28; and a 16.7% decrease in supply to 20 active units.

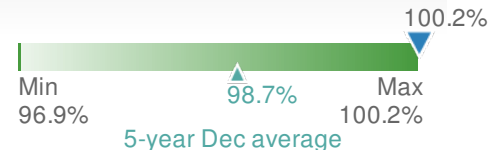
This activity resulted in a Contract Ratio of 1.40 pendings per active listing, down from 1.63 in November and a decrease from 2.72 in December 2024. The Contract Ratio is 35% lower than the 5-year December average of 2.16. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**20**

Nov 2025	Dec 2024
24	18

Avg DOM**34**

Nov 2025	Dec 2024	YTD
39	39	26

Avg Sold to OLP Ratio**100.2%**

Nov 2025	Dec 2024	YTD
93.6%	99.6%	101.0%