

December 2025

All Home Types
Detached
Attached

Local Market Insight

Great Valley (Chester, PA)

December 2025

Great Valley (Chester, PA)

Email: ldavis@tcsr.realtor

New Listings**10**

↓ **-61.5%**
from Nov 2025:
26

↓ **-28.6%**
from Dec 2024:
14

YTD	2025	2024	+/-
	515	416	23.8%

5-year Dec average: **15****New Pendings****17**

↓ **-43.3%**
from Nov 2025:
30

↓ **-29.2%**
from Dec 2024:
24

YTD	2025	2024	+/-
	413	326	26.7%

5-year Dec average: **20****Closed Sales****40**

↑ **48.1%**
from Nov 2025:
27

↑ **66.7%**
from Dec 2024:
24

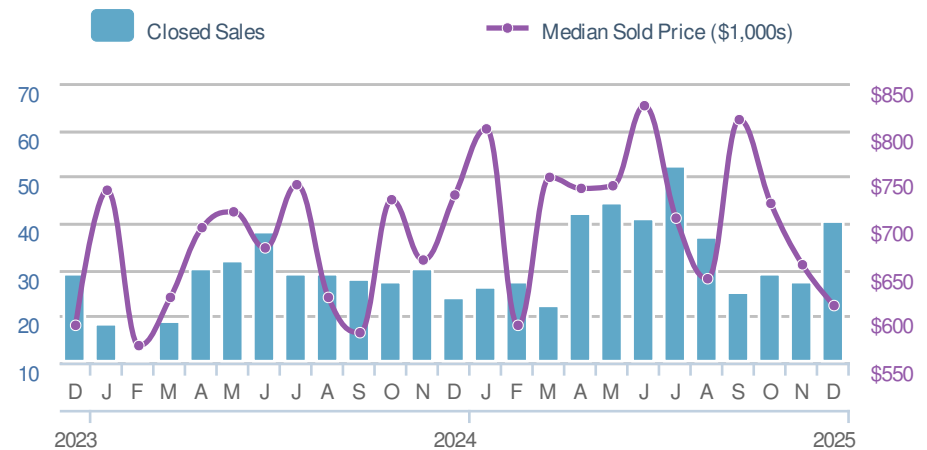
YTD	2025	2024	+/-
	423	318	33.0%

5-year Dec average: **36****Median Sold Price****\$611,500**

↓ **-6.6%**
from Nov 2025:
\$655,000

↓ **-16.2%**
from Dec 2024:
\$730,000

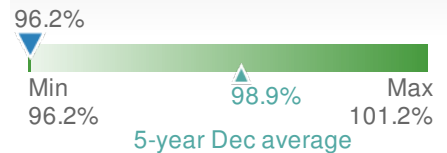
YTD	2025	2024	+/-
	\$705,000	\$665,000	6.0%

5-year Dec average: **\$611,800****Active Listings****49**

Nov 2025	Dec 2024
61	39

Avg DOM**28**

Nov 2025	Dec 2024	YTD
30	51	30

Avg Sold to OLP Ratio**96.2%**

Nov 2025	Dec 2024	YTD
99.3%	99.8%	100.2%

December 2025

Great Valley (Chester, PA) - Detached

Tri-County Suburban REALTORS

Email: ldavis@tcsr.realtor

New Listings**8**

↔ 0.0%

from Nov 2025:
8

↓ -20.0%

from Dec 2024:
10

YTD	2025	2024	+/-
	275	229	20.1%

5-year Dec average: **8****New Pendings****8**

↓ -50.0%

from Nov 2025:
16

↓ -50.0%

from Dec 2024:
16

YTD	2025	2024	+/-
	218	187	16.6%

5-year Dec average: **12****Closed Sales****24**

↑ 50.0%

from Nov 2025:
16

↑ 33.3%

from Dec 2024:
18

YTD	2025	2024	+/-
	228	184	23.9%

5-year Dec average: **22****Median
Sold Price****\$700,000**

↓ -15.9%

from Nov 2025:
\$832,500

↓ -14.7%

from Dec 2024:
\$821,000

YTD	2025	2024	+/-
	\$857,500	\$812,500	5.5%

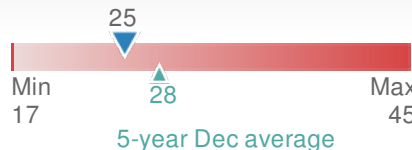
5-year Dec average: **\$708,200****Summary**

In Great Valley (Chester, PA), the median sold price for Detached properties for December was \$700,000, representing a decrease of 15.9% compared to last month and a decrease of 14.7% from Dec 2024. The average days on market for units sold in December was 25 days, 9% below the 5-year December average of 28 days. There was a 50% month over month decrease in new contract activity with 8 New Pendings; a 44.1% MoM decrease in All Pendings (new contracts + contracts carried over from November) to 19; and a 10.3% decrease in supply to 26 active units.

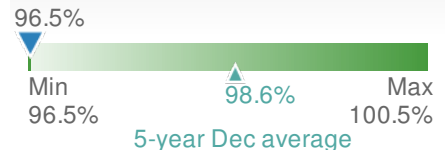
This activity resulted in a Contract Ratio of 0.73 pendings per active listing, down from 1.17 in November and a decrease from 1.73 in December 2024. The Contract Ratio is 38% lower than the 5-year December average of 1.18. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**26**

Nov 2025	Dec 2024
29	15

Avg DOM**25**

Nov 2025	Dec 2024	YTD
40	45	29

**Avg Sold to
OLP Ratio****96.5%**

Nov 2025	Dec 2024	YTD
98.7%	100.5%	101.9%

December 2025

Great Valley (Chester, PA) - Attached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****2**

 **-88.9%**
 from Nov 2025: **18**
 **-50.0%**
 from Dec 2024: **4**

YTD	2025	2024	+/-
	239	187	27.8%

5-year Dec average: **7****New Pendings****9**

 **-35.7%**
 from Nov 2025: **14**
 **12.5%**
 from Dec 2024: **8**

YTD	2025	2024	+/-
	194	139	39.6%

5-year Dec average: **8****Closed Sales****16**

 **45.5%**
 from Nov 2025: **11**
 **166.7%**
 from Dec 2024: **6**

YTD	2025	2024	+/-
	194	134	44.8%

5-year Dec average: **14****Median Sold Price****\$492,000**

 **26.2%**
 from Nov 2025: **\$390,000**
 **-5.6%**
 from Dec 2024: **\$521,000**

YTD	2025	2024	+/-
	\$597,000	\$585,000	2.1%

5-year Dec average: **\$516,860****Summary**

In Great Valley (Chester, PA), the median sold price for Attached properties for December was \$492,000, representing an increase of 26.2% compared to last month and a decrease of 5.6% from Dec 2024. The average days on market for units sold in December was 32 days, 1% above the 5-year December average of 32 days. There was a 35.7% month over month decrease in new contract activity with 9 New Pendings; a 37.5% MoM decrease in All Pendings (new contracts + contracts carried over from November) to 15; and a 28.1% decrease in supply to 23 active units.

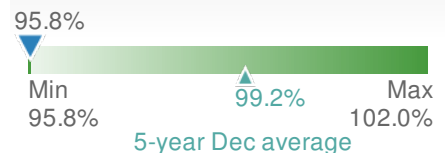
This activity resulted in a Contract Ratio of 0.65 pendings per active listing, down from 0.75 in November and an increase from 0.58 in December 2024. The Contract Ratio is 56% lower than the 5-year December average of 1.47. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**23**

Nov 2025	Dec 2024
32	24

Avg DOM**32**

Nov 2025	Dec 2024	YTD
15	68	30

Avg Sold to OLP Ratio**95.8%**

Nov 2025	Dec 2024	YTD
100.2%	97.7%	98.4%