

December 2025

All Home Types
Detached
Attached

Local Market Insight

Kennett Consolidated (Chester, PA)

December 2025

Kennett Consolidated (Chester, PA)

Email: ldavis@tcsr.realtor

New Listings**13****↓ -23.5%**from Nov 2025:
17**↑ 18.2%**from Dec 2024:
11

YTD	2025	2024	+/-
	362	298	21.5%

5-year Dec average: **14****New Pendings****26****↓ -13.3%**from Nov 2025:
30**↑ 225.0%**from Dec 2024:
8

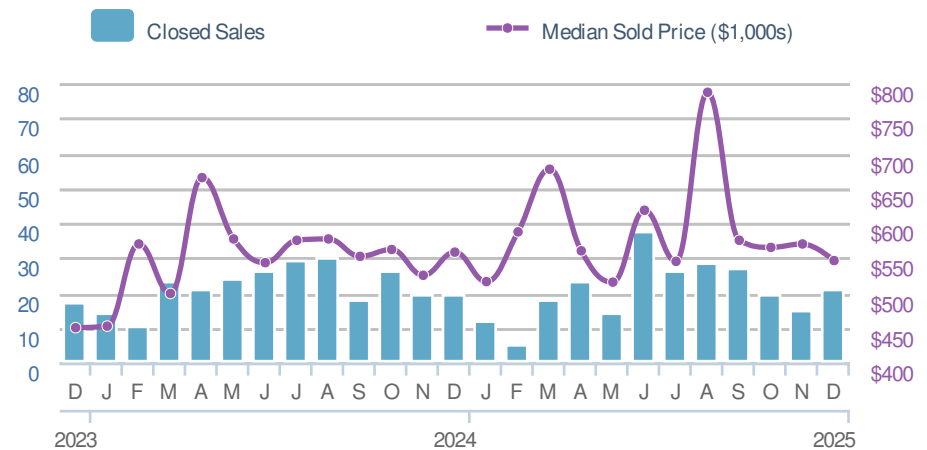
YTD	2025	2024	+/-
	286	264	8.3%

5-year Dec average: **18****Closed Sales****21****↑ 40.0%**from Nov 2025:
15**↑ 10.5%**from Dec 2024:
19

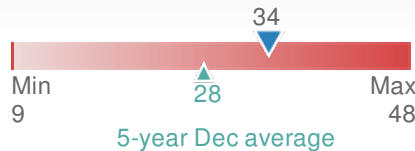
YTD	2025	2024	+/-
	254	264	-3.8%

5-year Dec average: **20****Median Sold Price****\$546,353****↓ -4.1%**from Nov 2025:
\$570,000**↓ -2.2%**from Dec 2024:
\$558,390

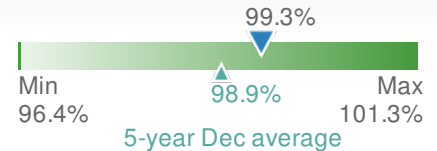
YTD	2025	2024	+/-
	\$579,950	\$552,200	5.0%

5-year Dec average: **\$508,849****Active Listings****48**

Nov 2025	Dec 2024
63	35

Avg DOM**34**

Nov 2025	Dec 2024	YTD
30	34	24

Avg Sold to OLP Ratio**99.3%**

Nov 2025	Dec 2024	YTD
99.7%	96.4%	99.7%

December 2025**Kennett Consolidated (Chester, PA) - Detached**Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****5** **-54.5%**from Nov 2025:
11 **0.0%**from Dec 2024:
5

YTD	2025	2024	+/-
	228	196	16.3%

5-year Dec average: **6****New Pendings****15** **-28.6%**from Nov 2025:
21 **275.0%**from Dec 2024:
4

YTD	2025	2024	+/-
	193	173	11.6%

5-year Dec average: **11****Closed Sales****14** **40.0%**from Nov 2025:
10 **27.3%**from Dec 2024:
11

YTD	2025	2024	+/-
	173	174	-0.6%

5-year Dec average: **12****Median
Sold Price****\$690,000** **7.8%**from Nov 2025:
\$640,000 **-3.5%**from Dec 2024:
\$715,000

YTD	2025	2024	+/-
	\$660,000	\$630,000	4.8%

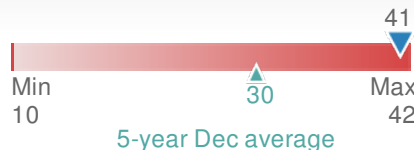
5-year Dec average: **\$592,800****Summary**

In Kennett Consolidated (Chester, PA), the median sold price for Detached properties for December was \$690,000, representing an increase of 7.8% compared to last month and a decrease of 3.5% from Dec 2024. The average days on market for units sold in December was 41 days, 37% above the 5-year December average of 30 days. There was a 28.6% month over month decrease in new contract activity with 15 New Pendings; no MoM change in All Pendings (new contracts + contracts carried over from November) with 28; and a 44% decrease in supply to 14 active units.

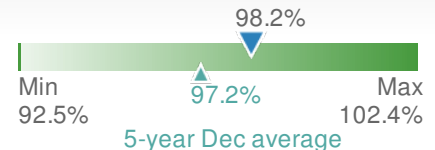
This activity resulted in a Contract Ratio of 2.00 pendings per active listing, up from 1.12 in November and an increase from 0.35 in December 2024. The Contract Ratio is 50% higher than the 5-year December average of 1.34. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**14**

Nov 2025	Dec 2024
25	23

Avg DOM**41**

Nov 2025	Dec 2024	YTD
29	42	19

**Avg Sold to
OLP Ratio****98.2%**

Nov 2025	Dec 2024	YTD
98.8%	92.5%	99.8%

December 2025**Kennett Consolidated (Chester, PA) - Attached**Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****8** **33.3%**from Nov 2025:
6 **33.3%**from Dec 2024:
6

YTD	2025	2024	+/-
	134	102	31.4%

5-year Dec average: **8****New Pendings****11** **22.2%**from Nov 2025:
9 **175.0%**from Dec 2024:
4

YTD	2025	2024	+/-
	93	91	2.2%

5-year Dec average: **7****Closed Sales****7** **40.0%**from Nov 2025:
5 **-12.5%**from Dec 2024:
8

YTD	2025	2024	+/-
	81	90	-10.0%

5-year Dec average: **8****Median
Sold Price****\$411,100** **-16.1%**from Nov 2025:
\$490,000 **-18.7%**from Dec 2024:
\$505,500

YTD	2025	2024	+/-
	\$485,000	\$468,000	3.6%

5-year Dec average: **\$454,931****Summary**

In Kennett Consolidated (Chester, PA), the median sold price for Attached properties for December was \$411,100, representing a decrease of 16.1% compared to last month and a decrease of 18.7% from Dec 2024. The average days on market for units sold in December was 21 days, 36% below the 5-year December average of 33 days. There was a 22.2% month over month increase in new contract activity with 11 New Pendings; a 35.7% MoM increase in All Pendings (new contracts + contracts carried over from November) to 19; and a 10.5% decrease in supply to 34 active units.

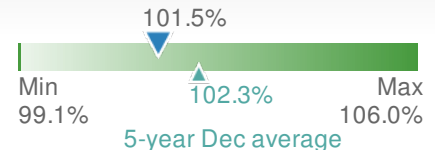
This activity resulted in a Contract Ratio of 0.56 pendings per active listing, up from 0.37 in November and a decrease from 0.75 in December 2024. The Contract Ratio is 71% lower than the 5-year December average of 1.94. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**34**

Nov 2025	Dec 2024
38	12

Avg DOM**21**

Nov 2025	Dec 2024	YTD
32	23	34

**Avg Sold to
OLP Ratio****101.5%**

Nov 2025	Dec 2024	YTD
101.6%	101.7%	99.7%