

December 2025

All Home Types
Detached
Attached

Local Market Insight

North Penn (Montgomery, PA)

December 2025

North Penn (Montgomery, PA)

Email: ldavis@tcsr.realtor

New Listings**38** **-50.0%**from Nov 2025:
76 **5.6%**from Dec 2024:
36

YTD	2025	2024	+/-
	1,161	1,146	1.3%

5-year Dec average: **46****New Pendings****55** **-34.5%**from Nov 2025:
84 **37.5%**from Dec 2024:
40

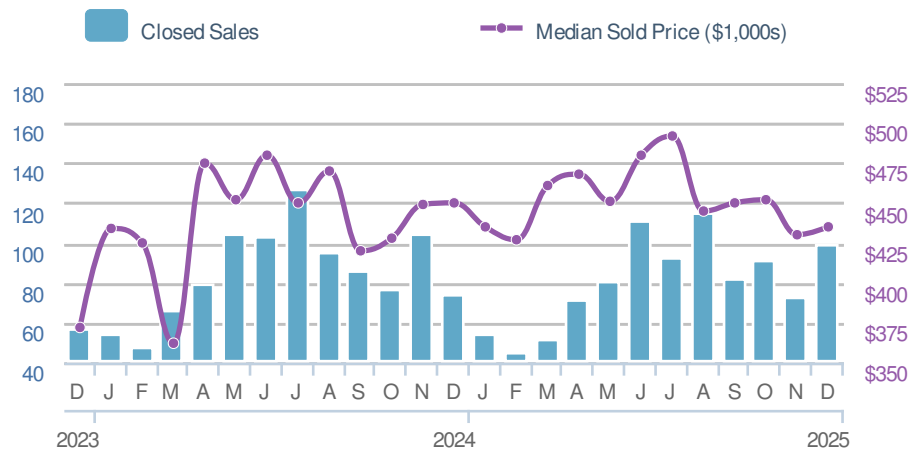
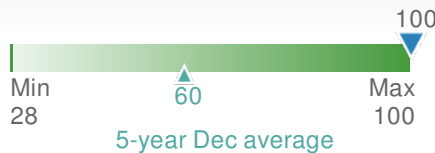
YTD	2025	2024	+/-
	998	1,048	-4.8%

5-year Dec average: **51****Closed Sales****99** **37.5%**from Nov 2025:
72 **35.6%**from Dec 2024:
73

YTD	2025	2024	+/-
	988	1,039	-4.9%

5-year Dec average: **85****Median Sold Price****\$435,000** **1.2%**from Nov 2025:
\$430,000 **-3.3%**from Dec 2024:
\$450,000

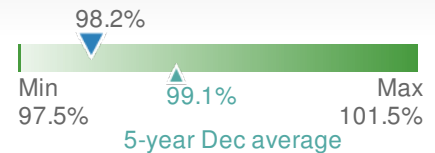
YTD	2025	2024	+/-
	\$450,750	\$447,000	0.8%

5-year Dec average: **\$404,450****Active Listings****100**

Nov 2025	Dec 2024
127	53

Avg DOM**26**

Nov 2025	Dec 2024	YTD
19	26	19

Avg Sold to OLP Ratio**98.2%**

Nov 2025	Dec 2024	YTD
98.2%	97.5%	99.8%

December 2025

North Penn (Montgomery, PA) - Detached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****16**

 **-59.0%**
 from Nov 2025: **39**
 **-11.1%**
 from Dec 2024: **18**

YTD	2025	2024	+/-
	627	610	2.8%

5-year Dec average: **21****New Pendings****29**

 **-23.7%**
 from Nov 2025: **38**
 **70.6%**
 from Dec 2024: **17**

YTD	2025	2024	+/-
	536	562	-4.6%

5-year Dec average: **25****Closed Sales****46**

 **12.2%**
 from Nov 2025: **41**
 **4.5%**
 from Dec 2024: **44**

YTD	2025	2024	+/-
	520	571	-8.9%

5-year Dec average: **44****Median Sold Price****\$507,500**

 **-4.2%**
 from Nov 2025: **\$530,000**
 **0.5%**
 from Dec 2024: **\$505,000**

YTD	2025	2024	+/-
	\$550,000	\$515,000	6.8%

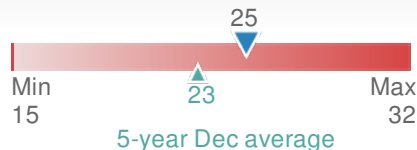
5-year Dec average: **\$472,350****Summary**

In North Penn (Montgomery, PA), the median sold price for Detached properties for December was \$507,500, representing a decrease of 4.2% compared to last month and an increase of 0.5% from Dec 2024. The average days on market for units sold in December was 25 days, 8% above the 5-year December average of 23 days. There was a 23.7% month over month decrease in new contract activity with 29 New Pendings; a 32.8% MoM decrease in All Pendings (new contracts + contracts carried over from November) to 45; and a 25% decrease in supply to 51 active units.

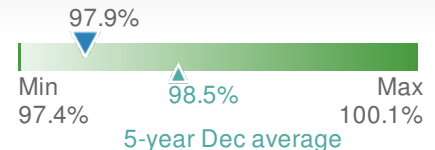
This activity resulted in a Contract Ratio of 0.88 pendings per active listing, down from 0.99 in November and a decrease from 1.07 in December 2024. The Contract Ratio is 46% lower than the 5-year December average of 1.64. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**51**

Nov 2025	Dec 2024
68	28

Avg DOM**25**

Nov 2025	Dec 2024	YTD
19	24	18

Avg Sold to OLP Ratio**97.9%**

Nov 2025	Dec 2024	YTD
99.1%	97.4%	100.0%

December 2025

North Penn (Montgomery, PA) - Attached

Tri-County Suburban REALTORS

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New Listings**22** **-40.5%**from Nov 2025:
37 **22.2%**from Dec 2024:
18

YTD	2025	2024	+/-
	534	536	-0.4%

5-year Dec average: **25****New Pendings****26** **-43.5%**from Nov 2025:
46 **13.0%**from Dec 2024:
23

YTD	2025	2024	+/-
	462	486	-4.9%

5-year Dec average: **27****Closed Sales****53** **71.0%**from Nov 2025:
31 **82.8%**from Dec 2024:
29

YTD	2025	2024	+/-
	468	468	0.0%

5-year Dec average: **41****Median
Sold Price****\$360,000** **-3.4%**from Nov 2025:
\$372,500 **-12.4%**from Dec 2024:
\$411,000

YTD	2025	2024	+/-
	\$391,125	\$390,000	0.3%

5-year Dec average: **\$342,400****Summary**

In North Penn (Montgomery, PA), the median sold price for Attached properties for December was \$360,000, representing a decrease of 3.4% compared to last month and a decrease of 12.4% from Dec 2024. The average days on market for units sold in December was 27 days, 45% above the 5-year December average of 19 days. There was a 43.5% month over month decrease in new contract activity with 26 New Pendings; a 41.9% MoM decrease in All Pendings (new contracts + contracts carried over from November) to 36; and a 16.9% decrease in supply to 49 active units.

This activity resulted in a Contract Ratio of 0.73 pendings per active listing, down from 1.05 in November and a decrease from 1.76 in December 2024. The Contract Ratio is 67% lower than the 5-year December average of 2.19. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**49**

Nov 2025	Dec 2024
59	25

Avg DOM**27**

Nov 2025	Dec 2024	YTD
18	29	21

**Avg Sold to
OLP Ratio****98.5%**

Nov 2025	Dec 2024	YTD
97.0%	97.6%	99.5%