

December 2025

All Home Types
Detached
Attached

Local Market Insight

Souderton Area (Montgomery, PA)

December 2025

Souderton Area (Montgomery, PA)

Email: ldavis@tcsr.realtor

New Listings**24** **-4.0%**from Nov 2025:
25 **4.3%**from Dec 2024:
23

YTD	2025	2024	+/-
	523	512	2.1%

5-year Dec average: **21****New Pendings****27** **-15.6%**from Nov 2025:
32 **35.0%**from Dec 2024:
20

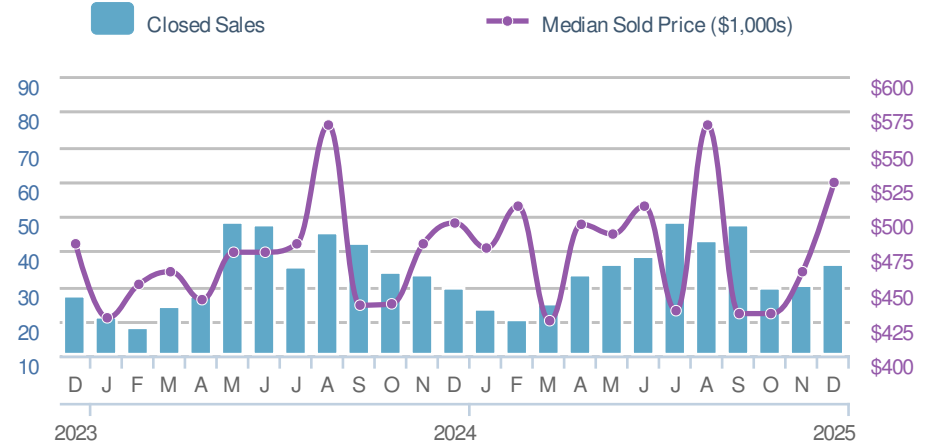
YTD	2025	2024	+/-
	417	405	3.0%

5-year Dec average: **24****Closed Sales****36** **20.0%**from Nov 2025:
30 **24.1%**from Dec 2024:
29

YTD	2025	2024	+/-
	420	415	1.2%

5-year Dec average: **37****Median Sold Price****\$524,500** **14.0%**from Nov 2025:
\$460,000 **6.0%**from Dec 2024:
\$495,000

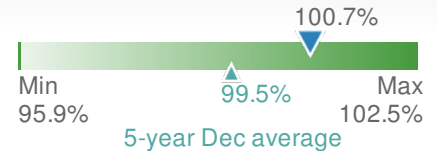
YTD	2025	2024	+/-
	\$470,000	\$465,000	1.1%

5-year Dec average: **\$448,989****Active Listings****34**

Nov 2025	Dec 2024
42	30

Avg DOM**30**

Nov 2025	Dec 2024	YTD
26	25	21

Avg Sold to OLP Ratio**100.7%**

Nov 2025	Dec 2024	YTD
99.0%	98.3%	100.9%

December 2025**Souderton Area (Montgomery, PA) - Detached**Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****13**

 **-27.8%**
 from Nov 2025: **18**

 **-31.6%**
 from Dec 2024: **19**

YTD	2025	2024	+/-
	333	355	-6.2%

5-year Dec average: **12****New Pendings****15**

 **-31.8%**
 from Nov 2025: **22**

 **25.0%**
 from Dec 2024: **12**

YTD	2025	2024	+/-
	267	270	-1.1%

5-year Dec average: **13****Closed Sales****25**

 **38.9%**
 from Nov 2025: **18**

 **4.2%**
 from Dec 2024: **24**

YTD	2025	2024	+/-
	270	264	2.3%

5-year Dec average: **27****Median
Sold Price****\$552,000**

 **-9.9%**
 from Nov 2025: **\$612,500**

 **11.0%**
 from Dec 2024: **\$497,500**

YTD	2025	2024	+/-
	\$550,000	\$498,040	10.4%

5-year Dec average: **\$475,680****Summary**

In Souderton Area (Montgomery, PA), the median sold price for Detached properties for December was \$552,000, representing a decrease of 9.9% compared to last month and an increase of 11% from Dec 2024. The average days on market for units sold in December was 36 days, 30% above the 5-year December average of 28 days. There was a 31.8% month over month decrease in new contract activity with 15 New Pendings; a 29% MoM decrease in All Pendings (new contracts + contracts carried over from November) to 22; and a 25% decrease in supply to 21 active units.

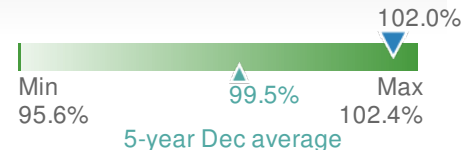
This activity resulted in a Contract Ratio of 1.05 pendings per active listing, down from 1.11 in November and a decrease from 1.09 in December 2024. The Contract Ratio is 25% lower than the 5-year December average of 1.40. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**21**

Nov 2025	Dec 2024
28	22

Avg DOM**36**

Nov 2025	Dec 2024	YTD
26	21	21

**Avg Sold to
OLP Ratio****102.0%**

Nov 2025	Dec 2024	YTD
99.3%	97.7%	101.4%

December 2025**Souderton Area (Montgomery, PA) - Attached**Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****11**

 **57.1%**
 from Nov 2025: **7**

 **175.0%**
 from Dec 2024: **4**

YTD	2025	2024	+/-
	190	155	22.6%

5-year Dec average: **9****New Pending****12**

 **20.0%**
 from Nov 2025: **10**

 **50.0%**
 from Dec 2024: **8**

YTD	2025	2024	+/-
	150	134	11.9%

5-year Dec average: **10****Closed Sales****11**

 **-8.3%**
 from Nov 2025: **12**

 **120.0%**
 from Dec 2024: **5**

YTD	2025	2024	+/-
	150	150	0.0%

5-year Dec average: **10****Median
Sold Price****\$387,500**

 **-5.8%**
 from Nov 2025: **\$411,500**

 **-4.3%**
 from Dec 2024: **\$405,000**

YTD	2025	2024	+/-
	\$415,000	\$425,000	-2.4%

5-year Dec average: **\$372,925****Summary**

In Souderton Area (Montgomery, PA), the median sold price for Attached properties for December was \$387,500, representing a decrease of 5.8% compared to last month and a decrease of 4.3% from Dec 2024. The average days on market for units sold in December was 16 days, 41% below the 5-year December average of 27 days. There was a 20% month over month increase in new contract activity with 12 New Pending; a 16.7% MoM increase in All Pending (new contracts + contracts carried over from November) to 14; and a 7.1% decrease in supply to 13 active units.

This activity resulted in a Contract Ratio of 1.08 pending per active listing, up from 0.86 in November and a decrease from 1.75 in December 2024. The Contract Ratio is 64% lower than the 5-year December average of 2.98. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**13**

Nov 2025	Dec 2024
14	8

Avg DOM**16**

Nov 2025	Dec 2024	YTD
27	49	21

**Avg Sold to
OLP Ratio****97.7%**

Nov 2025	Dec 2024	YTD
98.5%	101.3%	100.0%