

# December 2025

All Home Types  
Detached  
Attached

## Local Market Insight

Southeast Delco (Delaware, PA)

**December 2025**

Southeast Delco (Delaware, PA)

Email: ldavis@tcsr.realtor

**New Listings****17****↓ -41.4%**from Nov 2025:  
**29****↑ 13.3%**from Dec 2024:  
**15**

| YTD | 2025       | 2024       | +/-   |
|-----|------------|------------|-------|
|     | <b>391</b> | <b>398</b> | -1.8% |

5-year Dec average: **25****New Pendings****22****↓ -40.5%**from Nov 2025:  
**37****↑ 29.4%**from Dec 2024:  
**17**

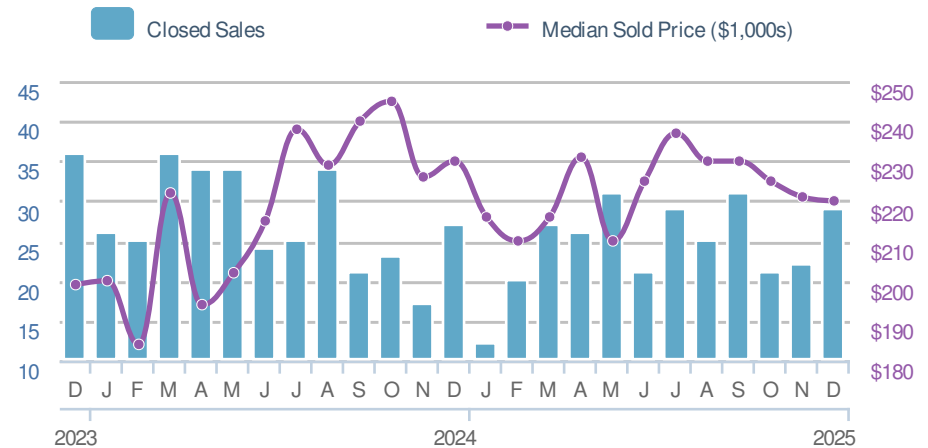
| YTD | 2025       | 2024       | +/-   |
|-----|------------|------------|-------|
|     | <b>319</b> | <b>330</b> | -3.3% |

5-year Dec average: **25****Closed Sales****29****↑ 31.8%**from Nov 2025:  
**22****↑ 7.4%**from Dec 2024:  
**27**

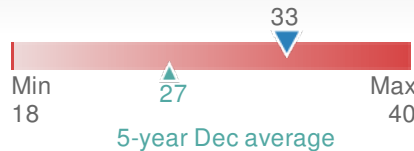
| YTD | 2025       | 2024       | +/-   |
|-----|------------|------------|-------|
|     | <b>306</b> | <b>338</b> | -9.5% |

5-year Dec average: **36****Median Sold Price****\$220,000****↓ -0.7%**from Nov 2025:  
**\$221,500****↓ -4.3%**from Dec 2024:  
**\$230,000**

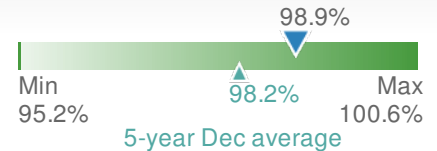
| YTD | 2025             | 2024             | +/-  |
|-----|------------------|------------------|------|
|     | <b>\$225,000</b> | <b>\$215,000</b> | 4.7% |

5-year Dec average: **\$204,800****Active Listings****41**

| Nov 2025  | Dec 2024  |
|-----------|-----------|
| <b>46</b> | <b>34</b> |

**Avg DOM****33**

| Nov 2025  | Dec 2024  | YTD       |
|-----------|-----------|-----------|
| <b>30</b> | <b>40</b> | <b>28</b> |

**Avg Sold to OLP Ratio****98.9%**

| Nov 2025     | Dec 2024     | YTD          |
|--------------|--------------|--------------|
| <b>94.1%</b> | <b>95.2%</b> | <b>97.6%</b> |

**December 2025**

## Southeast Delco (Delaware, PA) - Detached

Tri-County Suburban REALTORS  
Email: ldavis@tcsr.realtor**New Listings****3** **-25.0%**from Nov 2025:  
**4** **50.0%**from Dec 2024:  
**2**

| YTD | 2025      | 2024      | +/-    |
|-----|-----------|-----------|--------|
|     | <b>54</b> | <b>65</b> | -16.9% |

5-year Dec average: **3****New Pendings****4** **-33.3%**from Nov 2025:  
**6** **33.3%**from Dec 2024:  
**3**

| YTD | 2025      | 2024      | +/-    |
|-----|-----------|-----------|--------|
|     | <b>43</b> | <b>49</b> | -12.2% |

5-year Dec average: **3****Closed Sales****6** **100.0%**from Nov 2025:  
**3** **-40.0%**from Dec 2024:  
**10**

| YTD | 2025      | 2024      | +/-    |
|-----|-----------|-----------|--------|
|     | <b>38</b> | <b>47</b> | -19.1% |

5-year Dec average: **7****Median Sold Price****\$252,500** **-19.8%**from Nov 2025:  
**\$315,000** **-4.7%**from Dec 2024:  
**\$265,000**

| YTD | 2025             | 2024             | +/-   |
|-----|------------------|------------------|-------|
|     | <b>\$272,000</b> | <b>\$275,000</b> | -1.1% |

5-year Dec average: **\$232,490****Summary**

In Southeast Delco (Delaware, PA), the median sold price for Detached properties for December was \$252,500, representing a decrease of 19.8% compared to last month and a decrease of 4.7% from Dec 2024. The average days on market for units sold in December was 24 days, 23% below the 5-year December average of 31 days. There was a 33.3% month over month decrease in new contract activity with 4 New Pendings; a 22.2% MoM decrease in All Pendings (new contracts + contracts carried over from November) to 7; and a 14.3% increase in supply to 8 active units.

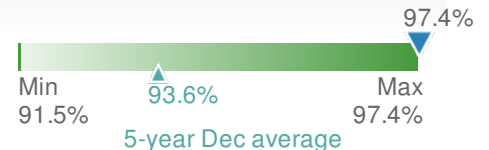
This activity resulted in a Contract Ratio of 0.88 pendings per active listing, down from 1.29 in November and an increase from 0.40 in December 2024. The Contract Ratio is 22% higher than the 5-year December average of 0.72. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

**Active Listings****8**

| Nov 2025 | Dec 2024 |
|----------|----------|
| <b>7</b> | <b>5</b> |

**Avg DOM****24**

| Nov 2025  | Dec 2024  | YTD       |
|-----------|-----------|-----------|
| <b>29</b> | <b>47</b> | <b>36</b> |

**Avg Sold to OLP Ratio****97.4%**

| Nov 2025     | Dec 2024     | YTD          |
|--------------|--------------|--------------|
| <b>99.5%</b> | <b>91.5%</b> | <b>97.5%</b> |

**December 2025**

Southeast Delco (Delaware, PA) - Attached

Tri-County Suburban REALTORS

Email: ldavis@tcsr.realtor

**New Listings****14** **-44.0%**from Nov 2025:  
**25** **7.7%**from Dec 2024:  
**13**

| YTD | 2025       | 2024       | +/-  |
|-----|------------|------------|------|
|     | <b>337</b> | <b>333</b> | 1.2% |

5-year Dec average: **22****New Pendings****18** **-41.9%**from Nov 2025:  
**31** **28.6%**from Dec 2024:  
**14**

| YTD | 2025       | 2024       | +/-   |
|-----|------------|------------|-------|
|     | <b>276</b> | <b>281</b> | -1.8% |

5-year Dec average: **22****Closed Sales****23** **21.1%**from Nov 2025:  
**19** **35.3%**from Dec 2024:  
**17**

| YTD | 2025       | 2024       | +/-   |
|-----|------------|------------|-------|
|     | <b>268</b> | <b>291</b> | -7.9% |

5-year Dec average: **29****Median  
Sold Price****\$205,000** **-3.8%**from Nov 2025:  
**\$213,000** **-4.7%**from Dec 2024:  
**\$215,000**

| YTD | 2025             | 2024             | +/-  |
|-----|------------------|------------------|------|
|     | <b>\$223,250</b> | <b>\$210,000</b> | 6.3% |

5-year Dec average: **\$196,980****Summary**

In Southeast Delco (Delaware, PA), the median sold price for Attached properties for December was \$205,000, representing a decrease of 3.8% compared to last month and a decrease of 4.7% from Dec 2024. The average days on market for units sold in December was 35 days, 34% above the 5-year December average of 26 days. There was a 41.9% month over month decrease in new contract activity with 18 New Pendings; a 35.1% MoM decrease in All Pendings (new contracts + contracts carried over from November) to 24; and a 15.4% decrease in supply to 33 active units.

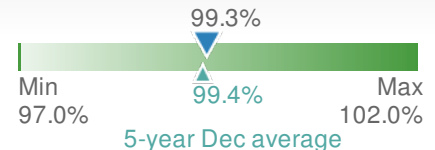
This activity resulted in a Contract Ratio of 0.73 pendings per active listing, down from 0.95 in November and an increase from 0.69 in December 2024. The Contract Ratio is 25% lower than the 5-year December average of 0.97. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

**Active Listings****33**

| Nov 2025  | Dec 2024  |
|-----------|-----------|
| <b>39</b> | <b>29</b> |

**Avg DOM****35**

| Nov 2025  | Dec 2024  | YTD       |
|-----------|-----------|-----------|
| <b>31</b> | <b>36</b> | <b>27</b> |

**Avg Sold to  
OLP Ratio****99.3%**

| Nov 2025     | Dec 2024     | YTD          |
|--------------|--------------|--------------|
| <b>93.2%</b> | <b>97.3%</b> | <b>97.6%</b> |