

January 2026

All Home Types
Detached
Attached
Attached/Townhouse

Local Market Insight

Red Clay Consolidated (New Castle, DE)

January 2026

Red Clay Consolidated (New Castle, DE)

Email: ldavis@tcsr.realtor

New Listings	113
▲ 50.7% from Dec 2025:	▼ -10.3% from Jan 2025:
75	126
YTD 2026	2025
113	126
+/- -10.3%	
5-year Jan average: 124	

New Pendencies	98
▲ 10.1% from Dec 2025:	▼ -14.8% from Jan 2025:
89	115
YTD 2026	2025
98	115
+/- -14.8%	
5-year Jan average: 121	

Closed Sales	95
▼ -39.5% from Dec 2025:	▼ -13.6% from Jan 2025:
157	110
YTD 2026	2025
95	110
+/- -13.6%	
5-year Jan average: 99	

Median Sold Price	\$370,000
▼ -4.1% from Dec 2025:	▲ 5.7% from Jan 2025:
\$386,000	\$350,000
YTD 2026	2025
\$370,000	\$350,000
+/- 5.7%	
5-year Jan average: \$311,750	



Active Listings	154
Min 110	132
Max 161	154
5-year Jan average	
Dec 2025	Jan 2025
149	161

Avg DOM	26
Min 22	26
Max 33	27
5-year Jan average	
Dec 2025	Jan 2025
24	29
YTD 2026	
26	

Avg Sold to OLP Ratio	96.3%
Min 94.8%	96.3%
Max 100.2%	96.7%
5-year Jan average	
Dec 2025	Jan 2025
98.1%	96.5%
YTD 2026	
96.3%	

January 2026

Red Clay Consolidated (New Castle, DE) - Detached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor

New Listings	56	
▲ 100.0%	▼ -21.1%	
from Dec 2025: 28	from Jan 2025: 71	
YTD 2026 2025 +/-		
56	71	-21.1%
5-year Jan average: 58		

New Pendlings	48	
▲ 23.1%	▼ -22.6%	
from Dec 2025: 39	from Jan 2025: 62	
YTD 2026 2025 +/-		
48	62	-22.6%
5-year Jan average: 59		

Closed Sales	50	
▼ -46.8%	▼ -18.0%	
from Dec 2025: 94	from Jan 2025: 61	
YTD 2026 2025 +/-		
50	61	-18.0%
5-year Jan average: 54		

Median Sold Price	\$450,000	
▲ 6.8%	▲ 21.6%	
from Dec 2025: \$421,500	from Jan 2025: \$370,000	
YTD 2026 2025 +/-		
\$450,000	\$370,000	21.6%
5-year Jan average: \$382,500		

Summary	In Red Clay Consolidated (New Castle, DE), the median sold price for Detached properties for January was \$450,000, representing an increase of 6.8% compared to last month and an increase of 21.6% from Jan 2025. The average days on market for units sold in January was 26 days, 7% below the 5-year January average of 28 days. There was a 23.1% month over month increase in new contract activity with 48 New Pendlings; a 4.7% MoM decrease in All Pendlings (new contracts + contracts carried over from December) to 61; and an 11.5% increase in supply to 68 active units.
	This activity resulted in a Contract Ratio of 0.90 pendlings per active listing, down from 1.05 in December and a decrease from 0.92 in January 2025. The Contract Ratio is 35% lower than the 5-year January average of 1.38. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings	68		
Min 48	60	68	Max 78
5-year Jan average			
Dec 2025 61	Jan 2025 78	YTD 26	

Avg DOM	26	
Min 23	28	Max 39
5-year Jan average		
Dec 2025 23	Jan 2025 24	YTD 26

Avg Sold to OLP Ratio	96.8%	
Min 95.1%	96.8%	Max 100.6%
5-year Jan average		
Dec 2025 98.2%	Jan 2025 96.6%	YTD 96.8%

January 2026

Red Clay Consolidated (New Castle, DE) - Attached

Tri-County Suburban REALTORS
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New Listings		56
 19.1%	 1.8%	
from Dec 2025: 47	from Jan 2025: 55	
YTD 2026 2025 +/-		
56	55	1.8%
5-year Jan average: 66		

New Pendencies		49
 -2.0%	 -7.5%	
from Dec 2025: 50	from Jan 2025: 53	
YTD 2026 2025 +/-		
49	53	-7.5%
5-year Jan average: 62		

Closed Sales		45
 -28.6%	 -8.2%	
from Dec 2025: 63	from Jan 2025: 49	
YTD 2026 2025 +/-		
45	49	-8.2%
5-year Jan average: 44		

Median Sold Price		\$280,852
 -1.5%	 -6.4%	
from Dec 2025: \$285,000	from Jan 2025: \$300,000	
YTD 2026 2025 +/-		
280,852	\$300,000	-6.4%
5-year Jan average: \$242,120		

Summary		
In Red Clay Consolidated (New Castle, DE), the median sold price for Attached properties for January was \$280,852, representing a decrease of 1.5% compared to last month and a decrease of 6.4% from Jan 2025. The average days on market for units sold in January was 27 days, 2% below the 5-year January average of 27 days. There was a 2% month over month decrease in new contract activity with 49 New Pendencies; a 12.2% MoM decrease in All Pendencies (new contracts + contracts carried over from December) to 65; and a 2.3% decrease in supply to 86 active units.		
This activity resulted in a Contract Ratio of 0.76 pendings per active listing, down from 0.84 in December and a decrease from 0.94 in January 2025. The Contract Ratio is 36% lower than the 5-year January average of 1.19. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.		

Active Listings		86
Min 62	72	Max 86
5-year Jan average		
Dec 2025 88	Jan 2025 83	YTD 27

Avg DOM		27
Min 21	27	Max 36
5-year Jan average		
Dec 2025 26	Jan 2025 36	YTD 27

Avg Sold to OLP Ratio		95.7%
Min 94.7%	96.5%	Max 99.7%
5-year Jan average		
Dec 2025 97.9%	Jan 2025 96.3%	YTD 95.7%

January 2026

Red Clay Consolidated (New Castle, DE) - Attached/Townhouse

TCSR Suburban REALTORS

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New Listings		46
 2.2%	 -2.1%	
from Dec 2025: 45	from Jan 2025: 47	
YTD 2026 2025 +/-		
46	47	-2.1%
5-year Jan average: 55		

New Pendencies		41
 -10.9%	 -8.9%	
from Dec 2025: 46	from Jan 2025: 45	
YTD 2026 2025 +/-		
41	45	-8.9%
5-year Jan average: 53		

Closed Sales		39
 -29.1%	 -2.5%	
from Dec 2025: 55	from Jan 2025: 40	
YTD 2026 2025 +/-		
39	40	-2.5%
5-year Jan average: 37		

Median Sold Price		\$288,000
 -0.7%	 -4.0%	
from Dec 2025: \$290,000	from Jan 2025: \$300,000	
YTD 2026 2025 +/-		
\$288,000	\$300,000	-4.0%
5-year Jan average: \$246,850		

Summary		
In Red Clay Consolidated (New Castle, DE), the median sold price for Attached/Townhouse properties for January was \$288,000, representing a decrease of 0.7% compared to last month and a decrease of 4% from Jan 2025. The average days on market for units sold in January was 26 days, the same as the 5-year January average of 26 days. There was a 10.9% month over month decrease in new contract activity with 41 New Pendencies; a 14.1% MoM decrease in All Pendencies (new contracts + contracts carried over from December) to 55; and a 5.1% decrease in supply to 74 active units.		
This activity resulted in a Contract Ratio of 0.74 pendings per active listing, down from 0.82 in December and a decrease from 1.14 in January 2025. The Contract Ratio is 43% lower than the 5-year January average of 1.31. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.		

Active Listings		74
 57	 74	
Min 46	57	Max 74
5-year Jan average		
Dec 2025 78	Jan 2025 63	

Avg DOM		26
 26	 26	
Min 19	26	Max 29
5-year Jan average		
Dec 2025 26	Jan 2025 27	YTD 26

Avg Sold to OLP Ratio		95.4%
 95.4%	 96.4%	
Min 94.0%	96.4%	Max 100.0%
5-year Jan average		
Dec 2025 97.7%	Jan 2025 96.2%	YTD 95.4%