

January 2026

All Home Types
Detached
Attached
Attached/Townhouse

Local Market Insight

Red Clay Consolidated (New Castle,
DE)

January 2026

Red Clay Consolidated (New Castle, DE)

Email: ldavis@tcsr.realtor

New Listings**113**

↑ **50.7%**
from Dec 2025:
75

↓ **-10.3%**
from Jan 2025:
126

YTD	2026	2025	+/-
	113	126	-10.3%

5-year Jan average: **124****New Pendings****98**

↑ **10.1%**
from Dec 2025:
89

↓ **-14.8%**
from Jan 2025:
115

YTD	2026	2025	+/-
	98	115	-14.8%

5-year Jan average: **121****Closed Sales****95**

↓ **-39.5%**
from Dec 2025:
157

↓ **-13.6%**
from Jan 2025:
110

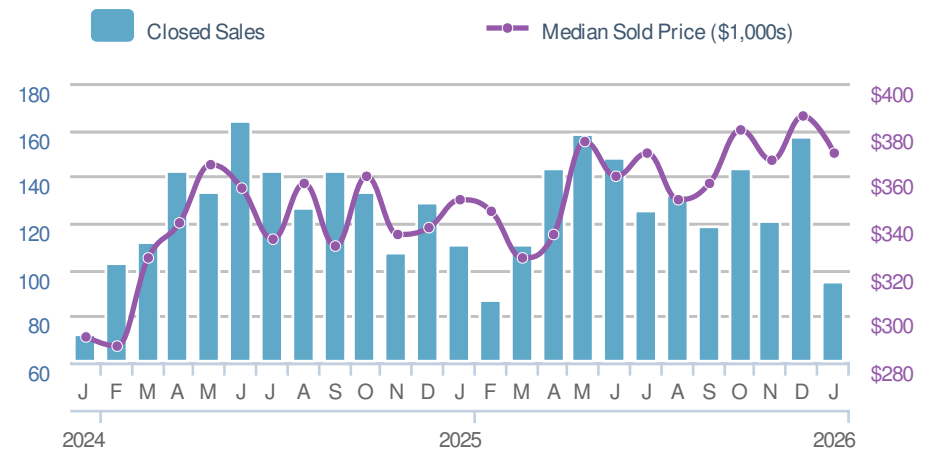
YTD	2026	2025	+/-
	95	110	-13.6%

5-year Jan average: **99****Median Sold Price****\$370,000**

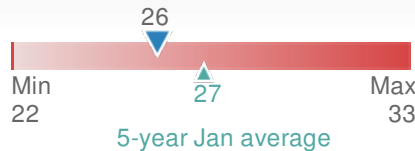
↓ **-4.1%**
from Dec 2025:
\$386,000

↑ **5.7%**
from Jan 2025:
\$350,000

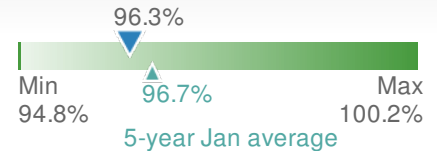
YTD	2026	2025	+/-
	\$370,000	\$350,000	5.7%

5-year Jan average: **\$311,750****Active Listings****154**

Dec 2025	Jan 2025
149	161

Avg DOM**26**

Dec 2025	Jan 2025	YTD
24	29	26

Avg Sold to OLP Ratio**96.3%**

Dec 2025	Jan 2025	YTD
98.1%	96.5%	96.3%

January 2026**Red Clay Consolidated (New Castle, DE) - Detached**Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****56** **100.0%**from Dec 2025:
28 **-21.1%**from Jan 2025:
71

YTD	2026	2025	+/-
	56	71	-21.1%

5-year Jan average: **58****New Pendings****48** **23.1%**from Dec 2025:
39 **-22.6%**from Jan 2025:
62

YTD	2026	2025	+/-
	48	62	-22.6%

5-year Jan average: **59****Closed Sales****50** **-46.8%**from Dec 2025:
94 **-18.0%**from Jan 2025:
61

YTD	2026	2025	+/-
	50	61	-18.0%

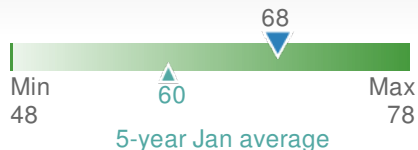
5-year Jan average: **54****Median
Sold Price****\$450,000** **6.8%**from Dec 2025:
\$421,500 **21.6%**from Jan 2025:
\$370,000

YTD	2026	2025	+/-
	\$450,000	\$370,000	21.6%

5-year Jan average: **\$382,500****Summary**

In Red Clay Consolidated (New Castle, DE), the median sold price for Detached properties for January was \$450,000, representing an increase of 6.8% compared to last month and an increase of 21.6% from Jan 2025. The average days on market for units sold in January was 26 days, 7% below the 5-year January average of 28 days. There was a 23.1% month over month increase in new contract activity with 48 New Pendings; a 4.7% MoM decrease in All Pendings (new contracts + contracts carried over from December) to 61; and an 11.5% increase in supply to 68 active units.

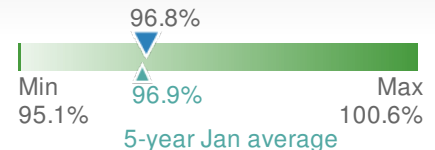
This activity resulted in a Contract Ratio of 0.90 pendings per active listing, down from 1.05 in December and a decrease from 0.92 in January 2025. The Contract Ratio is 35% lower than the 5-year January average of 1.38. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**68**

Dec 2025	Jan 2025
61	78

Avg DOM**26**

Dec 2025	Jan 2025	YTD
23	24	26

**Avg Sold to
OLP Ratio****96.8%**

Dec 2025	Jan 2025	YTD
98.2%	96.6%	96.8%

January 2026

Red Clay Consolidated (New Castle, DE) - Attached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****56** **19.1%**from Dec 2025:
47 **1.8%**from Jan 2025:
55

YTD	2026	2025	+/-
	56	55	1.8%

5-year Jan average: **66****New Pendings****49** **-2.0%**from Dec 2025:
50 **-7.5%**from Jan 2025:
53

YTD	2026	2025	+/-
	49	53	-7.5%

5-year Jan average: **62****Closed Sales****45** **-28.6%**from Dec 2025:
63 **-8.2%**from Jan 2025:
49

YTD	2026	2025	+/-
	45	49	-8.2%

5-year Jan average: **44****Median
Sold Price****\$280,852** **-1.5%**from Dec 2025:
\$285,000 **-6.4%**from Jan 2025:
\$300,000

YTD	2026	2025	+/-
	\$280,852	\$300,000	-6.4%

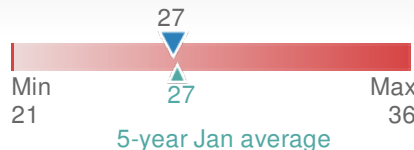
5-year Jan average: **\$242,120****Summary**

In Red Clay Consolidated (New Castle, DE), the median sold price for Attached properties for January was \$280,852, representing a decrease of 1.5% compared to last month and a decrease of 6.4% from Jan 2025. The average days on market for units sold in January was 27 days, 2% below the 5-year January average of 27 days. There was a 2% month over month decrease in new contract activity with 49 New Pendings; a 12.2% MoM decrease in All Pendings (new contracts + contracts carried over from December) to 65; and a 2.3% decrease in supply to 86 active units.

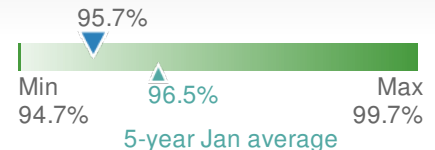
This activity resulted in a Contract Ratio of 0.76 pendings per active listing, down from 0.84 in December and a decrease from 0.94 in January 2025. The Contract Ratio is 36% lower than the 5-year January average of 1.19. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**86**

Dec 2025	Jan 2025
88	83

Avg DOM**27**

Dec 2025	Jan 2025	YTD
26	36	27

**Avg Sold to
OLP Ratio****95.7%**

Dec 2025	Jan 2025	YTD
97.9%	96.3%	95.7%

January 2026**Red Clay Consolidated (New Castle, DE) - Attached/Townhouse**

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New Listings**46** **2.2%**from Dec 2025:
45 **-2.1%**from Jan 2025:
47

YTD	2026	2025	+/-
	46	47	-2.1%

5-year Jan average: **55****New Pending****41** **-10.9%**from Dec 2025:
46 **-8.9%**from Jan 2025:
45

YTD	2026	2025	+/-
	41	45	-8.9%

5-year Jan average: **53****Closed Sales****39** **-29.1%**from Dec 2025:
55 **-2.5%**from Jan 2025:
40

YTD	2026	2025	+/-
	39	40	-2.5%

5-year Jan average: **37****Median
Sold Price****\$288,000** **-0.7%**from Dec 2025:
\$290,000 **-4.0%**from Jan 2025:
\$300,000

YTD	2026	2025	+/-
	\$288,000	\$300,000	-4.0%

5-year Jan average: **\$246,850****Summary**

In Red Clay Consolidated (New Castle, DE), the median sold price for Attached/Townhouse properties for January was \$288,000, representing a decrease of 0.7% compared to last month and a decrease of 4% from Jan 2025. The average days on market for units sold in January was 26 days, the same as the 5-year January average of 26 days. There was a 10.9% month over month decrease in new contract activity with 41 New Pending; a 14.1% MoM decrease in All Pending (new contracts + contracts carried over from December) to 55; and a 5.1% decrease in supply to 74 active units.

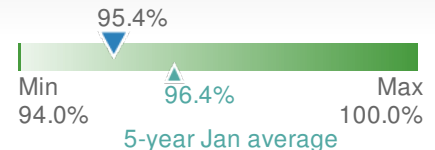
This activity resulted in a Contract Ratio of 0.74 pendings per active listing, down from 0.82 in December and a decrease from 1.14 in January 2025. The Contract Ratio is 43% lower than the 5-year January average of 1.31. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**74**

Dec 2025	Jan 2025
78	63

Avg DOM**26**

Dec 2025	Jan 2025	YTD
26	27	26

**Avg Sold to
OLP Ratio****95.4%**

Dec 2025	Jan 2025	YTD
97.7%	96.2%	95.4%