

June 2026

All Home Types
Detached
Attached
Attached/Townhouse

Local Market Insight

New Castle County, DE

June 2026

New Castle County, DE

Email: ldavis@tcsr.realtor

New Listings**611**

↔ 0.0%

from May 2026:
611

↑ 12.3%

from Jun 2025:
544

YTD	2026	2025	+/-
	3,590	3,428	4.7%

5-year Jun average: **634****New Pendings****573**

↓ -1.4%

from May 2026:
581

↑ 9.8%

from Jun 2025:
522

YTD	2026	2025	+/-
	2,884	2,934	-1.7%

5-year Jun average: **578****Closed Sales****563**

↑ 1.6%

from May 2026:
554

↑ 6.2%

from Jun 2025:
530

YTD	2026	2025	+/-
	2,571	2,703	-4.9%

5-year Jun average: **566****Median Sold Price****\$399,000**

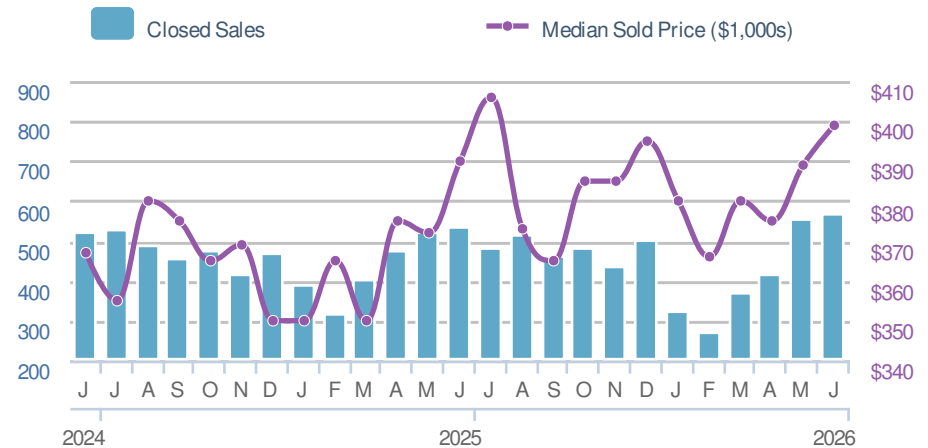
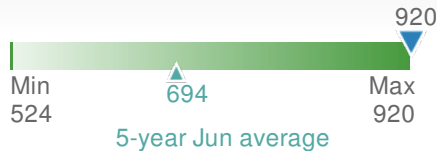
↑ 2.3%

from May 2026:
\$389,900

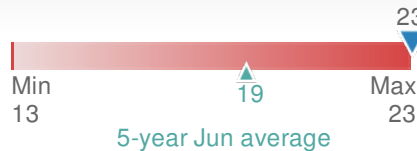
↑ 2.3%

from Jun 2025:
\$390,000

YTD	2026	2025	+/-
	\$385,000	\$369,900	4.1%

5-year Jun average: **\$366,550****Active Listings****920**

May 2026	Jun 2025
897	778

Avg DOM**23**

May 2026	Jun 2025	YTD
28	21	29

Avg Sold to OLP Ratio**99.1%**

May 2026	Jun 2025	YTD
98.8%	99.9%	98.5%

June 2026

New Castle County, DE - Detached

Tri-County Suburban REALTORS

Email: ldavis@tcsr.realtor

New Listings**414** **3.0%**from May 2026:
402 **20.7%**from Jun 2025:
343

YTD	2026	2025	+/-
	2,275	2,093	8.7%

5-year Jun average: **405****New Pendings****389** **2.1%**from May 2026:
381 **17.2%**from Jun 2025:
332

YTD	2026	2025	+/-
	1,844	1,820	1.3%

5-year Jun average: **371****Closed Sales****368** **6.1%**from May 2026:
347 **7.6%**from Jun 2025:
342

YTD	2026	2025	+/-
	1,589	1,655	-4.0%

5-year Jun average: **358****Median Sold Price****\$462,500** **3.9%**from May 2026:
\$444,950 **4.2%**from Jun 2025:
\$444,000

YTD	2026	2025	+/-
	\$440,000	\$420,000	4.8%

5-year Jun average: **\$429,300****Summary**

In New Castle County, DE, the median sold price for Detached properties for June was \$462,500, representing an increase of 3.9% compared to last month and an increase of 4.2% from Jun 2025. The average days on market for units sold in June was 21 days, 21% above the 5-year June average of 17 days. There was a 2.1% month over month increase in new contract activity with 389 New Pendings; a 3.4% MoM decrease in All Pendings (new contracts + contracts carried over from May) to 490; and a 4.8% increase in supply to 564 active units.

This activity resulted in a Contract Ratio of 0.87 pendings per active listing, down from 0.94 in May and a decrease from 0.97 in June 2025. The Contract Ratio is 28% lower than the 5-year June average of 1.21. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**564**

May 2026	Jun 2025
538	452

Avg DOM**21**

May 2026	Jun 2025	YTD
25	18	27

Avg Sold to OLP Ratio**99.6%**

May 2026	Jun 2025	YTD
99.2%	100.3%	98.9%

June 2026

New Castle County, DE - Attached

Tri-County Suburban REALTORS

Email: ldavis@tcsr.realtor

New Listings**197** **-5.7%**from May 2026:
209 **-2.0%**from Jun 2025:
201

YTD	2026	2025	+/-
	1,313	1,334	-1.6%

5-year Jun average: **229****New Pending****183** **-8.5%**from May 2026:
200 **-3.7%**from Jun 2025:
190

YTD	2026	2025	+/-
	1,038	1,112	-6.7%

5-year Jun average: **207****Closed Sales****194** **-6.3%**from May 2026:
207 **3.7%**from Jun 2025:
187

YTD	2026	2025	+/-
	980	1,046	-6.3%

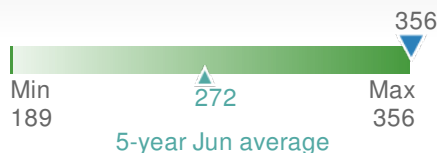
5-year Jun average: **208****Median
Sold Price****\$300,000** **3.4%**from May 2026:
\$290,000 **11.1%**from Jun 2025:
\$270,000

YTD	2026	2025	+/-
	\$291,000	\$274,400	6.0%

5-year Jun average: **\$260,580****Summary**

In New Castle County, DE, the median sold price for Attached properties for June was \$300,000, representing an increase of 3.4% compared to last month and an increase of 11.1% from Jun 2025. The average days on market for units sold in June was 26 days, 22% above the 5-year June average of 21 days. There was an 8.5% month over month decrease in new contract activity with 183 New Pending; a 10.7% MoM decrease in All Pending (new contracts + contracts carried over from May) to 233; and a 0.8% decrease in supply to 356 active units.

This activity resulted in a Contract Ratio of 0.65 pendings per active listing, down from 0.73 in May and a decrease from 0.80 in June 2025. The Contract Ratio is 41% lower than the 5-year June average of 1.09. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**356**

May 2026	Jun 2025
359	326

Avg DOM**26**

May 2026	Jun 2025	YTD
33	26	33

**Avg Sold to
OLP Ratio****98.4%**

May 2026	Jun 2025	YTD
98.2%	99.1%	97.9%

June 2026**New Castle County, DE - Attached/Townhouse**Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****173**

↓ -2.8%

from May 2026:
178

↓ -2.8%

from Jun 2025:
178

YTD	2026	2025	+/-
	1,141	1,139	0.2%

5-year Jun average: **197****New Pendings****160**

↓ -5.9%

from May 2026:
170

↓ -2.4%

from Jun 2025:
164

YTD	2026	2025	+/-
	883	946	-6.7%

5-year Jun average: **177****Closed Sales****160**

↓ -5.9%

from May 2026:
170

↑ 2.6%

from Jun 2025:
156

YTD	2026	2025	+/-
	822	893	-8.0%

5-year Jun average: **177****Median Sold Price****\$322,250**

↑ 7.6%

from May 2026:
\$299,400

↑ 12.4%

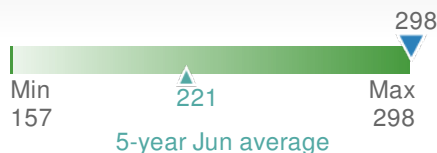
from Jun 2025:
\$286,750

YTD	2026	2025	+/-
	\$300,000	\$280,000	7.1%

5-year Jun average: **\$272,000****Summary**

In New Castle County, DE, the median sold price for Attached/Townhouse properties for June was \$322,250, representing an increase of 7.6% compared to last month and an increase of 12.4% from Jun 2025. The average days on market for units sold in June was 24 days, 15% above the 5-year June average of 21 days. There was a 5.9% month over month decrease in new contract activity with 160 New Pendings; a 7.6% MoM decrease in All Pendings (new contracts + contracts carried over from May) to 207; and a 0.3% decrease in supply to 298 active units.

This activity resulted in a Contract Ratio of 0.69 pendings per active listing, down from 0.75 in May and a decrease from 0.90 in June 2025. The Contract Ratio is 40% lower than the 5-year June average of 1.15. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**298**

May 2026	Jun 2025
299	252

Avg DOM**24**

May 2026	Jun 2025	YTD
30	25	32

Avg Sold to OLP Ratio**98.8%**

May 2026	Jun 2025	YTD
98.1%	99.6%	97.9%