

June 2026

All Home Types
Detached
Attached
Attached/Townhouse

Local Market Insight

Philadelphia County, PA

June 2026

Philadelphia County, PA

Email: ldavis@tcsr.realtor

New Listings **1,983**↑ **1.8%**from May 2026:
1,948↑ **14.0%**from Jun 2025:
1,739

YTD	2026	2025	+/-
	11,672	11,675	-0.0%

5-year Jun average: **1,999****New Pendings** **1,294**↓ **-10.2%**from May 2026:
1,441↑ **0.9%**from Jun 2025:
1,283

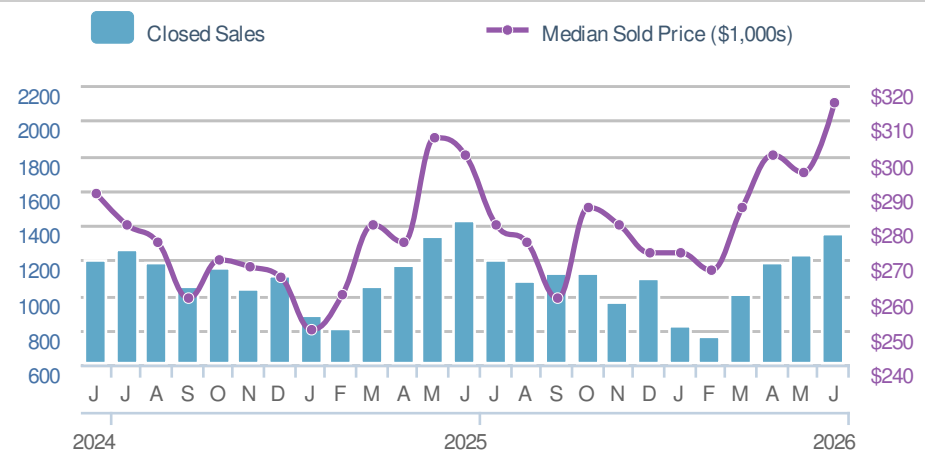
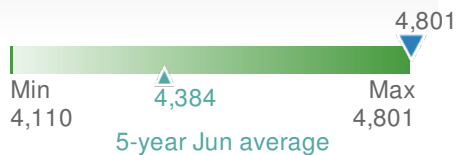
YTD	2026	2025	+/-
	7,455	7,694	-3.1%

5-year Jun average: **1,349****Closed Sales** **1,347**↑ **10.5%**from May 2026:
1,219↓ **-5.0%**from Jun 2025:
1,418

YTD	2026	2025	+/-
	6,597	6,888	-4.2%

5-year Jun average: **1,438****Median Sold Price** **\$315,000**↑ **6.8%**from May 2026:
\$295,000↑ **5.0%**from Jun 2025:
\$300,000

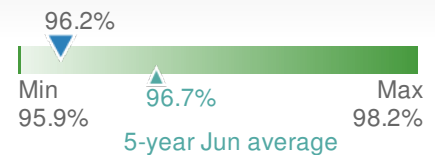
YTD	2026	2025	+/-
	\$290,000	\$280,000	3.6%

5-year Jun average: **\$294,750****Active Listings** **4,801**

May 2026	Jun 2025
4,557	4,472

Avg DOM **48**

May 2026	Jun 2025	YTD
47	37	51

Avg Sold to OLP Ratio **96.2%**

May 2026	Jun 2025	YTD
96.7%	96.7%	95.4%

June 2026

Philadelphia County, PA - Detached

Tri-County Suburban REALTORS

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New Listings **111**

 **-6.7%**
 from May 2026: **119**
 **16.8%**
 from Jun 2025: **95**

YTD	2026	2025	+/-
	694	665	4.4%

5-year Jun average: **122****New Pendings** **76**

 **5.6%**
 from May 2026: **72**
 **-7.3%**
 from Jun 2025: **82**

YTD	2026	2025	+/-
	464	477	-2.7%

5-year Jun average: **87****Closed Sales** **81**

 **5.2%**
 from May 2026: **77**
 **-25.0%**
 from Jun 2025: **108**

YTD	2026	2025	+/-
	411	437	-5.9%

5-year Jun average: **99****Median Sold Price** **\$435,000**

 **-3.3%**
 from May 2026: **\$450,000**
 **-7.1%**
 from Jun 2025: **\$468,000**

YTD	2026	2025	+/-
	\$427,500	\$425,000	0.6%

5-year Jun average: **\$436,600****Summary**

In Philadelphia County, PA, the median sold price for Detached properties for June was \$435,000, representing a decrease of 3.3% compared to last month and a decrease of 7.1% from Jun 2025. The average days on market for units sold in June was 39 days, 37% above the 5-year June average of 28 days. There was a 5.6% month over month increase in new contract activity with 76 New Pendings; a 7% MoM decrease in All Pendings (new contracts + contracts carried over from May) to 133; and a 1.6% decrease in supply to 247 active units.

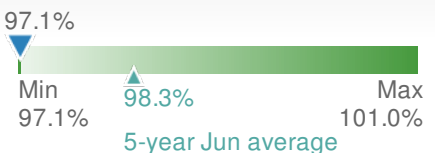
This activity resulted in a Contract Ratio of 0.54 pendings per active listing, down from 0.57 in May and no change from June 2025. The Contract Ratio is 10% lower than the 5-year June average of 0.60. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings **247**

May 2026	Jun 2025
251	225

Avg DOM **39**

May 2026	Jun 2025	YTD
30	21	38

Avg Sold to OLP Ratio **97.1%**

May 2026	Jun 2025	YTD
98.5%	97.6%	96.0%

June 2026

Philadelphia County, PA - Attached

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New Listings **1,872** **2.4%**from May 2026:
1,829 **14.1%**from Jun 2025:
1,640

YTD	2026	2025	+/-
	10,973	10,990	-0.2%

5-year Jun average: **1,876****New Pending** **1,218** **-10.9%**from May 2026:
1,367 **1.6%**from Jun 2025:
1,199

YTD	2026	2025	+/-
	6,987	7,208	-3.1%

5-year Jun average: **1,261****Closed Sales** **1,264** **10.7%**from May 2026:
1,142 **-3.4%**from Jun 2025:
1,308

YTD	2026	2025	+/-
	6,181	6,439	-4.0%

5-year Jun average: **1,338****Median Sold Price** **\$305,000** **5.2%**from May 2026:
\$290,000 **5.2%**from Jun 2025:
\$290,000

YTD	2026	2025	+/-
	\$280,000	\$271,000	3.3%

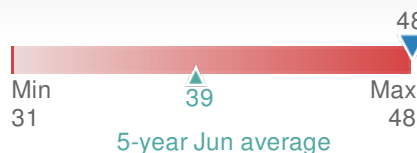
5-year Jun average: **\$285,800****Summary**

In Philadelphia County, PA, the median sold price for Attached properties for June was \$305,000, representing an increase of 5.2% compared to last month and an increase of 5.2% from Jun 2025. The average days on market for units sold in June was 48 days, 23% above the 5-year June average of 39 days. There was a 10.9% month over month decrease in new contract activity with 1,218 New Pending; an 8.3% MoM decrease in All Pending (new contracts + contracts carried over from May) to 1,941; and a 5.8% increase in supply to 4,554 active units.

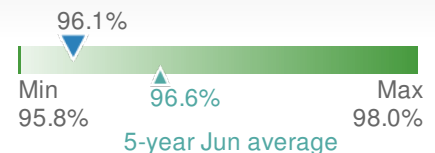
This activity resulted in a Contract Ratio of 0.43 pendings per active listing, down from 0.49 in May and a decrease from 0.45 in June 2025. The Contract Ratio is 13% lower than the 5-year June average of 0.50. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings **4,554**

May 2026	Jun 2025
4,306	4,247

Avg DOM **48**

May 2026	Jun 2025	YTD
48	38	52

Avg Sold to OLP Ratio **96.1%**

May 2026	Jun 2025	YTD
96.5%	96.6%	95.3%

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New Listings **1,695** **4.2%**from May 2026:
1,627 **16.7%**from Jun 2025:
1,452

YTD	2026	2025	+/-
	9,743	9,605	1.4%

5-year Jun average: **1,678****New Pendings** **1,091** **-7.3%**from May 2026:
1,177 **3.1%**from Jun 2025:
1,058

YTD	2026	2025	+/-
	6,162	6,372	-3.3%

5-year Jun average: **1,128****Closed Sales** **1,081** **6.8%**from May 2026:
1,012 **-6.0%**from Jun 2025:
1,150

YTD	2026	2025	+/-
	5,424	5,696	-4.8%

5-year Jun average: **1,162****Median Sold Price** **\$290,000** **1.8%**from May 2026:
\$285,000 **3.6%**from Jun 2025:
\$280,000

YTD	2026	2025	+/-
	\$270,000	\$260,000	3.8%

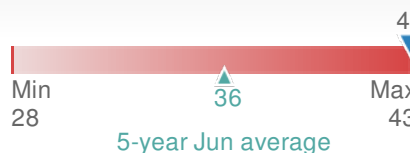
5-year Jun average: **\$275,380****Summary**

In Philadelphia County, PA, the median sold price for Attached/Townhouse properties for June was \$290,000, representing an increase of 1.8% compared to last month and an increase of 3.6% from Jun 2025. The average days on market for units sold in June was 43 days, 19% above the 5-year June average of 36 days. There was a 7.3% month over month decrease in new contract activity with 1,091 New Pendings; a 5.8% MoM decrease in All Pendings (new contracts + contracts carried over from May) to 1,728; and a 6.9% increase in supply to 3,953 active units.

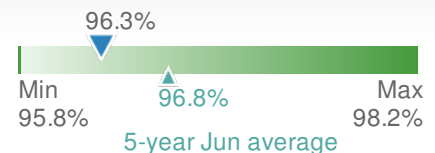
This activity resulted in a Contract Ratio of 0.44 pendings per active listing, down from 0.50 in May and a decrease from 0.48 in June 2025. The Contract Ratio is 14% lower than the 5-year June average of 0.51. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings **3,953**

May 2026	Jun 2025
3,699	3,518

Avg DOM **43**

May 2026	Jun 2025	YTD
44	36	48

Avg Sold to OLP Ratio **96.3%**

May 2026	Jun 2025	YTD
96.7%	96.7%	95.4%