

June 2026

All Home Types
Detached
Attached
Attached/Townhouse

Local Market Insight

Tredyffrin-Easttown (Chester, PA)

June 2026

Tredyffrin-Easttown (Chester, PA)

Email: ldavis@tcsr.realtor

New Listings**56****↓ -22.2%**from May 2026:
72**↑ 3.7%**from Jun 2025:
54

YTD	2026	2025	+/-
	332	327	1.5%

5-year Jun average: **64****New Pendings****44****↓ -38.0%**from May 2026:
71**↓ -17.0%**from Jun 2025:
53

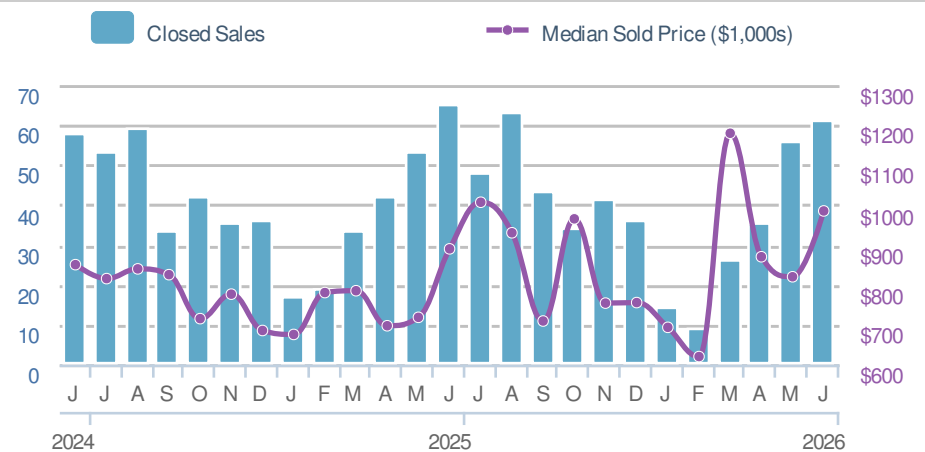
YTD	2026	2025	+/-
	268	285	-6.0%

5-year Jun average: **56****Closed Sales****61****↑ 8.9%**from May 2026:
56**↓ -6.2%**from Jun 2025:
65

YTD	2026	2025	+/-
	203	233	-12.9%

5-year Jun average: **65****Median Sold Price****\$985,000****↑ 20.1%**from May 2026:
\$820,000**↑ 10.7%**from Jun 2025:
\$890,000

YTD	2026	2025	+/-
	\$890,000	\$775,000	14.8%

5-year Jun average: **\$828,620****Active Listings****65**

May 2026	Jun 2025
59	50

Avg DOM**12**

May 2026	Jun 2025	YTD
20	9	17

Avg Sold to OLP Ratio**104.7%**

May 2026	Jun 2025	YTD
104.4%	104.3%	103.9%

June 2026**Tredyffrin-Easttown (Chester, PA) - Detached**Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****34** **-35.8%**from May 2026:
53 **3.0%**from Jun 2025:
33

YTD	2026	2025	+/-
	218	209	4.3%

5-year Jun average: **39****New Pendings****32** **-37.3%**from May 2026:
51 **-5.9%**from Jun 2025:
34

YTD	2026	2025	+/-
	177	178	-0.6%

5-year Jun average: **36****Closed Sales****42** **35.5%**from May 2026:
31 **0.0%**from Jun 2025:
42

YTD	2026	2025	+/-
	119	129	-7.8%

5-year Jun average: **42****Median Sold Price****\$1,245,000** **4.1%**from May 2026:
\$1,196,000 **14.2%**from Jun 2025:
\$1,090,000

YTD	2026	2025	+/-
	\$1,250,000	\$1,050,000	19.0%

5-year Jun average: **\$1,017,600****Summary**

In Tredyffrin-Easttown (Chester, PA), the median sold price for Detached properties for June was \$1,245,000, representing an increase of 4.1% compared to last month and an increase of 14.2% from Jun 2025. The average days on market for units sold in June was 9 days, 24% below the 5-year June average of 12 days. There was a 37.3% month over month decrease in new contract activity with 32 New Pendings; a 10.3% MoM decrease in All Pendings (new contracts + contracts carried over from May) to 70; and a 9.5% decrease in supply to 38 active units.

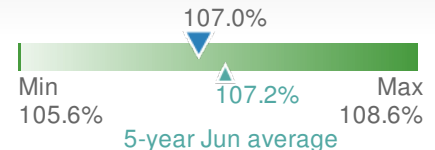
This activity resulted in a Contract Ratio of 1.84 pendings per active listing, down from 1.86 in May and a decrease from 2.07 in June 2025. The Contract Ratio is 10% lower than the 5-year June average of 2.04. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**38**

May 2026	Jun 2025
42	29

Avg DOM**9**

May 2026	Jun 2025	YTD
9	6	11

Avg Sold to OLP Ratio**107.0%**

May 2026	Jun 2025	YTD
108.1%	106.4%	106.6%

June 2026**Tredyffrin-Easttown (Chester, PA) - Attached**Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****22**
 **15.8%**
from May 2026:
19
 **4.8%**
from Jun 2025:
21

YTD	2026	2025	+/-
	114	118	-3.4%

5-year Jun average: **24****New Pendings****12**
 **-40.0%**
from May 2026:
20
 **-36.8%**
from Jun 2025:
19

YTD	2026	2025	+/-
	91	107	-15.0%

5-year Jun average: **20****Closed Sales****19**
 **-24.0%**
from May 2026:
25
 **-17.4%**
from Jun 2025:
23

YTD	2026	2025	+/-
	84	104	-19.2%

5-year Jun average: **23****Median Sold Price****\$535,077**
 **46.6%**
from May 2026:
\$365,000
 **23.0%**
from Jun 2025:
\$435,000

YTD	2026	2025	+/-
	\$414,000	\$403,000	2.7%

5-year Jun average: **\$474,365****Summary**

In Tredyffrin-Easttown (Chester, PA), the median sold price for Attached properties for June was \$535,077, representing an increase of 46.6% compared to last month and an increase of 23% from Jun 2025. The average days on market for units sold in June was 20 days, 117% above the 5-year June average of 9 days. There was a 40% month over month decrease in new contract activity with 12 New Pendings; a 36% MoM decrease in All Pendings (new contracts + contracts carried over from May) to 16; and a 58.8% increase in supply to 27 active units.

This activity resulted in a Contract Ratio of 0.59 pendings per active listing, down from 1.47 in May and a decrease from 0.90 in June 2025. The Contract Ratio is 74% lower than the 5-year June average of 2.23. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**27**

May 2026	Jun 2025
17	21

Avg DOM**20**

May 2026	Jun 2025	YTD
33	14	25

Avg Sold to OLP Ratio**99.6%**

May 2026	Jun 2025	YTD
99.8%	100.5%	100.0%

June 2026**Tredyffrin-Easttown (Chester, PA) - Attached/Townhouse**

Tri-County Suburban REALTORS

Email: ldavis@tcsr.realtor

New Listings**16** **33.3%**from May 2026:
12 **6.7%**from Jun 2025:
15

YTD	2026	2025	+/-
	78	72	8.3%

5-year Jun average: **16****New Pendings****9** **-40.0%**from May 2026:
15 **-25.0%**from Jun 2025:
12

YTD	2026	2025	+/-
	60	65	-7.7%

5-year Jun average: **14****Closed Sales****15** **15.4%**from May 2026:
13 **36.4%**from Jun 2025:
11

YTD	2026	2025	+/-
	51	60	-15.0%

5-year Jun average: **13****Median
Sold Price****\$540,000** **42.1%**from May 2026:
\$380,000 **-3.2%**from Jun 2025:
\$558,000

YTD	2026	2025	+/-
	\$540,000	\$511,050	5.7%

5-year Jun average: **\$555,234****Summary**

In Tredyffrin-Easttown (Chester, PA), the median sold price for Attached/Townhouse properties for June was \$540,000, representing an increase of 42.1% compared to last month and a decrease of 3.2% from Jun 2025. The average days on market for units sold in June was 9 days, 45% above the 5-year June average of 6 days. There was a 40% month over month decrease in new contract activity with 9 New Pendings; a 31.6% MoM decrease in All Pendings (new contracts + contracts carried over from May) to 13; and a 35.7% increase in supply to 19 active units.

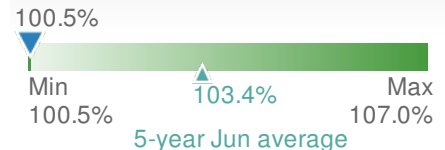
This activity resulted in a Contract Ratio of 0.68 pendings per active listing, down from 1.36 in May and a decrease from 1.07 in June 2025. The Contract Ratio is 70% lower than the 5-year June average of 2.25. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**19**

May 2026	Jun 2025
14	14

Avg DOM**9**

May 2026	Jun 2025	YTD
48	8	19

**Avg Sold to
OLP Ratio****100.5%**

May 2026	Jun 2025	YTD
98.9%	102.2%	101.3%