

July 2026

All Home Types
Detached
Attached
Attached/Townhouse

Local Market Insight

Lower Merion (Montgomery, PA)

July 2026

Lower Merion (Montgomery, PA)

Email: ldavis@tcsr.realtor

New Listings 71

 **-14.5%**
 from Jun 2026:
83

 **-2.7%**
 from Jul 2025:
73

YTD	2026	2025	+/-
	599	566	5.8%

5-year Jul average: **70****New Pendings 76**

 **0.0%**
 from Jun 2026:
76

 **33.3%**
 from Jul 2025:
57

YTD	2026	2025	+/-
	471	437	7.8%

5-year Jul average: **59****Closed Sales 84**

 **-10.6%**
 from Jun 2026:
94

 **7.7%**
 from Jul 2025:
78

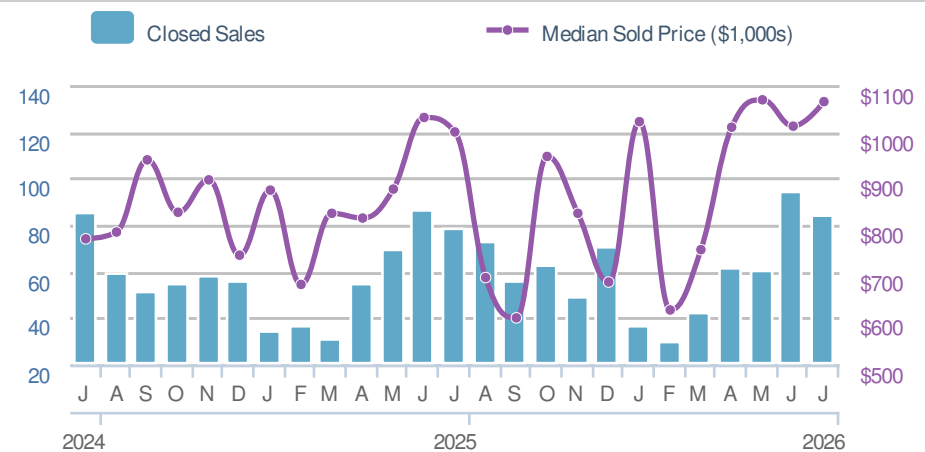
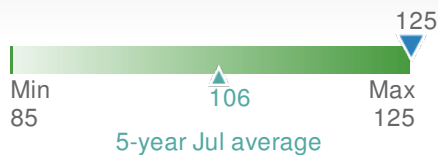
YTD	2026	2025	+/-
	415	402	3.2%

5-year Jul average: **79****Median Sold Price \$1,065,000**

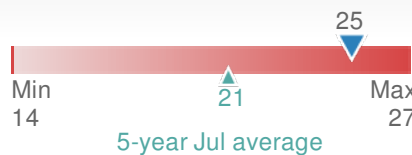
 **5.2%**
 from Jun 2026:
\$1,012,500

 **6.5%**
 from Jul 2025:
\$1,000,000

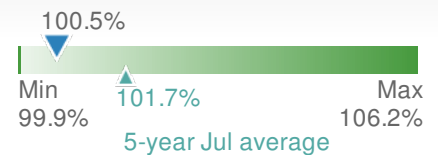
YTD	2026	2025	+/-
	\$995,000	\$876,000	13.6%

5-year Jul average: **\$872,118****Active Listings 125**

Jun 2026	Jul 2025
152	117

Avg DOM 25

Jun 2026	Jul 2025	YTD
29	27	27

Avg Sold to OLP Ratio 100.5%

Jun 2026	Jul 2025	YTD
100.0%	100.5%	100.8%

July 2026

Lower Merion (Montgomery, PA) - Detached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****37** **-21.3%**from Jun 2026:
47 **8.8%**from Jul 2025:
34

YTD	2026	2025	+/-
	373	334	11.7%

5-year Jul average: **38****New Pendings****43** **-12.2%**from Jun 2026:
49 **34.4%**from Jul 2025:
32

YTD	2026	2025	+/-
	301	274	9.9%

5-year Jul average: **32****Closed Sales****61** **1.7%**from Jun 2026:
60 **15.1%**from Jul 2025:
53

YTD	2026	2025	+/-
	268	255	5.1%

5-year Jul average: **52****Median Sold Price****\$1,326,000** **-9.6%**from Jun 2026:
\$1,467,500 **10.4%**from Jul 2025:
\$1,201,000

YTD	2026	2025	+/-
	\$1,300,000	\$1,160,000	12.1%

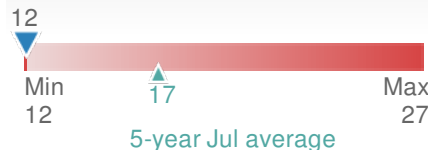
5-year Jul average: **\$1,136,600****Summary**

In Lower Merion (Montgomery, PA), the median sold price for Detached properties for July was \$1,326,000, representing a decrease of 9.6% compared to last month and an increase of 10.4% from Jul 2025. The average days on market for units sold in July was 12 days, 30% below the 5-year July average of 17 days. There was a 12.2% month over month decrease in new contract activity with 43 New Pendings; a 20% MoM decrease in All Pendings (new contracts + contracts carried over from June) to 68; and a 27.5% decrease in supply to 50 active units.

This activity resulted in a Contract Ratio of 1.36 pendings per active listing, up from 1.23 in June and an increase from 1.04 in July 2025. The Contract Ratio is 30% higher than the 5-year July average of 1.05. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**50**

Jun 2026	Jul 2025
69	51

Avg DOM**12**

Jun 2026	Jul 2025	YTD
18	27	17

Avg Sold to OLP Ratio**103.3%**

Jun 2026	Jul 2025	YTD
103.1%	100.8%	103.9%

July 2026

Lower Merion (Montgomery, PA) - Attached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****34** **-5.6%**from Jun 2026:
36 **-12.8%**from Jul 2025:
39

YTD	2026	2025	+/-
	226	232	-2.6%

5-year Jul average: **32****New Pendings****33** **22.2%**from Jun 2026:
27 **32.0%**from Jul 2025:
25

YTD	2026	2025	+/-
	170	163	4.3%

5-year Jul average: **27****Closed Sales****23** **-32.4%**from Jun 2026:
34 **-8.0%**from Jul 2025:
25

YTD	2026	2025	+/-
	147	147	0.0%

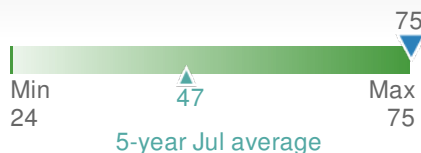
5-year Jul average: **27****Median Sold Price****\$475,000** **12.3%**from Jun 2026:
\$423,000 **31.0%**from Jul 2025:
\$362,500

YTD	2026	2025	+/-
	\$420,000	\$380,000	10.5%

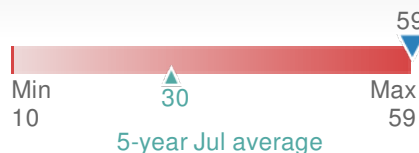
5-year Jul average: **\$376,720****Summary**

In Lower Merion (Montgomery, PA), the median sold price for Attached properties for July was \$475,000, representing an increase of 12.3% compared to last month and an increase of 31% from Jul 2025. The average days on market for units sold in July was 59 days, 94% above the 5-year July average of 30 days. There was a 22.2% month over month increase in new contract activity with 33 New Pendings; a 35.7% MoM increase in All Pendings (new contracts + contracts carried over from June) to 38; and a 9.6% decrease in supply to 75 active units.

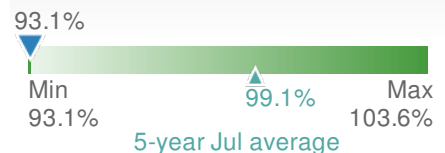
This activity resulted in a Contract Ratio of 0.51 pendings per active listing, up from 0.34 in June and a decrease from 0.55 in July 2025. The Contract Ratio is 44% lower than the 5-year July average of 0.91. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**75**

Jun 2026	Jul 2025
83	66

Avg DOM**59**

Jun 2026	Jul 2025	YTD
48	26	47

Avg Sold to OLP Ratio**93.1%**

Jun 2026	Jul 2025	YTD
94.6%	99.9%	95.2%

July 2026

Lower Merion (Montgomery, PA) - Attached/Townhouse

Tri-County Suburban REALTORS

Email: ldavis@tcsr.realtor

New Listings**15** **-6.3%**from Jun 2026:
16 **-28.6%**from Jul 2025:
21

YTD	2026	2025	+/-
	107	123	-13.0%

5-year Jul average: **17****New Pendings****15** **0.0%**from Jun 2026:
15 **7.1%**from Jul 2025:
14

YTD	2026	2025	+/-
	88	94	-6.4%

5-year Jul average: **13****Closed Sales****11** **-42.1%**from Jun 2026:
19 **-8.3%**from Jul 2025:
12

YTD	2026	2025	+/-
	78	85	-8.2%

5-year Jul average: **14****Median Sold Price****\$555,000** **-7.0%**from Jun 2026:
\$597,000 **31.8%**from Jul 2025:
\$421,250

YTD	2026	2025	+/-
	\$491,875	\$440,000	11.8%

5-year Jul average: **\$455,350****Summary**

In Lower Merion (Montgomery, PA), the median sold price for Attached/Townhouse properties for July was \$555,000, representing a decrease of 7% compared to last month and an increase of 31.8% from Jul 2025. The average days on market for units sold in July was 40 days, 70% above the 5-year July average of 24 days. There was no month over month change in new contract activity with 15 New Pendings; a 28.6% MoM increase in All Pendings (new contracts + contracts carried over from June) to 18; and a 20% decrease in supply to 24 active units.

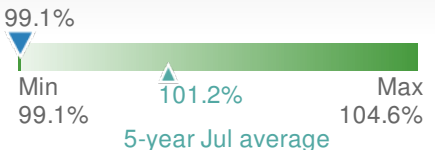
This activity resulted in a Contract Ratio of 0.75 pendings per active listing, up from 0.47 in June and an increase from 0.74 in July 2025. The Contract Ratio is 29% lower than the 5-year July average of 1.05. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**24**

Jun 2026	Jul 2025
30	27

Avg DOM**40**

Jun 2026	Jul 2025	YTD
32	16	34

Avg Sold to OLP Ratio**99.1%**

Jun 2026	Jul 2025	YTD
97.8%	100.6%	98.0%