

July 2026

All Home Types
Detached
Attached
Attached/Townhouse

Local Market Insight

Phoenixville Area (Chester, PA)

July 2026

Phoenixville Area (Chester, PA)

Email: ldavis@tcsr.realtor

New Listings**42****↓ -27.6%**from Jun 2026:
58**↓ -4.5%**from Jul 2025:
44

YTD	2026	2025	+/-
	337	321	5.0%

5-year Jul average: **43****New Pendings****39****↓ -29.1%**from Jun 2026:
55**↓ -11.4%**from Jul 2025:
44

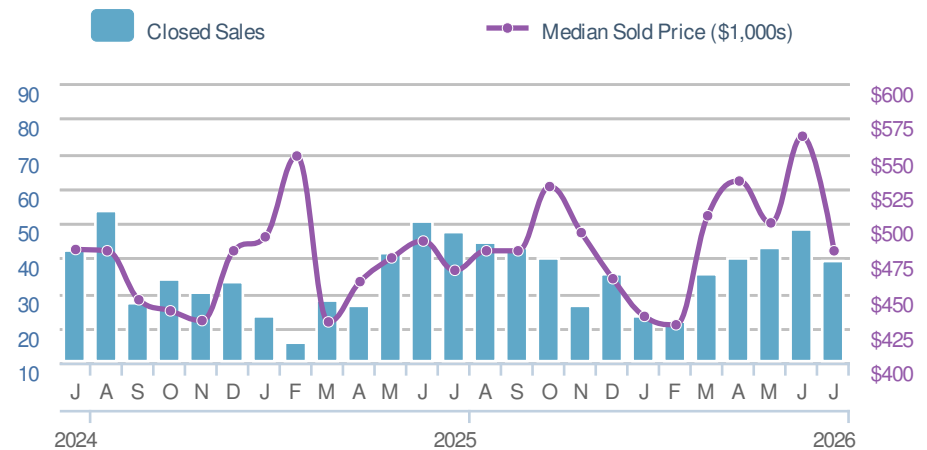
YTD	2026	2025	+/-
	285	274	4.0%

5-year Jul average: **45****Closed Sales****39****↓ -18.8%**from Jun 2026:
48**↓ -17.0%**from Jul 2025:
47

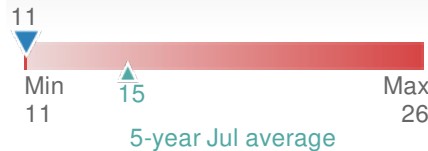
YTD	2026	2025	+/-
	257	236	8.9%

5-year Jul average: **43****Median Sold Price****\$480,000****↓ -14.7%**from Jun 2026:
\$562,500**↑ 3.0%**from Jul 2025:
\$466,000

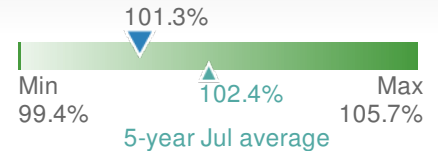
YTD	2026	2025	+/-
	\$482,000	\$466,000	3.4%

5-year Jul average: **\$470,110****Active Listings****58**

Jun 2026	Jul 2025
53	48

Avg DOM**11**

Jun 2026	Jul 2025	YTD
10	26	25

Avg Sold to OLP Ratio**101.3%**

Jun 2026	Jul 2025	YTD
103.2%	99.4%	101.2%

July 2026

Phoenixville Area (Chester, PA) - Detached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****13**

 **-56.7%**
 from Jun 2026:
30

 **-31.6%**
 from Jul 2025:
19

YTD	2026	2025	+/-
	160	139	15.1%

5-year Jul average: **21****New Pendings****13**

 **-53.6%**
 from Jun 2026:
28

 **-35.0%**
 from Jul 2025:
20

YTD	2026	2025	+/-
	137	117	17.1%

5-year Jul average: **22****Closed Sales****17**

 **-43.3%**
 from Jun 2026:
30

 **-5.6%**
 from Jul 2025:
18

YTD	2026	2025	+/-
	125	102	22.5%

5-year Jul average: **22****Median
Sold Price****\$665,000**

 **-10.0%**
 from Jun 2026:
\$738,500

 **15.2%**
 from Jul 2025:
\$577,500

YTD	2026	2025	+/-
	\$624,500	\$558,250	11.9%

5-year Jul average: **\$598,300****Summary**

In Phoenixville Area (Chester, PA), the median sold price for Detached properties for July was \$665,000, representing a decrease of 10% compared to last month and an increase of 15.2% from Jul 2025. The average days on market for units sold in July was 18 days, 34% above the 5-year July average of 13 days. There was a 53.6% month over month decrease in new contract activity with 13 New Pendings; a 12.5% MoM decrease in All Pendings (new contracts + contracts carried over from June) to 28; and an 8.3% increase in supply to 26 active units.

This activity resulted in a Contract Ratio of 1.08 pendencies per active listing, down from 1.33 in June and a decrease from 1.60 in July 2025. The Contract Ratio is 38% lower than the 5-year July average of 1.73. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**26**

Jun 2026	Jul 2025
24	20

Avg DOM**18**

Jun 2026	Jul 2025	YTD
9	15	20

**Avg Sold to
OLP Ratio****100.7%**

Jun 2026	Jul 2025	YTD
104.1%	97.7%	102.4%

July 2026

Phoenixville Area (Chester, PA) - Attached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****29** **3.6%**from Jun 2026:
28 **16.0%**from Jul 2025:
25

YTD	2026	2025	+/-
	177	182	-2.7%

5-year Jul average: **22****New Pendings****26** **-3.7%**from Jun 2026:
27 **8.3%**from Jul 2025:
24

YTD	2026	2025	+/-
	148	157	-5.7%

5-year Jul average: **23****Closed Sales****22** **22.2%**from Jun 2026:
18 **-24.1%**from Jul 2025:
29

YTD	2026	2025	+/-
	132	134	-1.5%

5-year Jul average: **21****Median
Sold Price****\$393,000** **-13.5%**from Jun 2026:
\$454,090 **-8.6%**from Jul 2025:
\$430,000

YTD	2026	2025	+/-
	\$448,000	\$420,000	6.7%

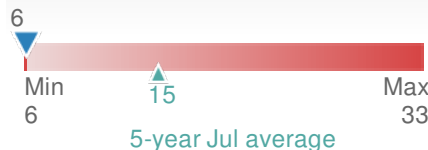
5-year Jul average: **\$402,600****Summary**

In Phoenixville Area (Chester, PA), the median sold price for Attached properties for July was \$393,000, representing a decrease of 13.5% compared to last month and a decrease of 8.6% from Jul 2025. The average days on market for units sold in July was 6 days, 61% below the 5-year July average of 15 days. There was a 3.7% month over month decrease in new contract activity with 26 New Pendings; a 13.3% MoM increase in All Pendings (new contracts + contracts carried over from June) to 34; and a 10.3% increase in supply to 32 active units.

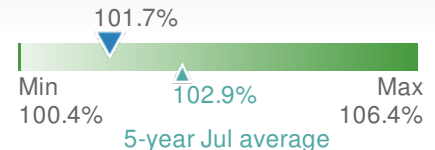
This activity resulted in a Contract Ratio of 1.06 pendings per active listing, up from 1.03 in June and a decrease from 1.39 in July 2025. The Contract Ratio is 50% lower than the 5-year July average of 2.10. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**32**

Jun 2026	Jul 2025
29	28

Avg DOM**6**

Jun 2026	Jul 2025	YTD
12	33	29

**Avg Sold to
OLP Ratio****101.7%**

Jun 2026	Jul 2025	YTD
101.6%	100.4%	100.0%

July 2026

Phoenixville Area (Chester, PA) - Attached/Townhouse

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****27** **17.4%**from Jun 2026:
23 **35.0%**from Jul 2025:
20

YTD	2026	2025	+/-
	158	161	-1.9%

5-year Jul average: **19****New Pendings****24** **4.3%**from Jun 2026:
23 **20.0%**from Jul 2025:
20

YTD	2026	2025	+/-
	136	144	-5.6%

5-year Jul average: **20****Closed Sales****18** **0.0%**from Jun 2026:
18 **-33.3%**from Jul 2025:
27

YTD	2026	2025	+/-
	117	123	-4.9%

5-year Jul average: **19****Median Sold Price****\$436,250** **-3.9%**from Jun 2026:
\$454,090 **-5.2%**from Jul 2025:
\$460,000

YTD	2026	2025	+/-
	\$450,000	\$440,000	2.3%

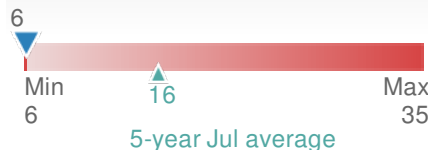
5-year Jul average: **\$417,750****Summary**

In Phoenixville Area (Chester, PA), the median sold price for Attached/Townhouse properties for July was \$436,250, representing a decrease of 3.9% compared to last month and a decrease of 5.2% from Jul 2025. The average days on market for units sold in July was 6 days, 63% below the 5-year July average of 16 days. There was a 4.3% month over month increase in new contract activity with 24 New Pendings; a 24% MoM increase in All Pendings (new contracts + contracts carried over from June) to 31; and a 13.6% increase in supply to 25 active units.

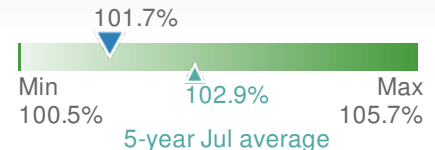
This activity resulted in a Contract Ratio of 1.24 pendings per active listing, up from 1.14 in June and a decrease from 1.84 in July 2025. The Contract Ratio is 40% lower than the 5-year July average of 2.08. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**25**

Jun 2026	Jul 2025
22	19

Avg DOM**6**

Jun 2026	Jul 2025	YTD
12	35	28

Avg Sold to OLP Ratio**101.7%**

Jun 2026	Jul 2025	YTD
101.6%	100.5%	100.4%