

July 2026

All Home Types
Detached
Attached
Attached/Townhouse

Local Market Insight

Upper Merion Area (Montgomery, PA)

July 2026

Upper Merion Area (Montgomery, PA)

Email: ldavis@tcsr.realtor

New Listings**58**

↑ **34.9%**
from Jun 2026:
43

↑ **52.6%**
from Jul 2025:
38

YTD	2026	2025	+/-
	350	326	7.4%

5-year Jul average: **45****New Pendings****38**

↑ **8.6%**
from Jun 2026:
35

↑ **5.6%**
from Jul 2025:
36

YTD	2026	2025	+/-
	271	251	8.0%

5-year Jul average: **36****Closed Sales****48**

↑ **2.1%**
from Jun 2026:
47

↑ **17.1%**
from Jul 2025:
41

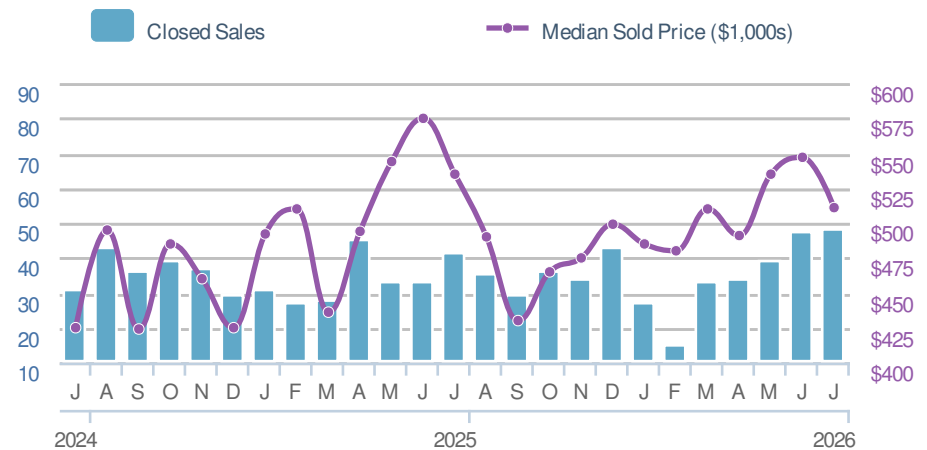
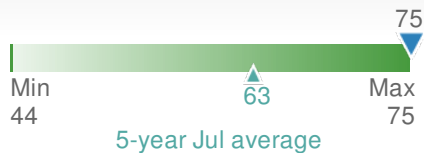
YTD	2026	2025	+/-
	258	253	2.0%

5-year Jul average: **39****Median Sold Price****\$511,250**

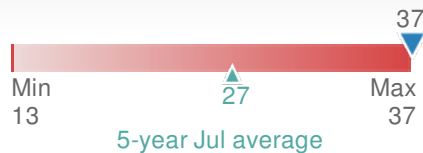
↓ **-6.5%**
from Jun 2026:
\$547,000

↓ **-4.4%**
from Jul 2025:
\$535,000

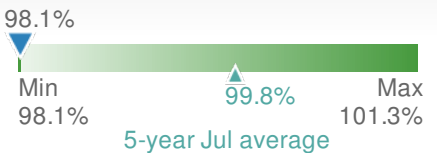
YTD	2026	2025	+/-
	\$512,250	\$502,000	2.0%

5-year Jul average: **\$479,950****Active Listings****75**

Jun 2026	Jul 2025
75	75

Avg DOM**37**

Jun 2026	Jul 2025	YTD
18	21	34

Avg Sold to OLP Ratio**98.1%**

Jun 2026	Jul 2025	YTD
99.9%	100.5%	98.0%

July 2026

Upper Merion Area (Montgomery, PA) - Detached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****26**

↔ 0.0%

from Jun 2026:
26

↑ 44.4%

from Jul 2025:
18

YTD	2026	2025	+/-
	154	139	10.8%

5-year Jul average: **21****New Pendings****23**

↔ 0.0%

from Jun 2026:
23

↑ 4.5%

from Jul 2025:
22

YTD	2026	2025	+/-
	124	116	6.9%

5-year Jul average: **20****Closed Sales****25**

↑ 19.0%

from Jun 2026:
21

↑ 38.9%

from Jul 2025:
18

YTD	2026	2025	+/-
	106	105	1.0%

5-year Jul average: **18****Median Sold Price****\$570,000**

↓ -18.0%

from Jun 2026:
\$695,000

↑ 3.6%

from Jul 2025:
\$550,000

YTD	2026	2025	+/-
	\$626,000	\$556,500	12.5%

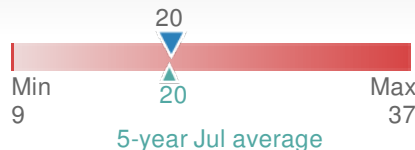
5-year Jul average: **\$541,000****Summary**

In Upper Merion Area (Montgomery, PA), the median sold price for Detached properties for July was \$570,000, representing a decrease of 18% compared to last month and an increase of 3.6% from Jul 2025. The average days on market for units sold in July was 20 days, 2% below the 5-year July average of 20 days. There was no month over month change in new contract activity with 23 New Pendings; a 7.1% MoM decrease in All Pendings (new contracts + contracts carried over from June) to 26; and a 15.6% decrease in supply to 27 active units.

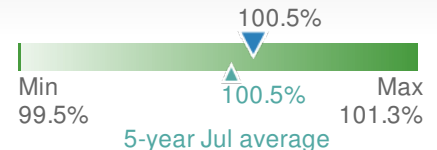
This activity resulted in a Contract Ratio of 0.96 pendings per active listing, up from 0.88 in June and a decrease from 1.08 in July 2025. The Contract Ratio is 17% lower than the 5-year July average of 1.16. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**27**

Jun 2026	Jul 2025
32	26

Avg DOM**20**

Jun 2026	Jul 2025	YTD
17	9	33

Avg Sold to OLP Ratio**100.5%**

Jun 2026	Jul 2025	YTD
99.9%	101.3%	99.8%

July 2026

Upper Merion Area (Montgomery, PA) - Attached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****32** **88.2%**from Jun 2026:
17 **60.0%**from Jul 2025:
20

YTD	2026	2025	+/-
	194	187	3.7%

5-year Jul average: **24****New Pendings****15** **25.0%**from Jun 2026:
12 **7.1%**from Jul 2025:
14

YTD	2026	2025	+/-
	145	135	7.4%

5-year Jul average: **16****Closed Sales****23** **-11.5%**from Jun 2026:
26 **0.0%**from Jul 2025:
23

YTD	2026	2025	+/-
	150	148	1.4%

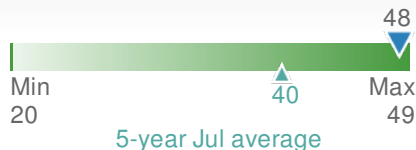
5-year Jul average: **21****Median Sold Price****\$430,000** **-13.9%**from Jun 2026:
\$499,500 **-16.2%**from Jul 2025:
\$512,900

YTD	2026	2025	+/-
	\$457,000	\$470,000	-2.8%

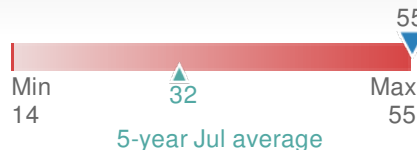
5-year Jul average: **\$416,080****Summary**

In Upper Merion Area (Montgomery, PA), the median sold price for Attached properties for July was \$430,000, representing a decrease of 13.9% compared to last month and a decrease of 16.2% from Jul 2025. The average days on market for units sold in July was 55 days, 73% above the 5-year July average of 32 days. There was a 25% month over month increase in new contract activity with 15 New Pendings; a 32.1% MoM decrease in All Pendings (new contracts + contracts carried over from June) to 19; and an 11.6% increase in supply to 48 active units.

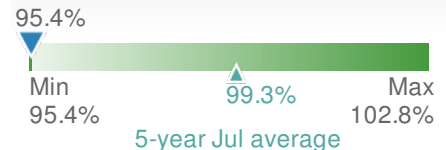
This activity resulted in a Contract Ratio of 0.40 pendings per active listing, down from 0.65 in June and a decrease from 0.41 in July 2025. The Contract Ratio is 42% lower than the 5-year July average of 0.69. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**48**

Jun 2026	Jul 2025
43	49

Avg DOM**55**

Jun 2026	Jul 2025	YTD
20	30	35

Avg Sold to OLP Ratio**95.4%**

Jun 2026	Jul 2025	YTD
99.8%	99.9%	96.7%

July 2026

Upper Merion Area (Montgomery, PA) - Attached/Townhouse

Tulsa County Suburban REALTORS

Email: ldavis@tcsr.realtor

New Listings**30**

114.3%
 from Jun 2026:
14

76.5%
 from Jul 2025:
17

YTD	2026	2025	+/-
	159	154	3.2%

5-year Jul average: **19****New Pendings****12**

50.0%
 from Jun 2026:
8

50.0%
 from Jul 2025:
8

YTD	2026	2025	+/-
	115	108	6.5%

5-year Jul average: **11****Closed Sales****16**

-23.8%
 from Jun 2026:
21

-11.1%
 from Jul 2025:
18

YTD	2026	2025	+/-
	120	110	9.1%

5-year Jul average: **17****Median Sold Price****\$459,950**

-9.6%
 from Jun 2026:
\$509,000

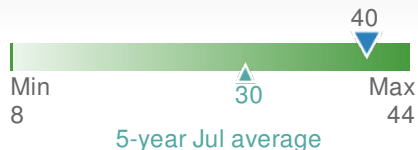
-9.4%
 from Jul 2025:
\$507,450

YTD	2026	2025	+/-
	\$465,950	\$443,000	5.2%

5-year Jul average: **\$422,630****Summary**

In Upper Merion Area (Montgomery, PA), the median sold price for Attached/Townhouse properties for July was \$459,950, representing a decrease of 9.6% compared to last month and a decrease of 9.4% from Jul 2025. The average days on market for units sold in July was 46 days, 81% above the 5-year July average of 25 days. There was a 50% month over month increase in new contract activity with 12 New Pendings; a 22.7% MoM decrease in All Pendings (new contracts + contracts carried over from June) to 17; and a 29% increase in supply to 40 active units.

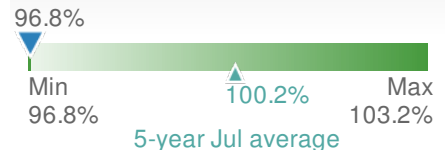
This activity resulted in a Contract Ratio of 0.43 pendings per active listing, down from 0.71 in June and an increase from 0.32 in July 2025. The Contract Ratio is 51% lower than the 5-year July average of 0.87. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**40**

Jun 2026	Jul 2025
31	44

Avg DOM**46**

Jun 2026	Jul 2025	YTD
21	24	34

Avg Sold to OLP Ratio**96.8%**

Jun 2026	Jul 2025	YTD
100.1%	100.9%	96.7%